

# The Ohio Defense Breakdown Economic Impact Report

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- **9%:** In 2012, President Obama limited U.S. military capability to fighting one “regional conflict” and one “holding action.” Defense budgets for 2013-2021 were cut **\$487 billion – a 9% cut, at a minimum.**
- **18%:** “Sequestration,” required by law in 2011, mandates **\$500 billion** more in 2013-2021 defense cuts – **an 18% cut, at a minimum.** President Obama said he will veto any changes Congress makes.
- **Be Prepared:** In 2013 **these cuts in defense jobs and businesses** will hit Ohio counties, cities and industries. This report shows how “National Average” defense budget reductions of at least **9% and 18% could affect Ohio, using actual 2010 Ohio data.**
- **Ask Questions:** In 2012, Congress and President Obama will decide on the specific defense budget cuts. In the next 6 months, find out if these defense cuts affect your community more – or less – than this national average. See [www.forthecommondefense.org/reports](http://www.forthecommondefense.org/reports) for reports on cities, counties, industries and more.

**A 2011 nationwide economic impact study from the Center for Regional Analysis predicts that Ohio could lose tens of thousands of jobs and billions of dollars under the “Sequestration” law:**

- Ohio could lose 18,424 jobs.
- Ohio’s economy could lose \$1.09 billion in lost earnings.
- Ohio could see a \$1.58 billion decrease in Gross State Product (GSP).

**Congressional experts estimate Ohio could lose DOD military active-duty and DOD civilian jobs:**

- Under “Sequestration,” 1,377 **military active-duty employees** could lose their jobs.
- Under “Sequestration,” 6,250 **civilian DOD employees** could lose their jobs.

## Ohio Top 5 Counties Projected Revenue Reductions Based On National Average

County Name	2000-2010 Revenue	2010 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Hamilton	\$18,401,088,003	\$2,099,709,885	-\$188,973,897	-\$377,947,794
Franklin	\$11,188,669,612	\$1,812,397,071	-\$163,115,743	-\$326,231,486
Montgomery	\$4,111,546,562	\$538,979,101	-\$48,508,121	-\$97,016,242
Greene	\$5,709,090,542	\$496,579,890	-\$44,692,192	-\$89,384,384
Summit	\$3,587,244,020	\$439,908,926	-\$39,591,805	-\$79,183,610



## Ohio businesses will not escape the 9% and 18% cuts.

Public data for 2010 shows Ohio businesses earned over \$6.62 billion supporting America's defense:

- But under these 10-year defense cuts of at least 9%, Ohio **annual business losses** could be greater than **\$596 million**. Ohio businesses may have to **fire workers**.
- And at the "Sequestration" level of at least 18% in defense cuts, Ohio **annual business losses** could be greater than **\$1.19 billion**. Some Ohio businesses may have to **shut down**.

## With at least 9% or 18% in planned budget cuts, Ohio's small businesses will suffer.

From 2000-2010, {TotalBusinesses} Ohio businesses provided goods and services for America's national defense:

- **213 minority-owned businesses**, including 85 owned by Black Americans, 20 owned by Hispanic Americans, 8 owned by Native Americans, 41 owned by Asian-Pacific Americans, and 59 owned by other minority Americans.
- **199 small businesses** including 125 "8A" and **small disadvantaged businesses** (SDB's)
- **310 woman-owned** businesses
- **261 veteran-owned** businesses, including 65 owned by **service-disabled veterans**

### Ohio Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2000-2010	Revenue for This Business Type 2010	Revenue Losses for Business Type 2010 - at Least 9% Reduction	Revenue Losses for Business Type 2010 - at Least 18% Reduction
Minority Owned	213	\$455,731,144	-\$41,015,805	-\$82,031,609
Small Businesses	74	\$172,336,148	-\$15,510,254	-\$31,020,508
Small Disadvantaged	125	\$248,924,919	-\$22,403,244	-\$44,806,487
Veteran-Owned	196	\$213,980,878	-\$19,258,280	-\$38,516,560
Service-Disabled Veteran	65	\$735,942,150	-\$66,234,796	-\$132,469,592
Black American	85	\$197,317,836	-\$17,758,606	-\$35,517,212
Hispanic American	20	\$68,757,580	-\$6,188,182	-\$12,376,365
Asian-Pacific Owned	41	\$32,135,837	-\$2,892,225	-\$5,784,451
Women-Owned	310	\$452,230,156	-\$40,700,716	-\$81,401,431

