

# The New Hampshire Defense Breakdown Economic Impact Report

Go to [www.forthecommondefense.org/reports](http://www.forthecommondefense.org/reports) to view detailed reports on New Hampshire counties, cities, Congressional Districts, industries, small businesses and information on sources and methodology.

- **9%:** In 2012, President Obama limited U.S. military capability to fighting one “regional conflict” and one “holding action.” Defense budgets for 2013-2021 were cut **\$487 billion – a 9% cut, at a minimum.**
- **18%:** “Sequestration,” required by law in 2011, mandates **\$500 billion** more in 2013-2021 defense cuts – **an 18% cut, at a minimum.** President Obama said he will veto any changes Congress makes.
- **Be Prepared:** In 2013 **these cuts in defense jobs and businesses** will hit New Hampshire counties, cities and industries. This report shows how “National Average” defense budget reductions of at least **9% and 18% could affect New Hampshire, using actual 2010 New Hampshire data.**
- **Ask Questions:** In 2012, Congress and President Obama will decide on the specific defense budget cuts. In the next 6 months, find out if these defense cuts affect your community more – or less – than this national average. See [www.forthecommondefense.org/reports](http://www.forthecommondefense.org/reports) for reports on cities, counties, industries and more.

**A 2011 nationwide economic impact study from the Center for Regional Analysis predicts that New Hampshire could lose thousands of jobs and hundreds of millions of dollars under the “Sequestration” law:**

- New Hampshire could lose 3,321 jobs.
- New Hampshire’s economy could lose \$196 million in lost earnings.
- New Hampshire could see a \$285 million decrease in Gross State Product (GSP).

**Congressional experts estimate New Hampshire could lose DOD military active-duty and DOD civilian jobs:**

- Under “Sequestration,” 113 **military active-duty employees** could lose their jobs.
- Under “Sequestration,” 262 **civilian DOD employees** could lose their jobs.

## New Hampshire Top 5 Counties Projected Revenue Reductions Based On National Average

County Name	2000-2010 Revenue	2010 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Hillsborough	\$8,161,923,160	\$750,202,114	-\$67,518,193	-\$135,036,386
Rockingham	\$1,782,791,386	\$212,939,844	-\$19,164,587	-\$38,329,173
Grafton	\$483,562,449	\$51,509,250	-\$4,635,833	-\$9,271,665
Sullivan	\$229,018,535	\$43,592,732	-\$3,923,346	-\$7,846,692
Merrimack	\$89,461,591	\$11,180,031	-\$1,006,203	-\$2,012,406



## New Hampshire businesses will not escape the 9% and 18% cuts.

Public data for 2010 shows New Hampshire businesses earned over \$1.09 billion supporting America's defense:

- But under these 10-year defense cuts of at least 9%, New Hampshire **annual business losses** could be greater than **\$98 million**. New Hampshire businesses may have to **fire workers**.
- And at the "Sequestration" level of at least 18% in defense cuts, New Hampshire **annual business losses** could be greater than **\$196 million**. Some New Hampshire businesses may have to **shut down**.

## With at least 9% or 18% in planned budget cuts, New Hampshire's small businesses will suffer.

From 2000-2010, {TotalBusinesses} New Hampshire businesses provided goods and services for America's national defense:

- **16 minority-owned businesses**, including 3 owned by Black Americans, 4 owned by Hispanic Americans, 2 owned by Native Americans, 4 owned by Asian-Pacific Americans, and 3 owned by other minority Americans.
- **21 small businesses** including 18 "8A" and **small disadvantaged businesses** (SDB's)
- **55 woman-owned** businesses
- **61 veteran-owned** businesses, including 16 owned by **service-disabled veterans**

### New Hampshire Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2000-2010	Revenue for This Business Type 2010	Revenue Losses for Business Type 2010 - at Least 9% Reduction	Revenue Losses for Business Type 2010 - at Least 18% Reduction
Minority Owned	16	\$4,724,085	-\$425,168	-\$850,335
Small Businesses	3	\$661,306	-\$59,518	-\$119,035
Small Disadvantaged	18	\$12,899,655	-\$1,160,969	-\$2,321,938
Veteran-Owned	45	\$42,363,036	-\$3,812,673	-\$7,625,347
Service-Disabled Veteran	16	\$19,170,018	-\$1,725,302	-\$3,450,603
Black American	3	\$289,838	-\$26,085	-\$52,171
Hispanic American	4	\$414,164	-\$37,275	-\$74,550
Asian-Pacific Owned	4	\$571,575	-\$51,442	-\$102,884
Women-Owned	55	\$10,048,008	-\$904,321	-\$1,808,642

