

The Idaho Defense Breakdown Economic Impact Report

Go to www.forthecommondefense.org/reports to view detailed reports on Idaho counties, cities, Congressional Districts, industries, small businesses and information on sources and methodology.

- **9%:** In 2012, President Obama limited U.S. military capability to fighting one “regional conflict” and one “holding action.” Defense budgets for 2013-2021 were cut **\$487 billion – a 9% cut, at a minimum.**
- **18%:** “Sequestration,” required by law in 2011, mandates **\$500 billion** more in 2013-2021 defense cuts – **an 18% cut, at a minimum.** President Obama said he will veto any changes Congress makes.
- **Be Prepared:** In 2013 **these cuts in defense jobs and businesses** will hit Idaho counties, cities and industries. This report shows how “National Average” defense budget reductions of at least **9% and 18% could affect Idaho, using actual 2010 Idaho data.**
- **Ask Questions:** In 2012, Congress and President Obama will decide on the specific defense budget cuts. In the next 6 months, find out if these defense cuts affect your community more – or less – than this national average. See www.forthecommondefense.org/reports for reports on cities, counties, industries and more.

A 2011 nationwide economic impact study from the Center for Regional Analysis predicts that Idaho could lose hundreds of jobs and tens of millions of dollars under the “Sequestration” law:

- Idaho could lose 805 jobs.
- Idaho’s economy could lose \$48 million in lost earnings.
- Idaho could see a \$69 million decrease in Gross State Product (GSP).

Congressional experts estimate Idaho could lose DOD military active-duty and DOD civilian jobs:

- Under “Sequestration,” 828 **military active-duty employees** could lose their jobs.
- Under “Sequestration,” 429 **civilian DOD employees** could lose their jobs.

Idaho Top 5 Counties Projected Revenue Reductions Based On National Average

County Name	2000-2010 Revenue	2010 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Ada	\$2,832,382,929	\$410,010,439	-\$36,900,941	-\$73,801,882
Bonneville	\$480,308,157	\$120,586,969	-\$10,852,828	-\$21,705,655
Shoshone	\$225,624,965	\$54,377,980	-\$4,894,018	-\$9,788,037
Owyhee	\$186,190,090	\$28,767,675	-\$2,589,091	-\$5,178,182
Kootenai	\$114,211,389	\$25,377,530	-\$2,283,978	-\$4,567,956



Idaho businesses will not escape the 9% and 18% cuts.

Public data for 2010 shows Idaho businesses earned over \$683 million supporting America's defense:

- But under these 10-year defense cuts of at least 9%, Idaho **annual business losses** could be greater than **\$61 million**. Idaho businesses may have to **fire workers**.
- And at the "Sequestration" level of at least 18% in defense cuts, Idaho **annual business losses** could be greater than **\$123 million**. Some Idaho businesses may have to **shut down**.

With at least 9% or 18% in planned budget cuts, Idaho's small businesses will suffer.

From 2000-2010, {TotalBusinesses} Idaho businesses provided goods and services for America's national defense:

- **38 minority-owned businesses**, including 1 owned by Black Americans, 24 owned by Hispanic Americans, 4 owned by Native Americans, 2 owned by Asian-Pacific Americans, and 7 owned by other minority Americans.
- **31 small businesses** including 12 "8A" and **small disadvantaged businesses** (SDB's)
- **62 woman-owned** businesses
- **35 veteran-owned** businesses, including 11 owned by **service-disabled veterans**

Idaho Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2000-2010	Revenue for This Business Type 2010	Revenue Losses for Business Type 2010 - at Least 9% Reduction	Revenue Losses for Business Type 2010 - at Least 18% Reduction
Minority Owned	38	\$156,177,605	-\$14,055,985	-\$28,111,970
Small Businesses	19	\$145,467,493	-\$13,092,075	-\$26,184,150
Small Disadvantaged	12	\$17,574,205	-\$1,581,679	-\$3,163,357
Veteran-Owned	24	\$2,388,495	-\$214,965	-\$429,929
Service-Disabled Veteran	11	\$7,150,796	-\$643,572	-\$1,287,143
Black American	1	\$6,109	-\$550	-\$1,100
Hispanic American	24	\$59,250,395	-\$5,332,536	-\$10,665,072
Asian-Pacific Owned	2	\$8,447,833	-\$760,305	-\$1,520,610
Women-Owned	62	\$45,013,641	-\$4,051,228	-\$8,102,456

