

# ***The Alabama Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

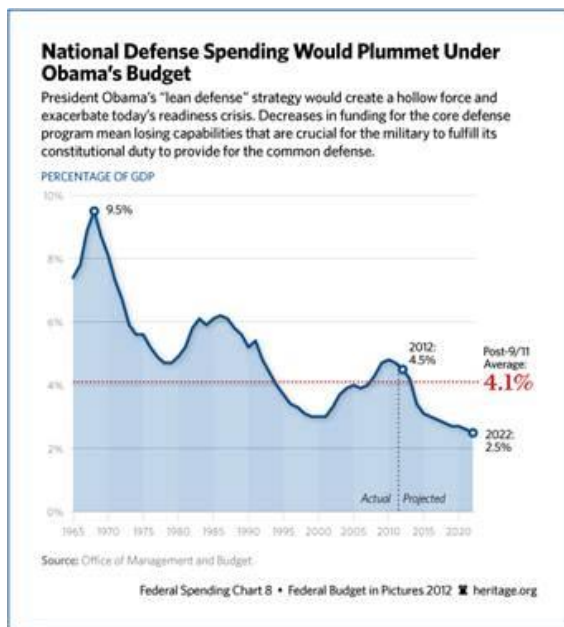
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**Alabama will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in Alabama in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Alabama**, using actual 2011 Alabama data. **Alabama counties, cities and industries will be hit by these cuts.**

**The Military will be unprepared for the threats they will face.** Both the Army and Air Force National Guard will reduce training. Including a reduction in initial-qualification training as well as advanced training for intelligence specialists

Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



## **America's missile defenses will be undermined:**

- The Navy will reduce Ballistic Missile Defense (BMD) Patrols in the Middle East, Atlantic and Mediterranean
- Several SSN (nuclear-powered general-purpose attack) submarine deployments will be cancelled

Sequestration could eliminate the ICBM leg of the nuclear triad

**We are facing a growing missile threat from our enemies:**

- The Russian military is developing and deploying an array of new and modernized anti-missile interceptors
- North Korea has also been expanding the capabilities of its rockets and missiles
- The Chinese ballistic missile force is expanding in both size and types of missiles

**Secretary of Defense Chuck Hagel:** "[I]f [sequestration cuts] remain in place for FY 2014 and beyond, the size, readiness and technological superiority of our military will be reduced, placing at much greater risk the country's ability to meet our current national security commitments" 7/10/2013

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# Alabama job losses under Sequestration could be permanent.

## Alabama businesses will not escape the 9% and 18% cuts.

Alabama defense prime contractors earned over \$8.63 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Alabama **defense contractor revenue losses** could be greater than **\$1.55 billion** – each year.

Alabama defense contractors may have to **lay off workers or even shut down under Sequestration cuts**.

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

The Navy will be reducing in its carrier fleet - from 11 to 9. The USS Abraham Lincoln is undergoing a four-year overhaul to increase its life span, the USS Enterprise was deactivated, and the USS Harry S. Truman's deployment to the Persian Gulf was canceled

## **Gone.** Alabama private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Alabama could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Alabama could lose 24,614 jobs.
- Alabama's economy could lose **\$1.46 billion** in lost earnings. Alabama could see a **\$2.12 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Alabama is at least 32,795 jobs.

## America's defenses under Sequestration – *Unprepared*

**General Martin Dempsey, Chairman, Joint Chiefs of Staff:** "I will tell you personally, if ever the force is so degraded and so unready and then we're asked to use it, it would be *immoral* to use the force unless it's well trained, well- led and well equipped." 2/12/2013

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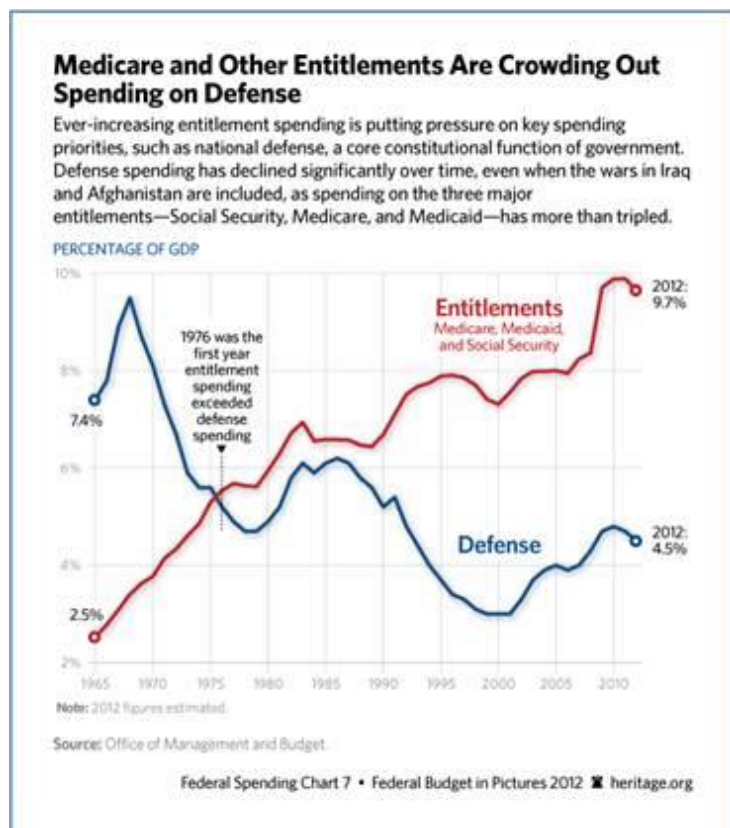
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# Alabama defense business revenue losses from Sequestration budget cuts could be permanent.

These Alabama counties could lose the most revenues:

## Alabama Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Madison	\$56,710,208,276	\$5,643,747,555	-\$507,937,300	-\$1,015,874,600
Mobile	\$4,753,091,685	\$1,187,143,825	-\$106,842,948	-\$213,685,897
Dale	\$3,603,201,472	\$499,680,432	-\$44,971,241	-\$89,942,481
Jefferson	\$2,860,520,533	\$369,876,610	-\$33,288,896	-\$66,577,792
Montgomery	\$4,090,020,310	\$316,384,477	-\$28,474,604	-\$56,949,208



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

"America's military has absorbed \$487 billion in defense cuts under President Obama, with \$500 billion yet to come with sequestration. Refusing to consider reforms to the mandatory spending that is driving our debt crisis, while using our troops as a piggy bank to keep unsustainable spending programs on life support, will have both fiscal and strategic consequences. We urge the President to lead, rather than loop endlessly around a beaten path. It is in his power to **forge a deal that reigns in our debt without levying more taxes on struggling Americans, and without hollowing out an at-war military.**" 2/5/2013



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Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Alabama's businesses – especially small businesses – are at risk.

From 2000-2012, **4,550 Alabama businesses** provided goods and services for America's national defense. In 2012, many Alabama businesses were minority owned or other types of small businesses:

- **258 minority-owned businesses**, including 90 owned by Black Americans, 20 owned by Hispanic Americans, 42 owned by Native Americans, 27 owned by Asian-Pacific Americans, and 79 owned by other minority Americans.
- **229 small businesses** including 120 "8A" and **small disadvantaged businesses** (SDB's)
- **248 woman-owned** businesses
- **192 veteran-owned** businesses, including 86 owned by **service-disabled veterans**

### Alabama Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	258	\$1,911,107,342	-\$171,999,668	-\$343,999,335
Small Businesses	109	\$671,790,447	-\$60,461,143	-\$120,922,285
Small Disadvantaged	120	\$310,637,246	-\$27,957,353	-\$55,914,707
Veteran-Owned	106	\$102,027,269	-\$9,182,455	-\$18,364,909
Service-Disabled Veteran	86	\$333,666,634	-\$30,029,998	-\$60,059,997
Black American	90	\$142,108,434	-\$12,789,760	-\$25,579,519
Hispanic American	20	\$442,273,111	-\$39,804,582	-\$79,609,163
Asian-Pacific Owned	27	\$406,221,647	-\$36,559,950	-\$73,119,899
Women-Owned	248	\$517,745,326	-\$46,597,081	-\$93,194,162



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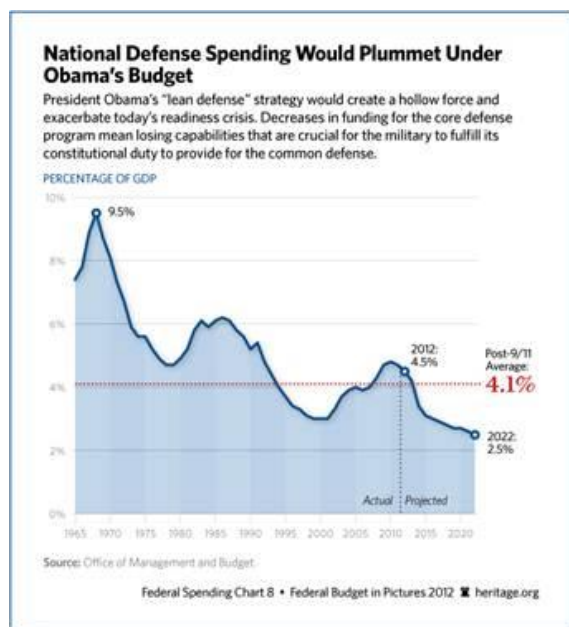
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Alaska defense prime contractors earned over \$3.31 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Alaska **defense contractor revenue losses** could be greater than **\$596 million** – each year.

Alaska defense contractors may have to **lay off workers or even shut down** under Sequestration cuts.

## Gone. The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

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## Gone. Alaska private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Alaska could lose thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- Alaska could lose 5,394 jobs.
- Alaska's economy could lose **\$318 million** in lost earnings. Alaska could see a **\$463 million** decrease in Gross State Product (GSP).

## The Bottom Line: Projected Job Loss for Alaska is at least 10,596 jobs.

## America's defenses under Sequestration – *Unprepared*

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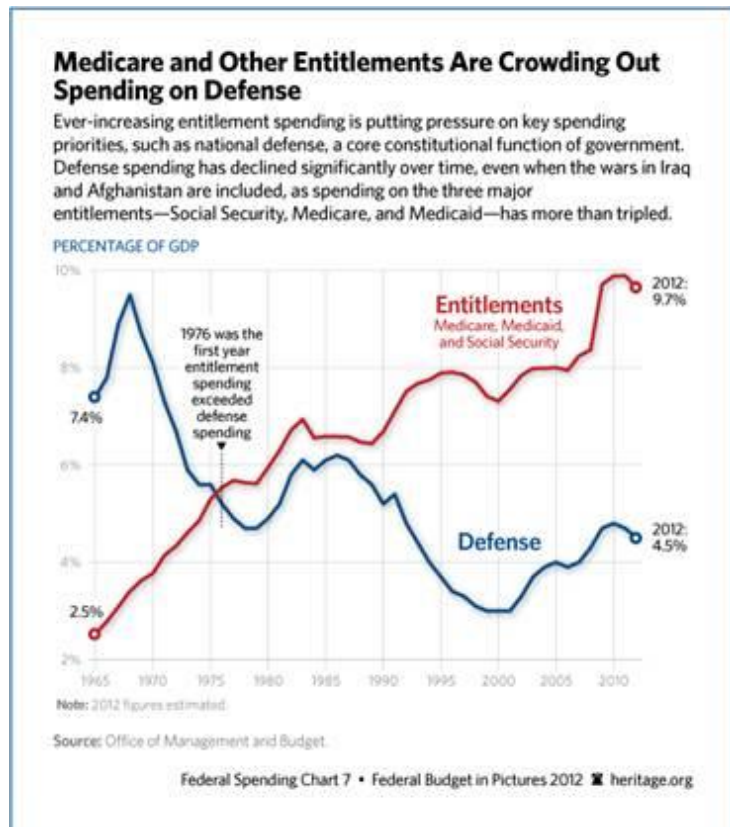


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County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Anchorage	\$25,584,345,868	\$3,011,846,095	-\$271,066,159	-\$542,132,319
Fairbanks N Star	\$1,526,424,108	\$163,512,486	-\$14,716,124	-\$29,432,249
Matanuska Sus.	\$468,046,673	\$34,810,899	-\$3,132,981	-\$6,265,962
Bethel	\$190,102,868	\$31,734,364	-\$2,856,093	-\$5,712,186
Denali	\$106,215,488	\$19,503,313	-\$1,755,298	-\$3,510,596



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- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Alaska's businesses – especially small businesses – are at risk.

From 2000-2012, **2,230 Alaska businesses** provided goods and services for America's national defense. In 2012, many Alaska businesses were minority owned or other types of small businesses:

- **255 minority-owned businesses**, including 17 owned by Black Americans, 13 owned by Hispanic Americans, 187 owned by Native Americans, 11 owned by Asian-Pacific Americans, and 27 owned by other minority Americans.
- **228 small businesses** including 62 "8A" and **small disadvantaged businesses** (SDB's)
- **97 woman-owned** businesses
- **75 veteran-owned** businesses, including 34 owned by **service-disabled veterans**

### Alaska Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	255	\$2,608,912,234	-\$234,802,110	-\$469,604,221
Small Businesses	166	\$1,982,513,177	-\$178,426,193	-\$356,852,386
Small Disadvantaged	62	\$152,200,950	-\$13,698,086	-\$27,396,172
Veteran-Owned	41	\$9,331,169	-\$839,805	-\$1,679,610
Service-Disabled Veteran	34	\$43,210,160	-\$3,888,915	-\$7,777,829
Black American	17	\$21,673,547	-\$1,950,619	-\$3,901,239
Hispanic American	13	\$12,596,420	-\$1,133,678	-\$2,267,356
Asian-Pacific Owned	11	\$213,225	-\$19,190	-\$38,381
Women-Owned	97	\$197,003,452	-\$17,730,311	-\$35,460,623





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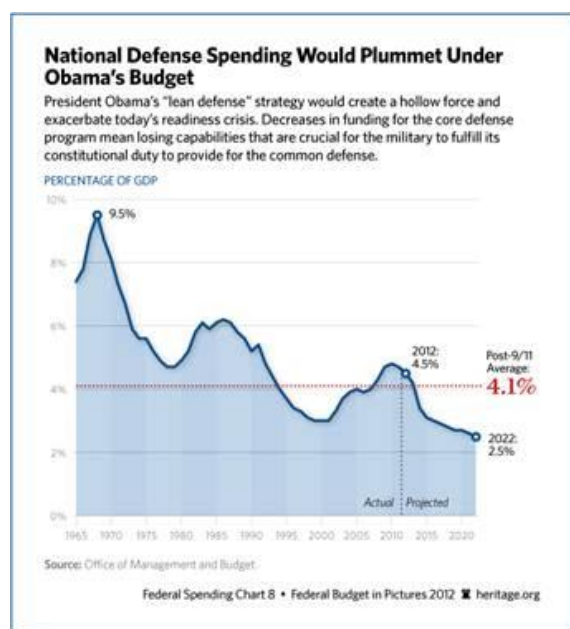
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- Arizona could lose 33,208 jobs.
- Arizona's economy could lose **\$1.95 billion** in lost earnings. Arizona could see a **\$2.83 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Arizona is at least 39,163 jobs.

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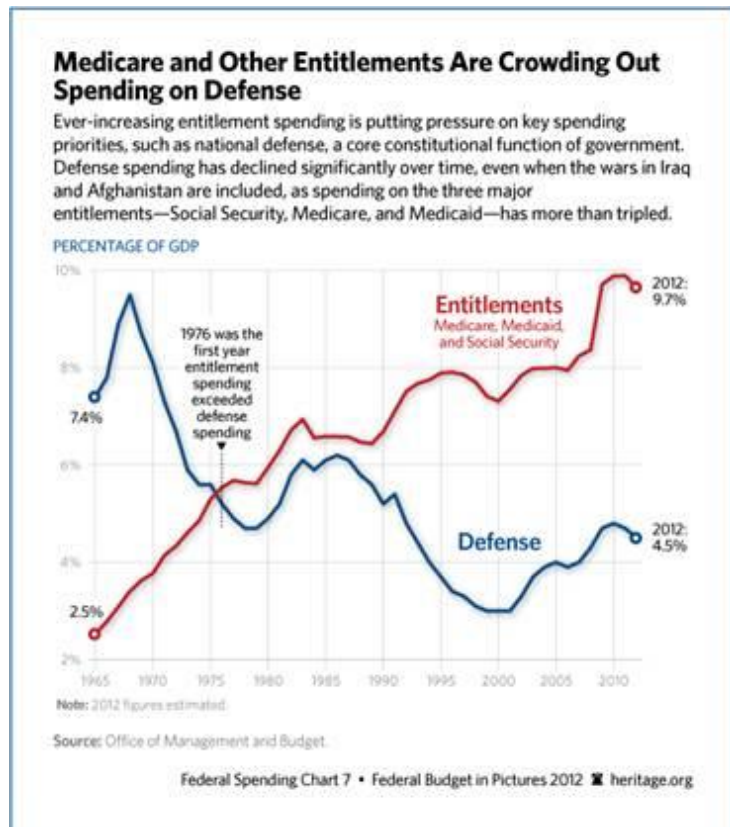
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Pima	\$46,281,750,295	\$4,510,827,886	-\$405,974,526	-\$811,949,052
Yuma	\$366,356,772	\$96,868,657	-\$8,718,179	-\$17,436,359
Cochise	\$606,986,475	\$39,353,883	-\$3,541,850	-\$7,083,699
Mohave	\$73,381,235	\$17,295,272	-\$1,556,575	-\$3,113,149



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- **179 minority-owned businesses**, including 34 owned by Black Americans, 80 owned by Hispanic Americans, 13 owned by Native Americans, 30 owned by Asian-Pacific Americans, and 22 owned by other minority Americans.
- **173 small businesses** including 95 "8A" and **small disadvantaged businesses** (SDB's)
- **224 woman-owned** businesses
- **169 veteran-owned** businesses, including 68 owned by **service-disabled veterans**

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Small Businesses	78	\$152,840,281	-\$13,755,626	-\$27,511,252
Small Disadvantaged	95	\$122,596,080	-\$11,033,648	-\$22,067,295
Veteran-Owned	101	\$41,307,050	-\$3,717,635	-\$7,435,269
Service-Disabled Veteran	68	\$71,790,046	-\$6,461,104	-\$12,922,209
Black American	34	\$36,272,883	-\$3,264,560	-\$6,529,119
Hispanic American	80	\$129,625,857	-\$11,666,328	-\$23,332,655
Asian-Pacific Owned	30	\$56,165,654	-\$5,054,909	-\$10,109,818
Women-Owned	224	\$143,433,512	-\$12,909,017	-\$25,818,033



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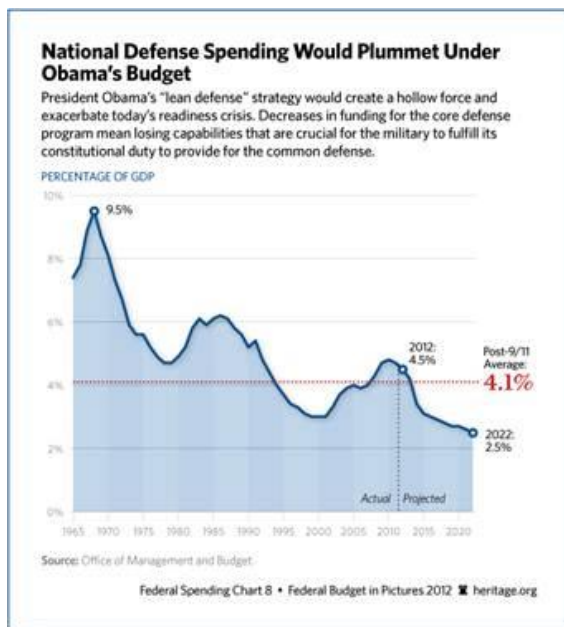
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CENTER FOR SECURITY POLICY

# Arkansas job losses under Sequestration could be permanent.

## Arkansas businesses will not escape the 9% and 18% cuts.

Arkansas defense prime contractors earned over \$442 million in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Arkansas **defense contractor revenue losses** could be greater than **\$80 million** – each year.

Arkansas defense contractors may have to **lay off workers or even shut down under Sequestration cuts.**

## Gone. The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

The Navy will be reducing in its carrier fleet - from 11 to 9. The USS Abraham Lincoln is undergoing a four-year overhaul to increase its life span, the USS Enterprise was deactivated, and the USS Harry S. Truman's deployment to the Persian Gulf was canceled

## Gone. Arkansas private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Arkansas could lose thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- Arkansas could lose 3,452 jobs.
- Arkansas' economy could lose **\$204 million** in lost earnings. Arkansas could see a **\$296 million** decrease in Gross State Product (GSP).

## The Bottom Line: Projected Job Loss for Arkansas is at least 5,614 jobs.

## America's defenses under Sequestration – *Unprepared*

**General Martin Dempsey, Chairman, Joint Chiefs of Staff:** "I will tell you personally, if ever the force is so degraded and so unready and then we're asked to use it, it would be *immoral* to use the force unless it's well trained, well- led and well equipped." 2/12/2013

"We will not be able to find the money we need to achieve the level of sequestration cuts without a dramatic impact in our readiness." 7/18/2013

**General Frank J. Grass, Chief, National Guard Bureau:** "As I watch our Guard members again step up as they've always done for 376 plus years in peacetime and war, one of my greatest concerns is about the effects sequestration will have on our nation's outstanding National Guardsmen, as well as on our ability to respond to the governors' needs and our federal mission readiness." 2/12/2013

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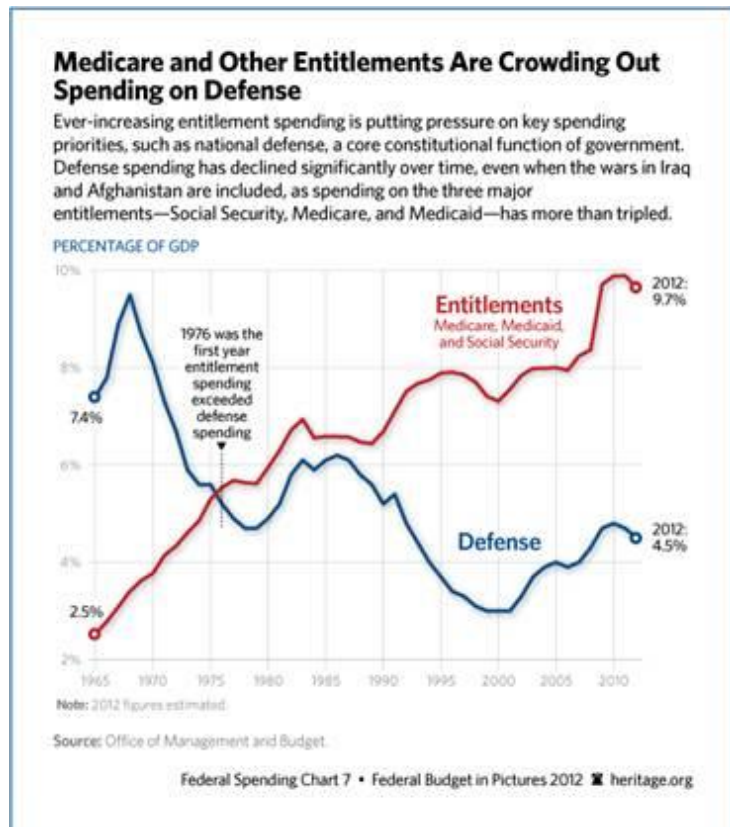


# Arkansas defense business revenue losses from Sequestration budget cuts could be permanent.

These Arkansas counties could lose the most revenues:

## Arkansas Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Washington	\$1,181,226,427	\$160,865,014	-\$14,477,852	-\$28,955,704
Jefferson	\$1,811,424,546	\$115,562,259	-\$10,400,604	-\$20,801,207
Pulaski	\$1,405,306,762	\$77,585,449	-\$6,982,691	-\$13,965,381
Conway	\$194,699,716	\$19,467,335	-\$1,752,060	-\$3,504,120
Saline	\$80,953,054	\$10,797,107	-\$971,740	-\$1,943,479



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

"America's military has absorbed \$487 billion in defense cuts under President Obama, with \$500 billion yet to come with sequestration. Refusing to consider reforms to the mandatory spending that is driving our debt crisis, while using our troops as a piggy bank to keep unsustainable spending programs on life support, will have both fiscal and strategic consequences. We urge the President to lead, rather than loop endlessly around a beaten path. It is in his power **to forge a deal that reigns in our debt without levying more taxes on struggling Americans, and without hollowing out an at-war military.**" 2/5/2013



CENTER FOR SECURITY POLICY

# Arkansas small businesses could be first to go when Sequestration defense budget cuts arrive.

Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Arkansas' businesses – especially small businesses – are at risk.

From 2000-2012, **2,686 Arkansas businesses** provided goods and services for America's national defense. In 2012, many Arkansas businesses were minority owned or other types of small businesses:

- **48 minority-owned businesses**, including 22 owned by Black Americans, 8 owned by Hispanic Americans, 4 owned by Native Americans, 7 owned by Asian-Pacific Americans, and 7 owned by other minority Americans.
- **48 small businesses** including 30 "8A" and **small disadvantaged businesses (SDB's)**
- **114 woman-owned** businesses
- **73 veteran-owned** businesses, including 22 owned by **service-disabled veterans**

### Arkansas Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	48	\$16,729,041	-\$1,505,614	-\$3,011,227
Small Businesses	18	\$10,246,650	-\$922,199	-\$1,844,397
Small Disadvantaged	30	\$7,028,193	-\$632,537	-\$1,265,075
Veteran-Owned	51	\$6,884,004	-\$619,560	-\$1,239,121
Service-Disabled Veteran	22	\$3,149,311	-\$283,438	-\$566,876
Black American	22	\$13,288,593	-\$1,195,973	-\$2,391,947
Hispanic American	8	\$1,035,701	-\$93,213	-\$186,426
Asian-Pacific Owned	7	\$142,098	-\$12,789	-\$25,578
Women-Owned	114	\$11,313,596	-\$1,018,224	-\$2,036,447



# ***The California Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

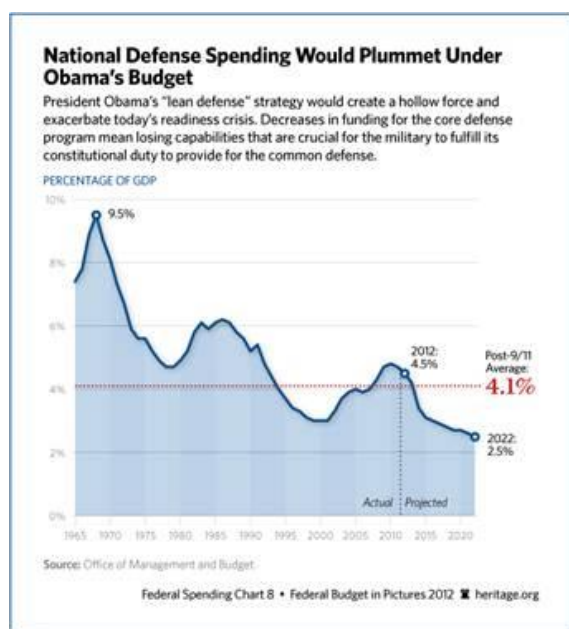
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**California will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in California in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **California**, using actual 2011 California data. **California counties, cities and industries will be hit by these cuts.**

**The Military will be unprepared for the threats they will face.** Both the Army and Air Force National Guard will reduce training. Including a reduction in initial-qualification training as well as advanced training for intelligence specialists

Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



**America's missile defenses will be undermined:**

- The Navy will reduce Ballistic Missile Defense (BMD) Patrols in the Middle East, Atlantic and Mediterranean
- Several SSN (nuclear-powered general-purpose attack) submarine deployments will be cancelled

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- The Russian military is developing and deploying an array of new and modernized anti-missile interceptors
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CENTER FOR SECURITY POLICY

# California job losses under Sequestration could be permanent.

## California businesses will not escape the 9% and 18% cuts.

California defense prime contractors earned over \$42.30 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

California **defense contractor revenue losses** could be greater than **\$7.61 billion** – each year.

California defense contractors may have to **lay off workers or even shut down under Sequestration cuts**.

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

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## **Gone.** California private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that California could lose hundreds of thousands of private sector jobs and tens of billions of dollars under the Sequestration law:

- California could lose 125,789 jobs.
- California's economy could lose **\$7.41 billion** in lost earnings. California could see a **\$10.79 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for California is at least 160,765 jobs.

## America's defenses under Sequestration – *Unprepared*

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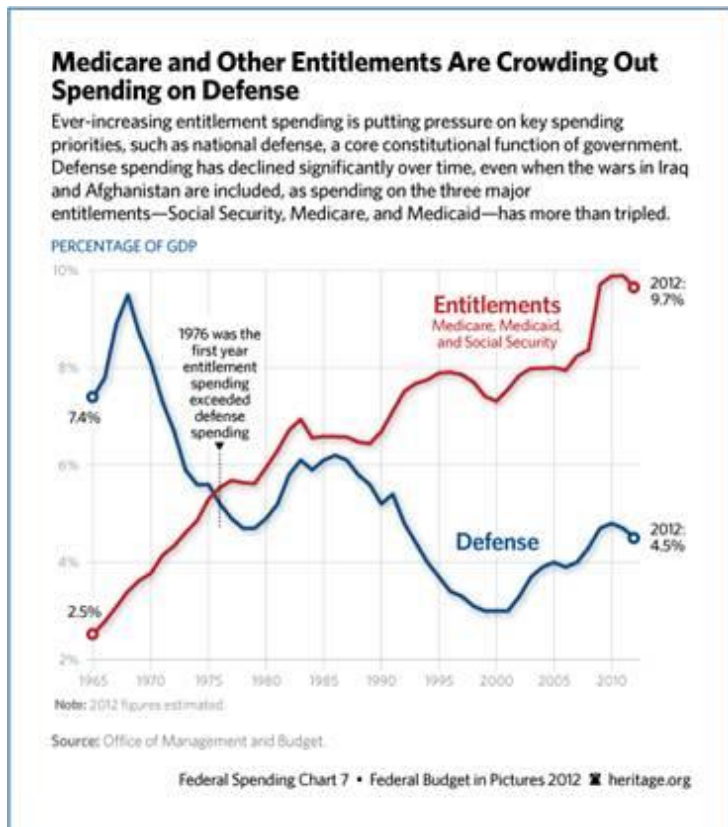
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# California defense business revenue losses from Sequestration budget cuts could be permanent.

These California counties could lose the most revenues:

## California Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Los Angeles	\$140,526,339,065	\$10,870,896,040	-\$978,380,682	-\$1,956,761,365
San Diego	\$102,249,857,940	\$10,219,932,175	-\$919,793,932	-\$1,839,587,865
Orange	\$53,479,886,403	\$5,604,456,406	-\$504,401,097	-\$1,008,802,193
Santa Clara	\$58,170,321,299	\$5,172,752,415	-\$465,547,736	-\$931,095,472
Sacramento	\$28,284,637,113	\$3,206,615,926	-\$288,595,445	-\$577,190,890



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CENTER FOR SECURITY POLICY

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Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## California's businesses – especially small businesses – are at risk.

From 2000-2012, **26,810 California businesses** provided goods and services for America's national defense. In 2012, many California businesses were minority owned or other types of small businesses:

- **1,469 minority-owned businesses**, including 207 owned by Black Americans, 511 owned by Hispanic Americans, 37 owned by Native Americans, 484 owned by Asian-Pacific Americans, and 230 owned by other minority Americans.
- **1,232 small businesses** including 774 "8A" and **small disadvantaged businesses** (SDB's)
- **1,328 woman-owned** businesses
- **903 veteran-owned** businesses, including 347 owned by **service-disabled veterans**

### California Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	1,469	\$3,005,340,903	-\$270,480,692	-\$540,961,384
Small Businesses	458	\$1,468,693,890	-\$132,182,455	-\$264,364,911
Small Disadvantaged	774	\$602,714,665	-\$54,244,322	-\$108,488,644
Veteran-Owned	556	\$430,574,032	-\$38,751,664	-\$77,503,329
Service-Disabled Veteran	347	\$657,424,294	-\$59,168,189	-\$118,336,378
Black American	207	\$221,546,943	-\$19,939,226	-\$39,878,451
Hispanic American	511	\$971,825,739	-\$87,464,320	-\$174,928,640
Asian-Pacific Owned	484	\$744,402,212	-\$66,996,202	-\$133,992,403
Women-Owned	1,328	\$1,176,321,452	-\$105,868,935	-\$211,737,870





# ***The Colorado Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

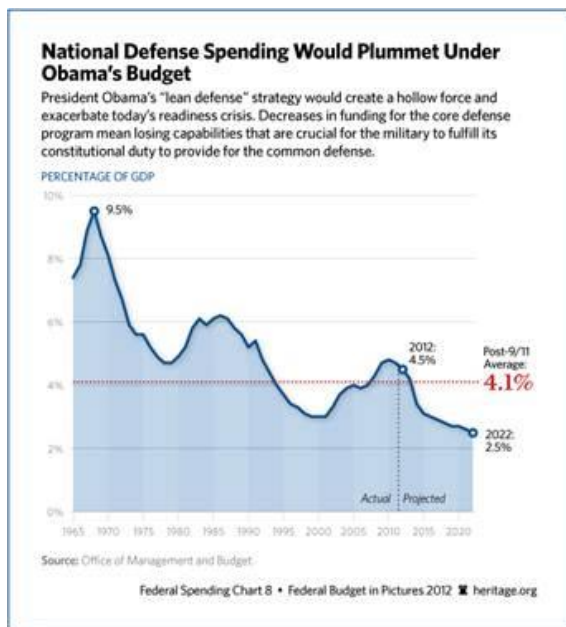
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Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



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CENTER FOR SECURITY POLICY

# Colorado job losses under Sequestration could be permanent.

## Colorado businesses will not escape the 9% and 18% cuts.

Colorado defense prime contractors earned over \$8.15 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Colorado **defense contractor revenue losses** could be greater than **\$1.47 billion** – each year.

Colorado defense contractors may have to **lay off workers or even shut down under Sequestration cuts.**

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A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Colorado could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Colorado could lose 17,107 jobs.
- Colorado's economy could lose **\$1.01 billion** in lost earnings. Colorado could see a **\$1.47 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Colorado is at least 25,904 jobs.

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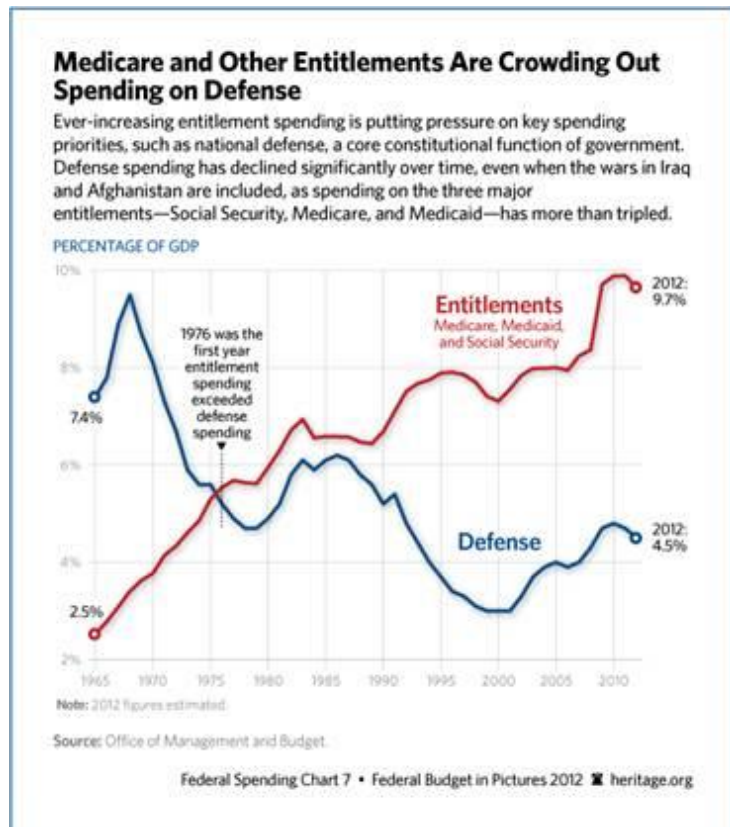
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Arapahoe	\$12,302,334,696	\$2,901,709,344	-\$261,153,851	-\$522,307,703
El Paso	\$28,255,830,198	\$2,765,176,500	-\$248,865,895	-\$497,731,790
Jefferson	\$12,770,008,470	\$734,937,603	-\$66,144,387	-\$132,288,774
Denver	\$4,135,127,324	\$525,467,453	-\$47,292,073	-\$94,584,145
Adams	\$1,746,453,092	\$338,931,331	-\$30,503,821	-\$61,007,642



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## Colorado's businesses – especially small businesses – are at risk.

From 2000-2012, **5,018 Colorado businesses** provided goods and services for America's national defense. In 2012, many Colorado businesses were minority owned or other types of small businesses:

- **177 minority-owned businesses**, including 35 owned by Black Americans, 83 owned by Hispanic Americans, 24 owned by Native Americans, 19 owned by Asian-Pacific Americans, and 16 owned by other minority Americans.
- **215 small businesses** including 103 "8A" and **small disadvantaged businesses** (SDB's)
- **239 woman-owned** businesses
- **229 veteran-owned** businesses, including 121 owned by **service-disabled veterans**

### Colorado Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	177	\$544,689,644	-\$49,022,070	-\$98,044,140
Small Businesses	112	\$443,232,429	-\$39,890,920	-\$79,781,840
Small Disadvantaged	103	\$167,715,156	-\$15,094,365	-\$30,188,729
Veteran-Owned	108	\$73,406,737	-\$6,606,607	-\$13,213,213
Service-Disabled Veteran	121	\$295,637,133	-\$26,607,343	-\$53,214,686
Black American	35	\$52,722,992	-\$4,745,069	-\$9,490,139
Hispanic American	83	\$260,475,557	-\$23,442,801	-\$46,885,602
Asian-Pacific Owned	19	\$47,390,671	-\$4,265,161	-\$8,530,321
Women-Owned	239	\$197,782,662	-\$17,800,440	-\$35,600,881



# ***The Connecticut Defense Breakdown Economic Impact Report***

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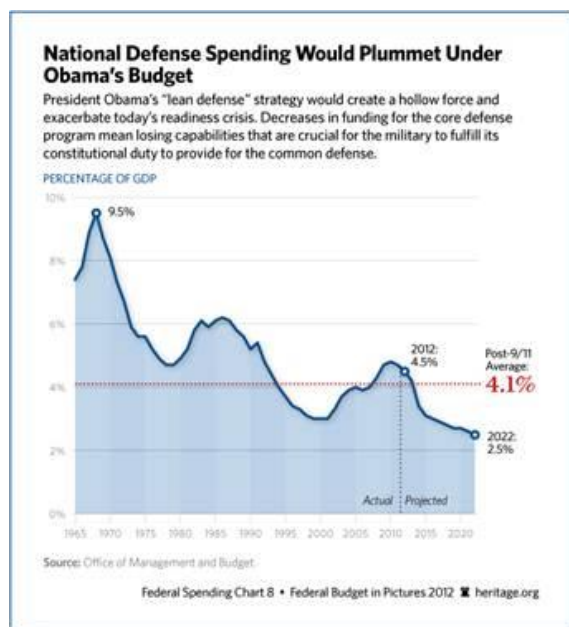
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CENTER FOR SECURITY POLICY

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## Connecticut businesses will not escape the 9% and 18% cuts.

Connecticut defense prime contractors earned over \$12.89 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Connecticut **defense contractor revenue losses** could be greater than **\$2.32 billion** – each year.

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A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Connecticut could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Connecticut could lose **34,215 jobs**.
- Connecticut's economy could lose **\$1.99 billion** in lost earnings. Connecticut could see a **\$2.90 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Connecticut is at least **35,190 jobs**.

## America's defenses under Sequestration – *Unprepared*

**General Martin Dempsey, Chairman, Joint Chiefs of Staff:** "I will tell you personally, if ever the force is so degraded and so unready and then we're asked to use it, it would be *immoral* to use the force unless it's well trained, well- led and well equipped." 2/12/2013

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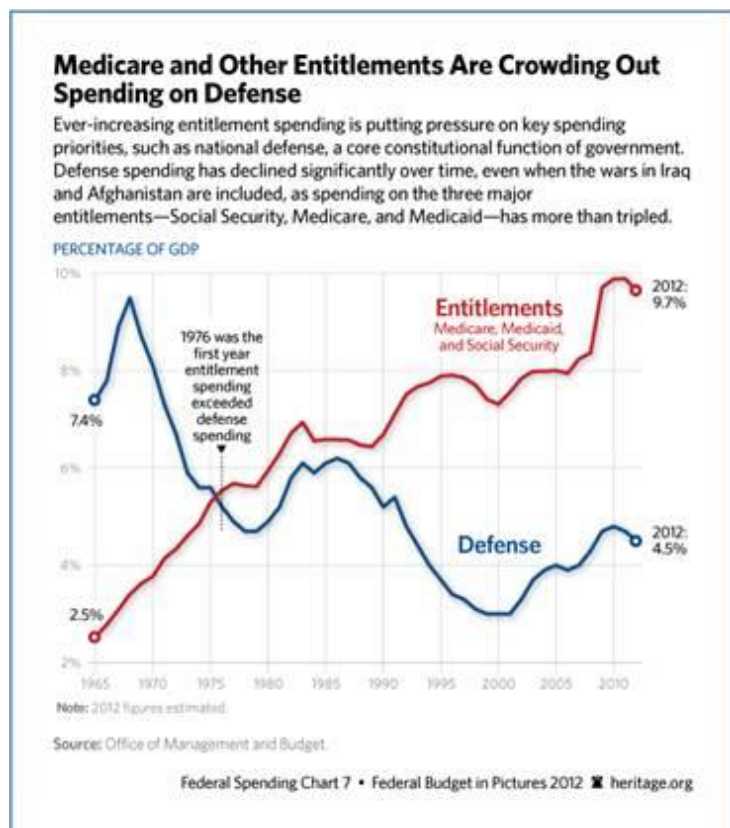


# Connecticut defense business revenue losses from Sequestration budget cuts could be permanent.

These Connecticut counties could lose the most revenues:

## Connecticut Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Fairfield	\$39,338,193,486	\$5,491,054,905	-\$494,194,961	-\$988,389,922
New London	\$36,885,993,835	\$4,079,319,732	-\$367,138,790	-\$734,277,581
Hartford	\$40,629,266,544	\$3,062,459,054	-\$275,621,326	-\$551,242,652
New Haven	\$1,901,221,702	\$115,963,368	-\$10,436,704	-\$20,873,407
Middlesex	\$791,345,955	\$81,754,275	-\$7,357,885	-\$14,715,770



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

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# Connecticut small businesses could be first to go when Sequestration defense budget cuts arrive.

Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Connecticut's businesses – especially small businesses – are at risk.

From 2000-2012, **2,954 Connecticut businesses** provided goods and services for America's national defense. In 2012, many Connecticut businesses were minority owned or other types of small businesses:

- **51 minority-owned businesses**, including 5 owned by Black Americans, 22 owned by Hispanic Americans, 7 owned by Asian-Pacific Americans, and 17 owned by other minority Americans.
- **56 small businesses** including 46 "8A" and **small disadvantaged businesses** (SDB's)
- **106 woman-owned** businesses
- **94 veteran-owned** businesses, including 20 owned by **service-disabled veterans**

### Connecticut Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	51	\$63,377,711	-\$5,703,994	-\$11,407,988
Small Businesses	10	\$32,293,644	-\$2,906,428	-\$5,812,856
Small Disadvantaged	46	\$22,250,234	-\$2,002,521	-\$4,005,042
Veteran-Owned	74	\$53,093,641	-\$4,778,428	-\$9,556,856
Service-Disabled Veteran	20	\$14,355,224	-\$1,291,970	-\$2,583,940
Black American	5	\$573,914	-\$51,652	-\$103,305
Hispanic American	22	\$39,524,143	-\$3,557,173	-\$7,114,346
Asian-Pacific Owned	7	\$3,371,619	-\$303,446	-\$606,891
Women-Owned	106	\$47,109,893	-\$4,239,891	-\$8,479,781



# ***The Delaware Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

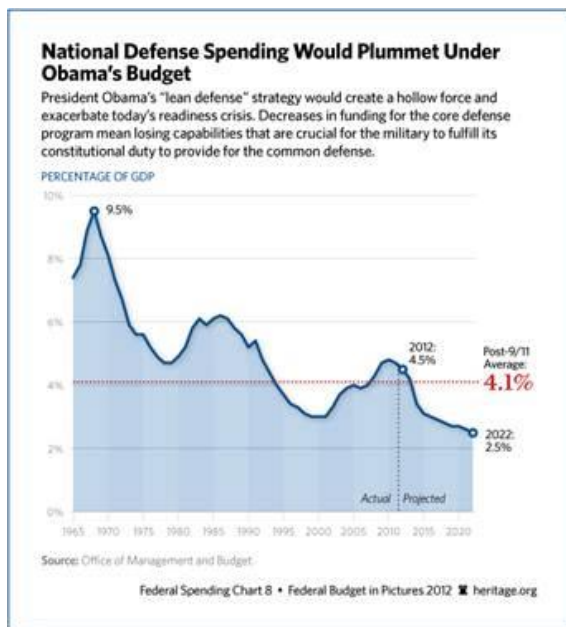
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**Delaware will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in Delaware in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect Delaware, using actual 2011 Delaware data. Delaware counties, cities and industries will be hit by these cuts.

**The Military will be unprepared for the threats they will face.** Both the Army and Air Force National Guard will reduce training. Including a reduction in initial-qualification training as well as advanced training for intelligence specialists

Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



**America's missile defenses will be undermined:**

- The Navy will reduce Ballistic Missile Defense (BMD) Patrols in the Middle East, Atlantic and Mediterranean
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Sequestration could eliminate the ICBM leg of the nuclear triad

**We are facing a growing missile threat from our enemies:**

- The Russian military is developing and deploying an array of new and modernized anti-missile interceptors
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# Delaware job losses under Sequestration could be permanent.

## Delaware businesses will not escape the 9% and 18% cuts.

Delaware defense prime contractors earned over \$243 million in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Delaware **defense contractor revenue losses** could be greater than **\$44 million** – each year.

Delaware defense contractors may have to **lay off workers or even shut down under Sequestration cuts**.

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

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## **Gone.** Delaware private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Delaware could lose hundreds of private sector jobs and tens of millions of dollars under the Sequestration law:

- Delaware could lose 662 jobs.
- Delaware's economy could lose **\$39 million** in lost earnings. Delaware could see a **\$57 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Delaware is at least 1,713 jobs.

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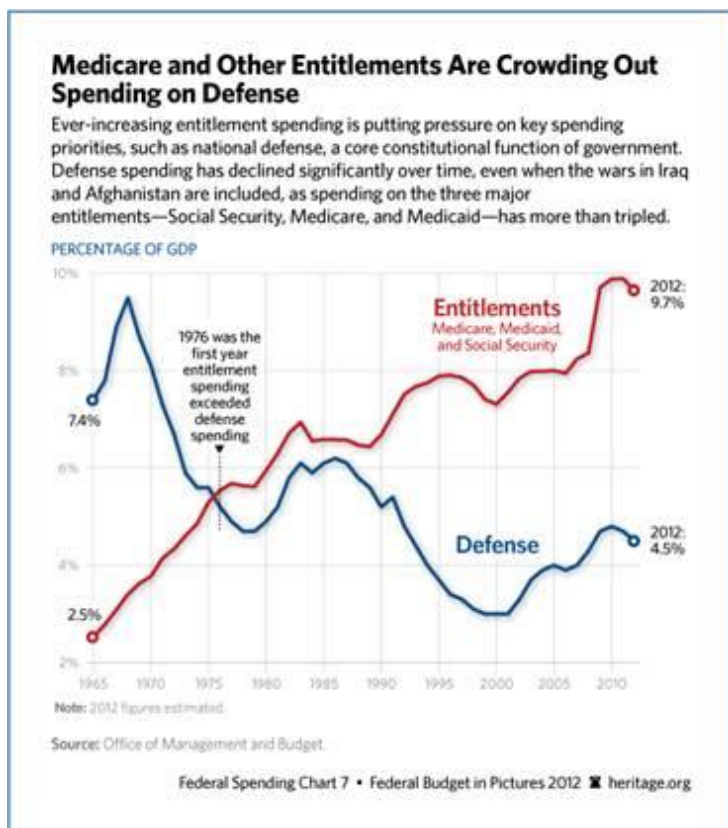
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# Delaware defense business revenue losses from Sequestration budget cuts could be permanent.

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## Delaware Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
New Castle	\$1,457,280,801	\$192,689,986	-\$17,342,099	-\$34,684,199
Kent	\$549,117,261	\$40,109,721	-\$3,609,875	-\$7,219,750
Sussex	\$75,703,118	\$10,522,904	-\$947,061	-\$1,894,123



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- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Delaware's businesses – especially small businesses – are at risk.

From 2000-2012, **788 Delaware businesses** provided goods and services for America's national defense. In 2012, many Delaware businesses were minority owned or other types of small businesses:

- **25 minority-owned businesses**, including 14 owned by Black Americans, 4 owned by Hispanic Americans, 1 owned by Native Americans, 2 owned by Asian-Pacific Americans, and 4 owned by other minority Americans.
- **20 small businesses** including 16 "8A" and **small disadvantaged businesses** (SDB's)
- **42 woman-owned** businesses
- **30 veteran-owned** businesses, including 9 owned by **service-disabled veterans**

### Delaware Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	25	\$10,528,063	-\$947,526	-\$1,895,051
Small Businesses	4	\$5,391,767	-\$485,259	-\$970,518
Small Disadvantaged	16	\$13,711,411	-\$1,234,027	-\$2,468,054
Veteran-Owned	21	\$2,749,763	-\$247,479	-\$494,957
Service-Disabled Veteran	9	\$5,721,351	-\$514,922	-\$1,029,843
Black American	14	\$6,902,204	-\$621,198	-\$1,242,397
Hispanic American	4	\$2,513,387	-\$226,205	-\$452,410
Asian-Pacific Owned	2	\$380,000	-\$34,200	-\$68,400
Women-Owned	42	\$18,852,954	-\$1,696,766	-\$3,393,532





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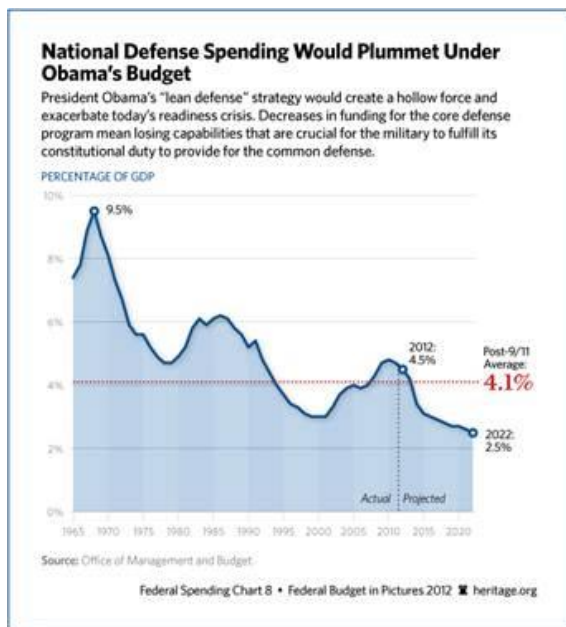
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**Sequestration will destroy jobs and businesses in Florida in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Florida**, using actual 2011 **Florida** data. **Florida counties, cities and industries will be hit by these cuts.**

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# Florida job losses under Sequestration could be permanent.

## Florida businesses will not escape the 9% and 18% cuts.

Florida defense prime contractors earned over \$13.05 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Florida **defense contractor revenue losses** could be greater than **\$2.35 billion** – each year.

Florida defense contractors may have to **lay off workers or even shut down under Sequestration cuts**.

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Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

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A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Florida could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Florida could lose 39,246 jobs.
- Florida's economy could lose **\$2.30 billion** in lost earnings. Florida could see a **\$3.35 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Florida is at least 53,460 jobs.

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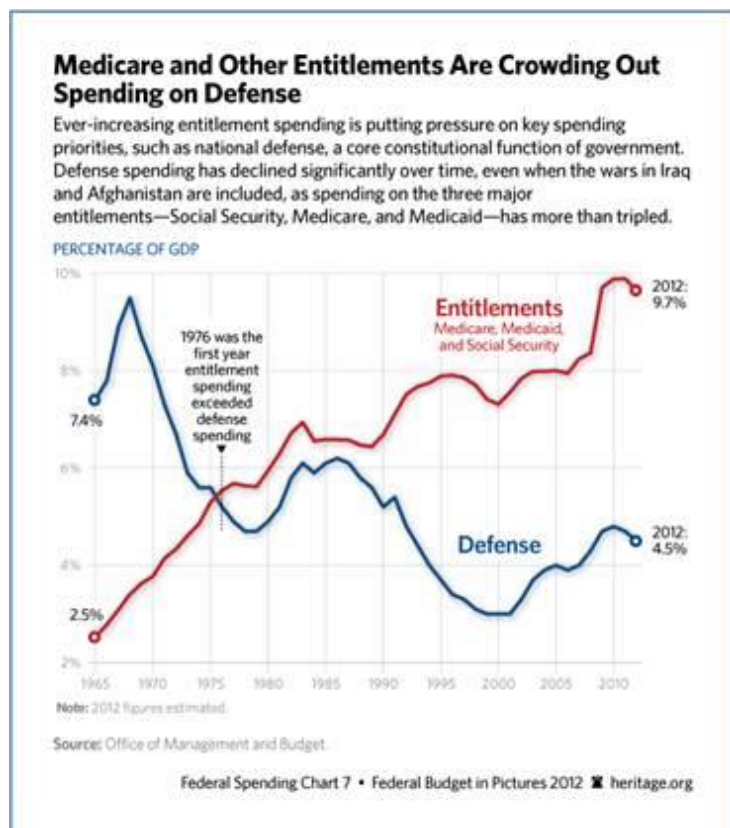
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Orange	\$39,971,662,750	\$4,959,327,618	-\$446,339,503	-\$892,679,007
Brevard	\$22,378,578,698	\$1,957,581,707	-\$176,182,361	-\$352,364,721
Hillsborough	\$9,232,390,001	\$1,050,685,235	-\$94,561,675	-\$189,123,350
Pinellas	\$11,682,948,086	\$935,810,299	-\$84,222,930	-\$168,445,861
Duval	\$8,405,176,340	\$776,152,218	-\$69,853,702	-\$139,707,405



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From 2000-2012, **12,440 Florida businesses** provided goods and services for America's national defense. In 2012, many Florida businesses were minority owned or other types of small businesses:

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- **539 small businesses** including 299 "8A" and **small disadvantaged businesses** (SDB's)
- **703 woman-owned** businesses
- **611 veteran-owned** businesses, including 289 owned by **service-disabled veterans**

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Minority Owned	605	\$1,173,364,866	-\$105,602,842	-\$211,205,684
Small Businesses	240	\$760,775,034	-\$68,469,756	-\$136,939,512
Small Disadvantaged	299	\$443,997,420	-\$39,959,769	-\$79,919,539
Veteran-Owned	322	\$1,049,667,966	-\$94,470,121	-\$188,940,241
Service-Disabled Veteran	289	\$655,668,517	-\$59,010,169	-\$118,020,338
Black American	156	\$160,463,409	-\$14,441,707	-\$28,883,415
Hispanic American	278	\$622,450,958	-\$56,020,588	-\$112,041,177
Asian-Pacific Owned	80	\$108,404,339	-\$9,756,391	-\$19,512,782
Women-Owned	703	\$537,074,097	-\$48,336,671	-\$96,673,341



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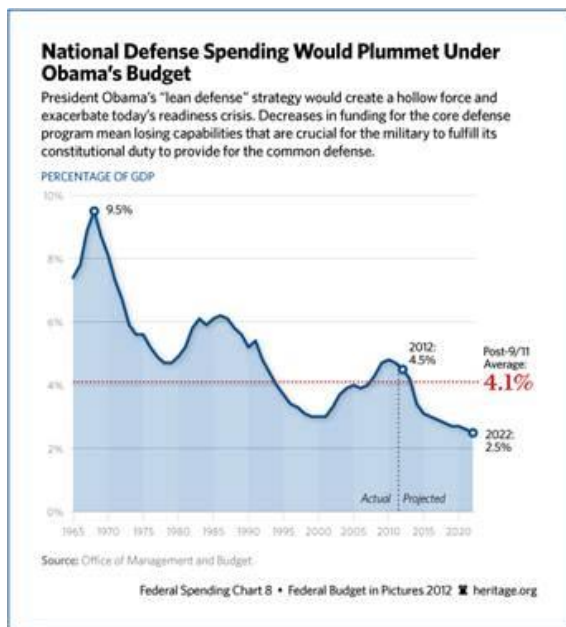
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## Georgia businesses will not escape the 9% and 18% cuts.

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A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Georgia could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Georgia could lose 25,450 jobs.
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## **The Bottom Line:** Projected Job Loss for Georgia is at least 47,034 jobs.

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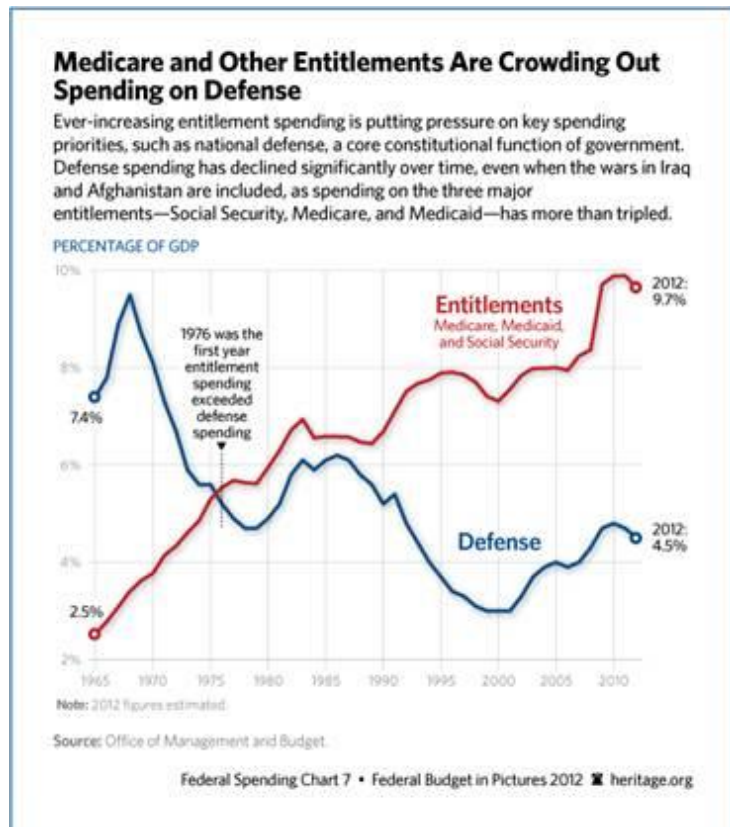


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Cobb	\$34,441,382,716	\$2,422,566,602	-\$218,031,003	-\$436,062,006
Fulton	\$11,463,747,963	\$937,743,988	-\$84,396,962	-\$168,793,925
Gwinnett	\$4,546,207,319	\$423,169,546	-\$38,085,261	-\$76,170,521
Houston	\$1,956,045,814	\$285,020,135	-\$25,651,813	-\$51,303,626
Chatham	\$3,052,420,727	\$279,262,872	-\$25,133,659	-\$50,267,319



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

"America's military has absorbed \$487 billion in defense cuts under President Obama, with \$500 billion yet to come with sequestration. Refusing to consider reforms to the mandatory spending that is driving our debt crisis, while using our troops as a piggy bank to keep unsustainable spending programs on life support, will have both fiscal and strategic consequences. We urge the President to lead, rather than loop endlessly around a beaten path. It is in his power **to forge a deal that reigns in our debt without levying more taxes on struggling Americans, and without hollowing out an at-war military.**" 2/5/2013



CENTER FOR SECURITY POLICY

# Georgia small businesses could be first to go when Sequestration defense budget cuts arrive.

Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Georgia's businesses – especially small businesses – are at risk.

From 2000-2012, **7,804 Georgia businesses** provided goods and services for America's national defense. In 2012, many Georgia businesses were minority owned or other types of small businesses:

- **363 minority-owned businesses**, including 215 owned by Black Americans, 47 owned by Hispanic Americans, 13 owned by Native Americans, 35 owned by Asian-Pacific Americans, and 53 owned by other minority Americans.
- **306 small businesses** including 165 "8A" and **small disadvantaged businesses** (SDB's)
- **368 woman-owned** businesses
- **328 veteran-owned** businesses, including 141 owned by **service-disabled veterans**

### Georgia Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	363	\$478,163,165	-\$43,034,687	-\$86,069,373
Small Businesses	141	\$349,220,341	-\$31,429,832	-\$62,859,664
Small Disadvantaged	165	\$80,652,931	-\$7,258,764	-\$14,517,528
Veteran-Owned	187	\$191,736,920	-\$17,256,323	-\$34,512,647
Service-Disabled Veteran	141	\$213,134,631	-\$19,182,118	-\$38,364,235
Black American	215	\$224,141,915	-\$20,172,773	-\$40,345,546
Hispanic American	47	\$109,965,983	-\$9,896,939	-\$19,793,878
Asian-Pacific Owned	35	\$43,449,897	-\$3,910,491	-\$7,820,982
Women-Owned	368	\$428,193,331	-\$38,537,401	-\$77,074,803



# ***The Hawaii Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

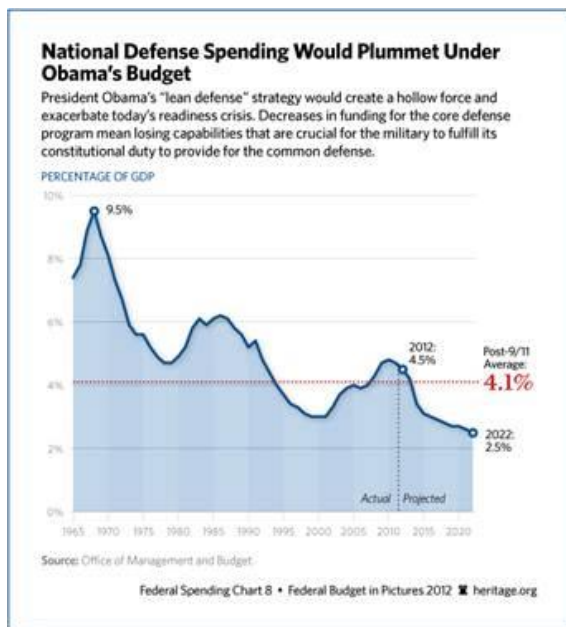
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**Hawaii will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in Hawaii in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Hawaii**, using actual 2011 **Hawaii** data. **Hawaii counties, cities and industries will be hit by these cuts.**

**The Military will be unprepared for the threats they will face.** Both the Army and Air Force National Guard will reduce training. Including a reduction in initial-qualification training as well as advanced training for intelligence specialists

Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



**America's missile defenses will be undermined:**

- The Navy will reduce Ballistic Missile Defense (BMD) Patrols in the Middle East, Atlantic and Mediterranean
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# Hawaii job losses under Sequestration could be permanent.

## Hawaii businesses will not escape the 9% and 18% cuts.

Hawaii defense prime contractors earned over \$1.92 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Hawaii **defense contractor revenue losses** could be greater than **\$345 million** – each year.

Hawaii defense contractors may have to **lay off workers or even shut down under Sequestration cuts**.

## Gone. The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

The Navy will be reducing in its carrier fleet - from 11 to 9. The USS Abraham Lincoln is undergoing a four-year overhaul to increase its life span, the USS Enterprise was deactivated, and the USS Harry S. Truman's deployment to the Persian Gulf was canceled

## Gone. Hawaii private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Hawaii could lose hundreds of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- Hawaii could lose **714 jobs**.
- Hawaii's economy could lose **\$422 million** in lost earnings. Hawaii could see a **\$614 million** decrease in Gross State Product (GSP).

## The Bottom Line: Projected Job Loss for Hawaii is at least 12,126 jobs.

## America's defenses under Sequestration – *Unprepared*

**General Martin Dempsey, Chairman, Joint Chiefs of Staff:** "I will tell you personally, if ever the force is so degraded and so unready and then we're asked to use it, it would be *immoral* to use the force unless it's well trained, well- led and well equipped." 2/12/2013

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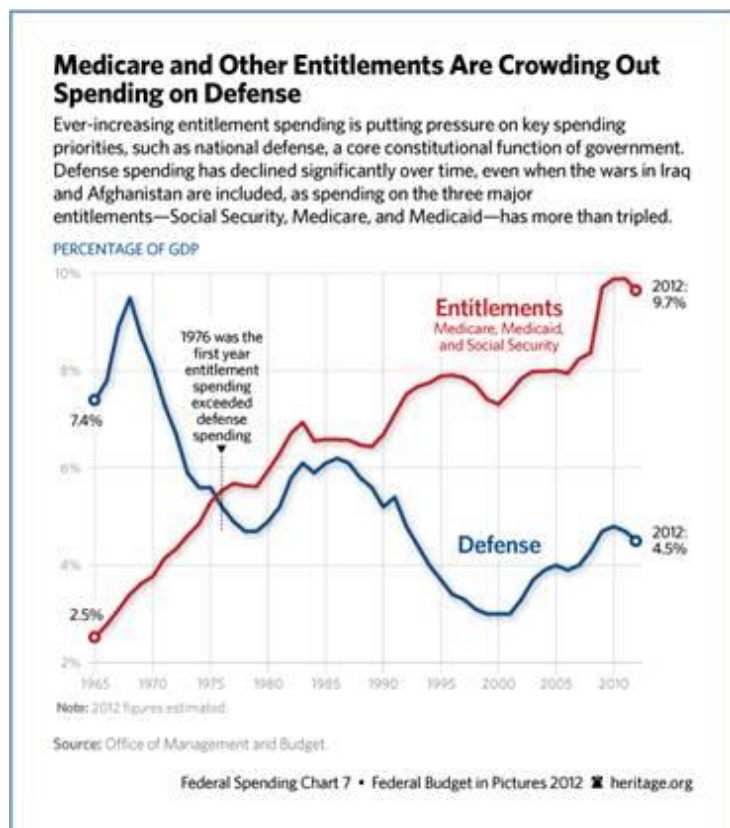
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# Hawaii defense business revenue losses from Sequestration budget cuts could be permanent.

These Hawaii counties could lose the most revenues:

## Hawaii Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Honolulu	\$16,492,102,587	\$1,792,783,863	-\$161,350,554	-\$322,701,108
Kauai	\$317,251,605	\$65,651,294	-\$5,908,617	-\$11,817,233
Hawaii	\$180,374,862	\$48,039,370	-\$4,323,543	-\$8,647,087
Maui	\$224,609,012	\$10,616,183	-\$955,457	-\$1,910,913



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- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
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## Hawaii's businesses – especially small businesses – are at risk.

From 2000-2012, **2,732 Hawaii businesses** provided goods and services for America's national defense. In 2012, many Hawaii businesses were minority owned or other types of small businesses:

- **405 minority-owned businesses**, including 19 owned by Black Americans, 18 owned by Hispanic Americans, 47 owned by Native Americans, 310 owned by Asian-Pacific Americans, and 11 owned by other minority Americans.
- **228 small businesses** including 113 "8A" and **small disadvantaged businesses** (SDB's)
- **168 woman-owned** businesses
- **114 veteran-owned** businesses, including 34 owned by **service-disabled veterans**

### Hawaii Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	405	\$872,567,215	-\$78,531,052	-\$157,062,105
Small Businesses	115	\$439,301,411	-\$39,537,129	-\$79,074,257
Small Disadvantaged	113	\$186,766,785	-\$16,809,011	-\$33,618,023
Veteran-Owned	80	\$117,002,702	-\$10,530,244	-\$21,060,487
Service-Disabled Veteran	34	\$33,438,852	-\$3,009,497	-\$6,018,994
Black American	19	\$4,035,452	-\$363,191	-\$726,381
Hispanic American	18	\$71,468,681	-\$6,432,182	-\$12,864,363
Asian-Pacific Owned	310	\$466,806,724	-\$42,012,607	-\$84,025,214
Women-Owned	168	\$89,252,861	-\$8,032,758	-\$16,065,516





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**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

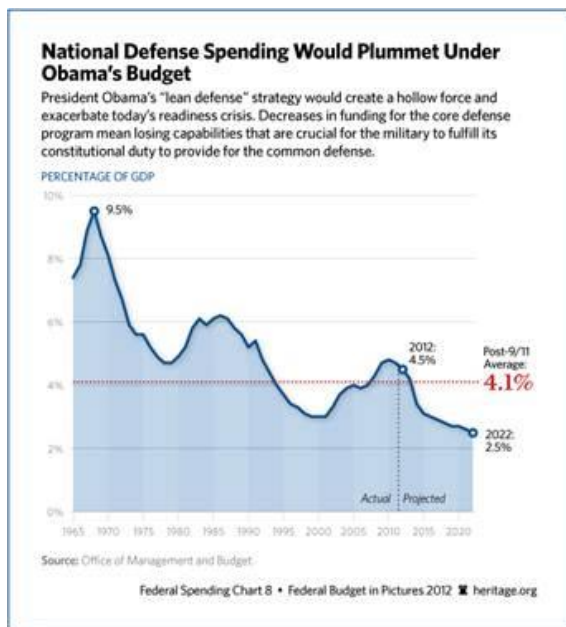
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CENTER FOR SECURITY POLICY

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Idaho defense prime contractors earned over \$324 million in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Idaho **defense contractor revenue losses** could be greater than **\$58 million** – each year.

Idaho defense contractors may have to **lay off workers or even shut down under Sequestration cuts**.

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A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Idaho could lose hundreds of private sector jobs and tens of millions of dollars under the Sequestration law:

- Idaho could lose 805 jobs.
- Idaho's economy could lose **\$48 million** in lost earnings. Idaho could see a **\$69 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Idaho is at least 2,062 jobs.

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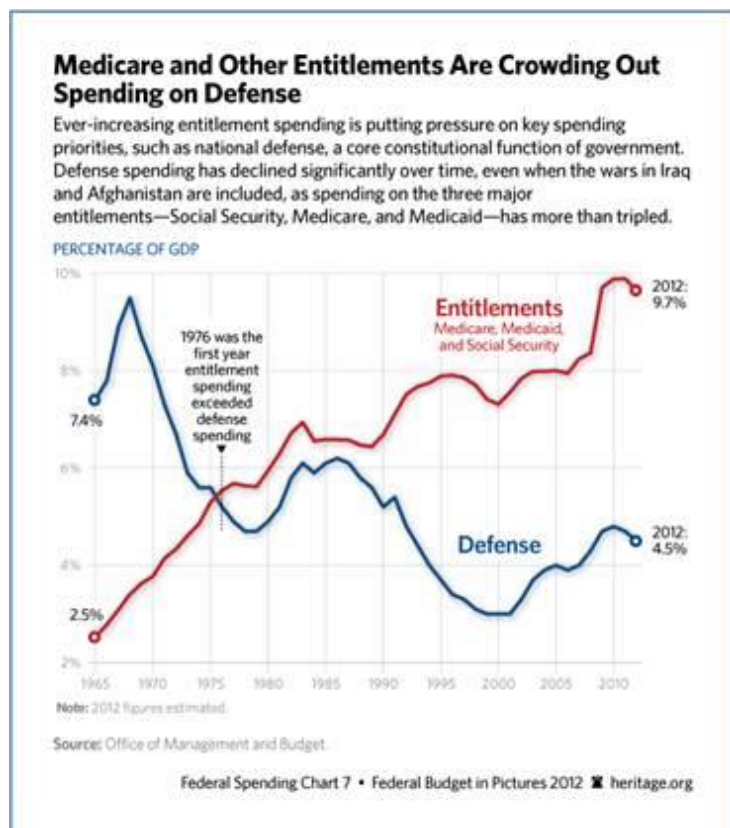
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These Idaho counties could lose the most revenues:

## Idaho Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Bonneville	\$672,068,444	\$103,233,671	-\$9,291,031	-\$18,582,062
Ada	\$3,020,151,007	\$71,390,273	-\$6,425,125	-\$12,850,250
Kootenai	\$172,698,575	\$39,633,736	-\$3,567,036	-\$7,134,073
Payette	\$77,043,000	\$28,741,244	-\$2,586,712	-\$5,173,424
Owyhee	\$217,891,402	\$22,340,178	-\$2,010,616	-\$4,021,232



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From 2000-2012, **1,302 Idaho businesses** provided goods and services for America's national defense. In 2012, many Idaho businesses were minority owned or other types of small businesses:

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Small Businesses	22	\$115,000,757	-\$10,350,069	-\$20,700,137
Small Disadvantaged	19	\$47,450,669	-\$4,270,560	-\$8,541,121
Veteran-Owned	17	\$726,598	-\$65,394	-\$130,788
Service-Disabled Veteran	14	\$17,961,961	-\$1,616,577	-\$3,233,153
Black American	1	\$6,000	-\$540	-\$1,080
Hispanic American	17	\$24,868,993	-\$2,238,209	-\$4,476,419
Asian-Pacific Owned	2	\$28,814,306	-\$2,593,288	-\$5,186,575
Women-Owned	39	\$24,599,392	-\$2,213,945	-\$4,427,891



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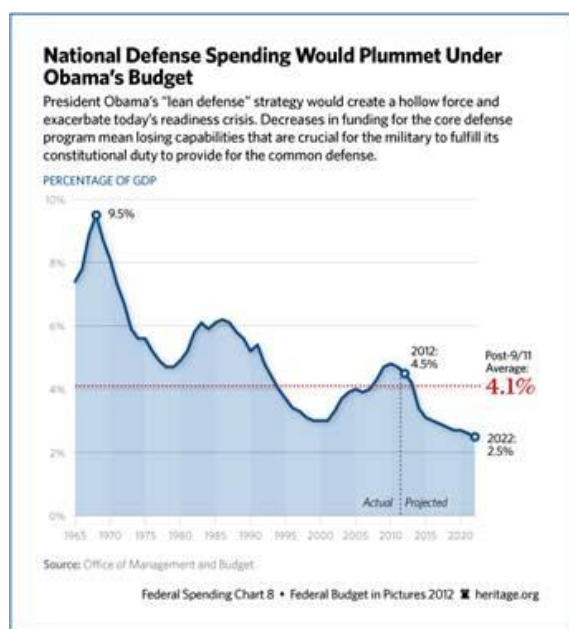
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A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Illinois could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Illinois could lose **21,626 jobs**.
- Illinois' economy could lose **\$1.28 billion** in lost earnings. Illinois could see a **\$1.86 billion** decrease in Gross State Product (GSP).

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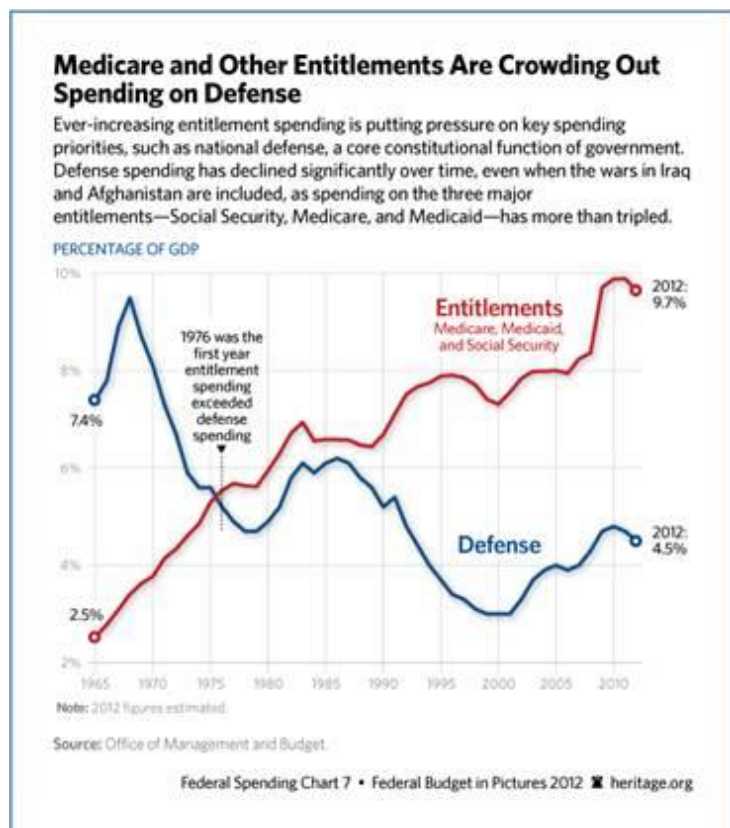


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Dupage	\$19,017,658,242	\$2,804,313,055	-\$252,388,185	-\$504,776,370
Lake	\$5,727,054,228	\$747,923,573	-\$67,313,124	-\$134,626,248
Peoria	\$2,971,775,352	\$479,792,916	-\$43,181,364	-\$86,362,728
Winnebago	\$1,890,521,358	\$171,401,260	-\$15,426,114	-\$30,852,228



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From 2000-2012, **7,079 Illinois businesses** provided goods and services for America's national defense. In 2012, many Illinois businesses were minority owned or other types of small businesses:

- **188 minority-owned businesses**, including 66 owned by Black Americans, 35 owned by Hispanic Americans, 6 owned by Native Americans, 48 owned by Asian-Pacific Americans, and 33 owned by other minority Americans.
- **175 small businesses** including 123 "8A" and **small disadvantaged businesses** (SDB's)
- **276 woman-owned** businesses
- **199 veteran-owned** businesses, including 58 owned by **service-disabled veterans**

### Illinois Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	188	\$622,579,377	-\$56,032,146	-\$112,064,292
Small Businesses	52	\$559,469,474	-\$50,352,255	-\$100,704,509
Small Disadvantaged	123	\$159,705,425	-\$14,373,489	-\$28,746,978
Veteran-Owned	141	\$45,995,311	-\$4,139,578	-\$8,279,156
Service-Disabled Veteran	58	\$509,948,240	-\$45,895,343	-\$91,790,687
Black American	66	\$381,376,312	-\$34,323,869	-\$68,647,739
Hispanic American	35	\$58,962,970	-\$5,306,668	-\$10,613,335
Asian-Pacific Owned	48	\$155,715,686	-\$14,014,412	-\$28,028,825
Women-Owned	276	\$243,241,117	-\$21,891,701	-\$43,783,403



# ***The Indiana Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

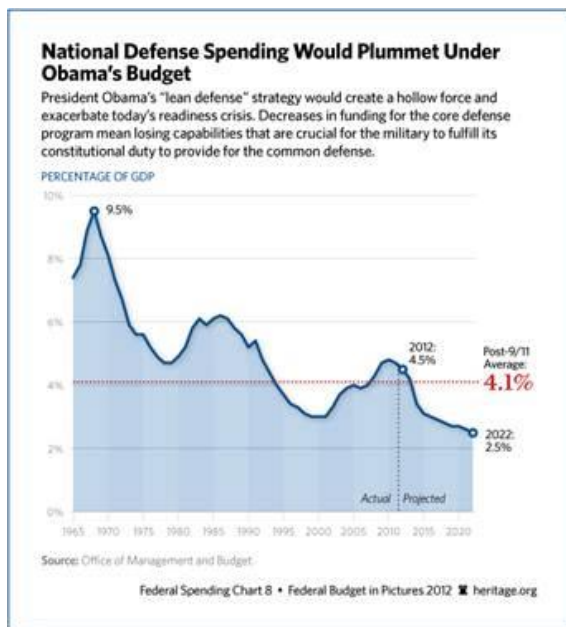
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**Indiana will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in Indiana in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Indiana**, using actual 2011 Indiana data. **Indiana counties, cities and industries will be hit by these cuts.**

**The Military will be unprepared for the threats they will face.** Both the Army and Air Force National Guard will reduce training. Including a reduction in initial-qualification training as well as advanced training for intelligence specialists

Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



**America's missile defenses will be undermined:**

- The Navy will reduce Ballistic Missile Defense (BMD) Patrols in the Middle East, Atlantic and Mediterranean
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CENTER FOR SECURITY POLICY

# Indiana job losses under Sequestration could be permanent.

## Indiana businesses will not escape the 9% and 18% cuts.

Indiana defense prime contractors earned over \$2.87 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Indiana **defense contractor revenue losses** could be greater than **\$516 million** – each year.

Indiana defense contractors may have to **lay off workers or even shut down under Sequestration cuts**.

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

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## **Gone.** Indiana private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Indiana could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Indiana could lose 13,273 jobs.
- Indiana's economy could lose **\$784 million** in lost earnings. Indiana could see a **\$1.14 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Indiana is at least 16,524 jobs.

## America's defenses under Sequestration – *Unprepared*

**General Martin Dempsey, Chairman, Joint Chiefs of Staff:** "I will tell you personally, if ever the force is so degraded and so unready and then we're asked to use it, it would be *immoral* to use the force unless it's well trained, well- led and well equipped." 2/12/2013

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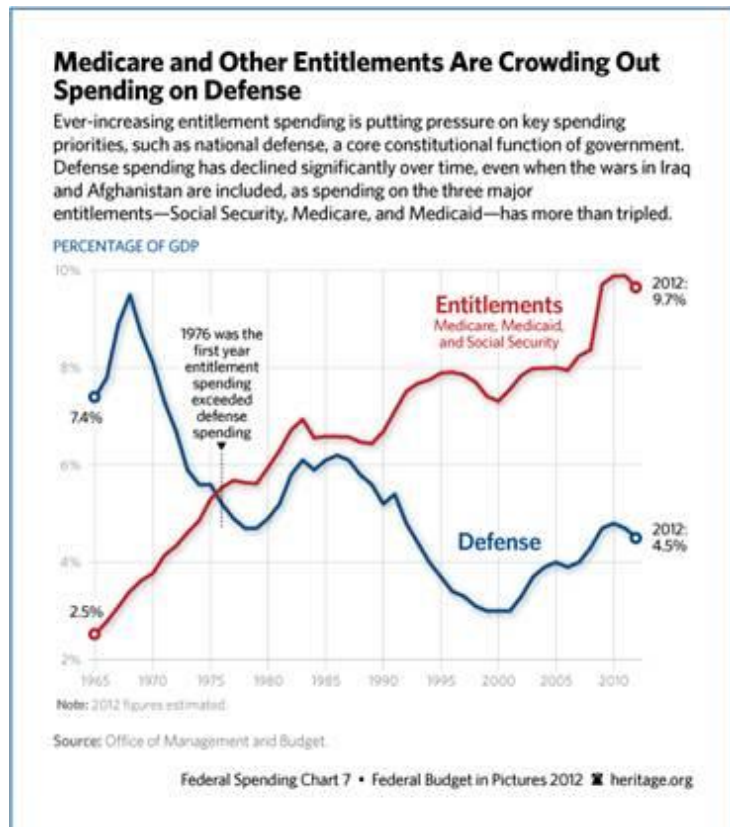
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# Indiana defense business revenue losses from Sequestration budget cuts could be permanent.

These Indiana counties could lose the most revenues:

## Indiana Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Marion	\$13,663,973,623	\$1,422,059,139	-\$127,985,328	-\$255,970,655
Allen	\$8,680,257,991	\$422,225,375	-\$38,000,285	-\$76,000,571
St Joseph	\$19,898,714,574	\$361,907,564	-\$32,571,682	-\$65,143,364
Vanderburgh	\$2,377,868,500	\$182,777,089	-\$16,449,939	-\$32,899,877
Whitley	\$690,952,519	\$115,185,580	-\$10,366,703	-\$20,733,405



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

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Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
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## Indiana's businesses – especially small businesses – are at risk.

From 2000-2012, **3,194 Indiana businesses** provided goods and services for America's national defense. In 2012, many Indiana businesses were minority owned or other types of small businesses:

- **67 minority-owned businesses**, including 27 owned by Black Americans, 17 owned by Hispanic Americans, 3 owned by Native Americans, 7 owned by Asian-Pacific Americans, and 13 owned by other minority Americans.
- **79 small businesses** including 51 "8A" and **small disadvantaged businesses** (SDB's)
- **123 woman-owned** businesses
- **93 veteran-owned** businesses, including 37 owned by **service-disabled veterans**

### Indiana Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	67	\$113,729,222	-\$10,235,630	-\$20,471,261
Small Businesses	28	\$36,164,566	-\$3,254,811	-\$6,509,622
Small Disadvantaged	51	\$82,025,286	-\$7,382,276	-\$14,764,552
Veteran-Owned	56	\$59,368,081	-\$5,343,128	-\$10,686,255
Service-Disabled Veteran	37	\$23,655,856	-\$2,129,027	-\$4,258,054
Black American	27	\$17,507,010	-\$1,575,631	-\$3,151,262
Hispanic American	17	\$42,076,578	-\$3,786,892	-\$7,573,784
Asian-Pacific Owned	7	\$272,096	-\$24,489	-\$48,977
Women-Owned	123	\$75,339,448	-\$6,780,551	-\$13,561,101





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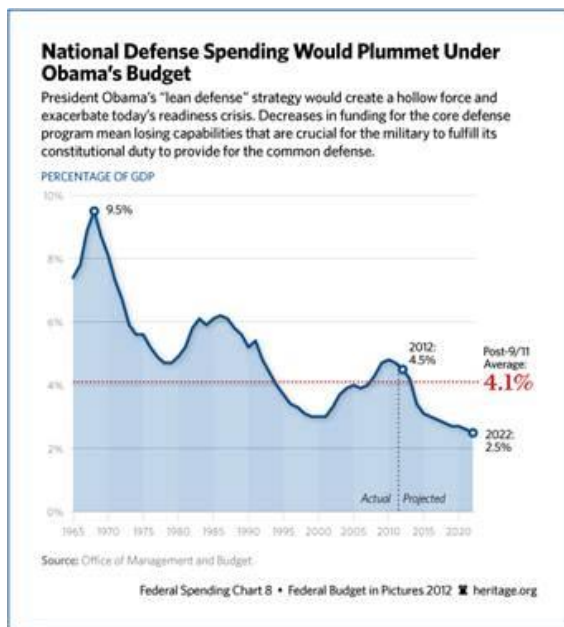
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**Sequestration will destroy jobs and businesses in Iowa in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Iowa**, using actual 2011 Iowa data. **Iowa counties, cities and industries will be hit by these cuts.**

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## Iowa businesses will not escape the 9% and 18% cuts.

Iowa defense prime contractors earned over \$1.25 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Iowa **defense contractor revenue losses** could be greater than **\$224 million** – each year.

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## Gone. The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

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## Gone. Iowa private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Iowa could lose thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- Iowa could lose 4,730 jobs.
- Iowa's economy could lose **\$279 million** in lost earnings. Iowa could see a **\$406 million** decrease in Gross State Product (GSP).

## The Bottom Line: Projected Job Loss for Iowa is at least 5,379 jobs.

## America's defenses under Sequestration – *Unprepared*

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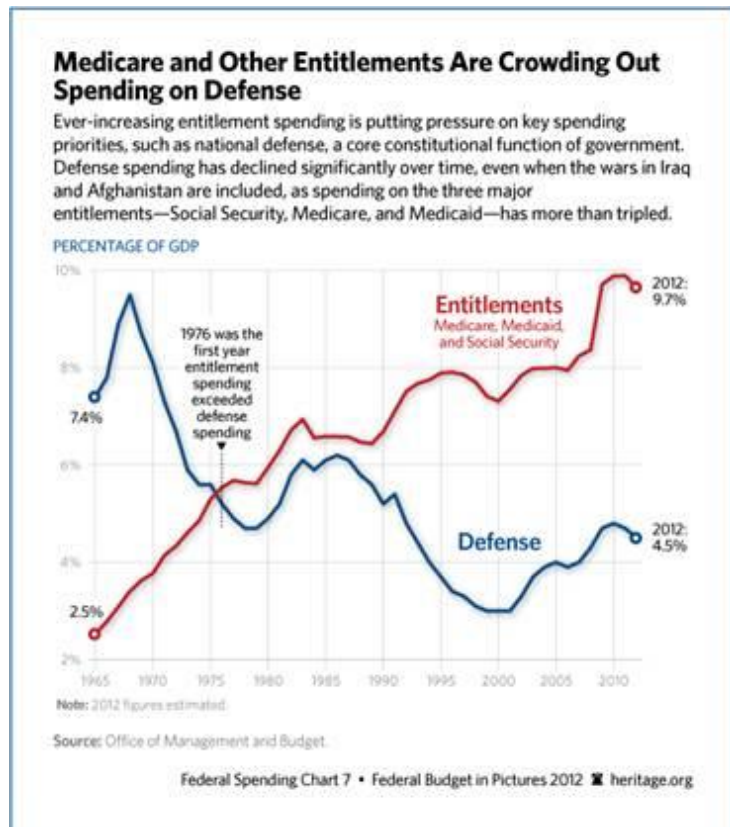
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These Iowa counties could lose the most revenues:

## Iowa Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Linn	\$10,620,045,886	\$956,051,254	-\$86,044,616	-\$172,089,233
Scott	\$853,250,793	\$77,087,549	-\$6,937,880	-\$13,875,759
Des Moines	\$615,654,842	\$65,170,198	-\$5,865,318	-\$11,730,636
Polk	\$500,353,663	\$31,224,828	-\$2,810,235	-\$5,620,469
Muscatine	\$851,352,497	\$23,652,488	-\$2,128,724	-\$4,257,448



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## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
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From 2000-2012, **2,037 Iowa businesses** provided goods and services for America's national defense. In 2012, many Iowa businesses were minority owned or other types of small businesses:

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Small Businesses	9	\$24,376,774	-\$2,193,910	-\$4,387,819
Small Disadvantaged	20	\$6,328,264	-\$569,544	-\$1,139,088
Veteran-Owned	39	\$22,329,543	-\$2,009,659	-\$4,019,318
Service-Disabled Veteran	10	\$7,950,055	-\$715,505	-\$1,431,010
Black American	6	\$4,480,926	-\$403,283	-\$806,567
Hispanic American	5	\$1,484,926	-\$133,643	-\$267,287
Asian-Pacific Owned	5	\$120,596	-\$10,854	-\$21,707
Women-Owned	67	\$5,583,909	-\$502,552	-\$1,005,104



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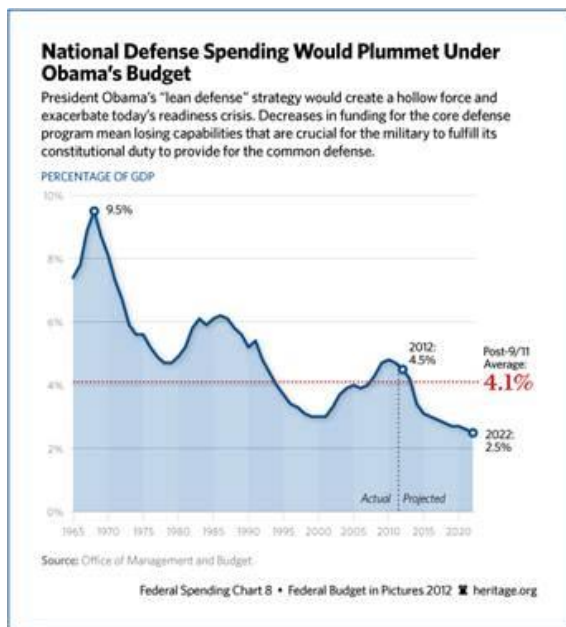
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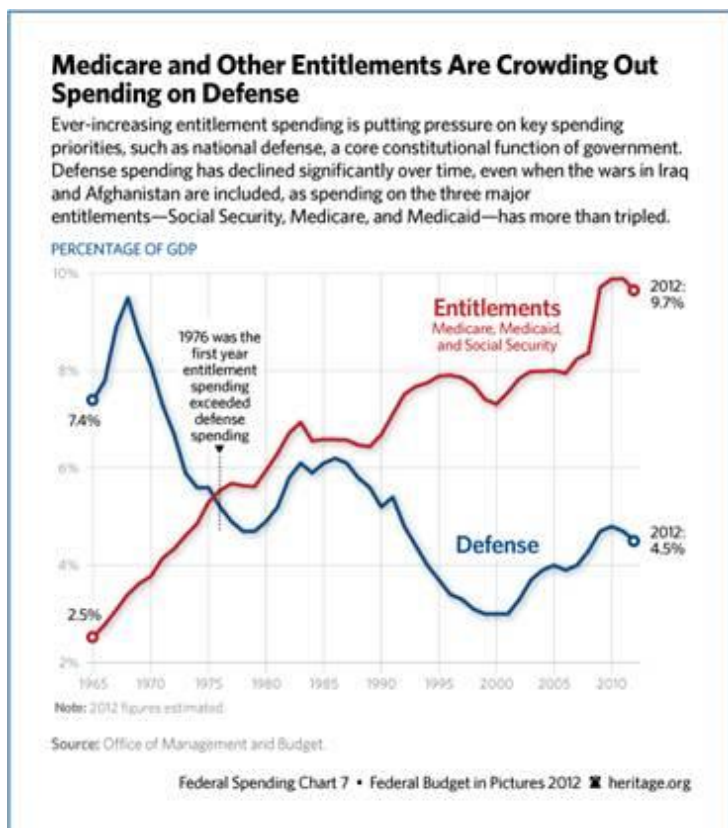


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Johnson	\$2,666,056,789	\$334,827,338	-\$30,134,462	-\$60,268,923
Shawnee	\$561,445,935	\$80,880,134	-\$7,279,212	-\$14,558,425
Labette	\$143,797,615	\$34,755,191	-\$3,127,967	-\$6,255,935
Douglas	\$265,479,423	\$25,058,487	-\$2,255,264	-\$4,510,528



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Small Businesses	20	\$70,204,259	-\$6,318,384	-\$12,636,767
Small Disadvantaged	54	\$63,138,062	-\$5,682,426	-\$11,364,852
Veteran-Owned	52	\$35,608,538	-\$3,204,769	-\$6,409,537
Service-Disabled Veteran	29	\$98,188,993	-\$8,837,010	-\$17,674,019
Black American	29	\$66,419,613	-\$5,977,765	-\$11,955,531
Hispanic American	16	\$16,692,545	-\$1,502,329	-\$3,004,658
Asian-Pacific Owned	19	\$3,346,732	-\$301,206	-\$602,412
Women-Owned	126	\$47,440,444	-\$4,269,640	-\$8,539,280



# ***The Kentucky Defense Breakdown Economic Impact Report***

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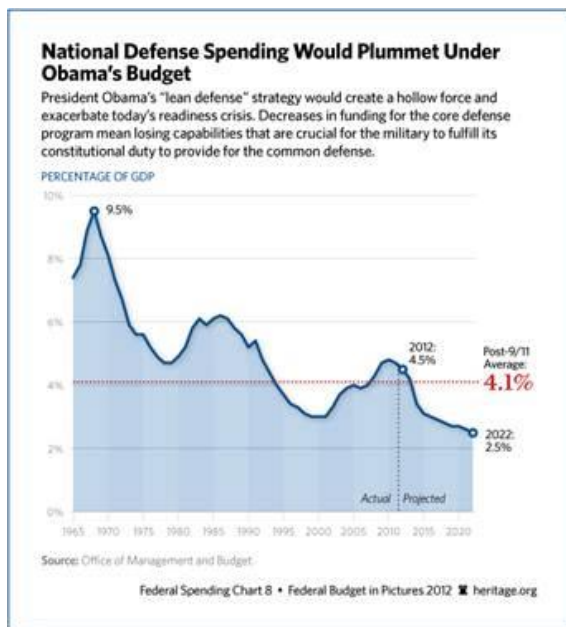
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**Kentucky will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in Kentucky in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Kentucky**, using actual 2011 Kentucky data. **Kentucky counties, cities and industries will be hit by these cuts.**

**The Military will be unprepared for the threats they will face.** Both the Army and Air Force National Guard will reduce training. Including a reduction in initial-qualification training as well as advanced training for intelligence specialists

Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



## **America's missile defenses will be undermined:**

- The Navy will reduce Ballistic Missile Defense (BMD) Patrols in the Middle East, Atlantic and Mediterranean
- Several SSN (nuclear-powered general-purpose attack) submarine deployments will be cancelled

Sequestration could eliminate the ICBM leg of the nuclear triad

**We are facing a growing missile threat from our enemies:**

- The Russian military is developing and deploying an array of new and modernized anti-missile interceptors
- North Korea has also been expanding the capabilities of its rockets and missiles
- The Chinese ballistic missile force is expanding in both size and types of missiles

**Secretary of Defense Chuck Hagel:** "[I]f [sequestration cuts] remain in place for FY 2014 and beyond, the size, readiness and technological superiority of our military will be reduced, placing at much greater risk the country's ability to meet our current national security commitments" 7/10/2013

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# Kentucky job losses under Sequestration could be permanent.

## Kentucky businesses will not escape the 9% and 18% cuts.

Kentucky defense prime contractors earned over \$5.55 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Kentucky **defense contractor revenue losses** could be greater than **\$999 million** – each year.

Kentucky defense contractors may have to **lay off workers or even shut down** under Sequestration cuts.

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

The Navy will be reducing in its carrier fleet - from 11 to 9. The USS Abraham Lincoln is undergoing a four-year overhaul to increase its life span, the USS Enterprise was deactivated, and the USS Harry S. Truman's deployment to the Persian Gulf was canceled

## **Gone.** Kentucky private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Kentucky could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Kentucky could lose 15,739 jobs.
- Kentucky's economy could lose **\$929 million** in lost earnings. Kentucky could see a **\$1.35 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Kentucky is at least 25,169 jobs.

## America's defenses under Sequestration – *Unprepared*

**General Martin Dempsey, Chairman, Joint Chiefs of Staff:** "I will tell you personally, if ever the force is so degraded and so unready and then we're asked to use it, it would be *immoral* to use the force unless it's well trained, well- led and well equipped." 2/12/2013

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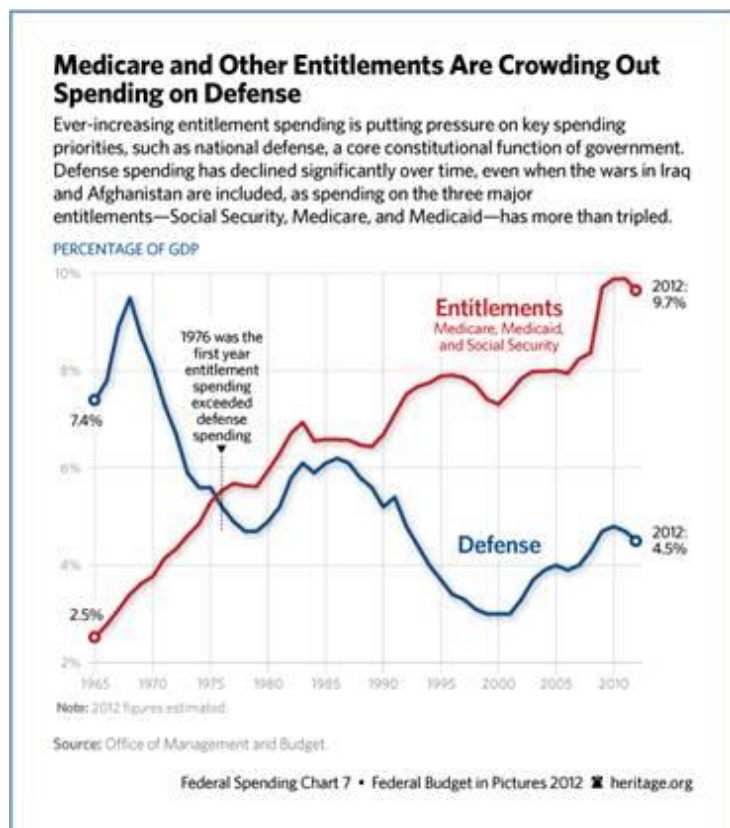
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# Kentucky defense business revenue losses from Sequestration budget cuts could be permanent.

These Kentucky counties could lose the most revenues:

**Kentucky Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)**

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Jefferson	\$32,508,150,567	\$4,158,263,268	-\$374,243,709	-\$748,487,418
Fayette	\$4,987,635,501	\$571,121,655	-\$51,400,951	-\$102,801,902
Madison	\$500,146,576	\$242,153,506	-\$21,793,816	-\$43,587,633
Christian	\$1,996,953,679	\$202,850,997	-\$18,256,590	-\$36,513,181
Boone	\$582,912,241	\$67,248,668	-\$6,052,380	-\$12,104,761



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

"America's military has absorbed \$487 billion in defense cuts under President Obama, with \$500 billion yet to come with sequestration. Refusing to consider reforms to the mandatory spending that is driving our debt crisis, while using our troops as a piggy bank to keep unsustainable spending programs on life support, will have both fiscal and strategic consequences. We urge the President to lead, rather than loop endlessly around a beaten path. It is in his power **to forge a deal that reigns in our debt without levying more taxes on struggling Americans, and without hollowing out an at-war military.**" 2/5/2013



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# Kentucky small businesses could be first to go when Sequestration defense budget cuts arrive.

Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Kentucky's businesses – especially small businesses – are at risk.

From 2000-2012, **2,795 Kentucky businesses** provided goods and services for America's national defense. In 2012, many Kentucky businesses were minority owned or other types of small businesses:

- **54 minority-owned businesses**, including 21 owned by Black Americans, 8 owned by Hispanic Americans, 5 owned by Native Americans, 7 owned by Asian-Pacific Americans, and 13 owned by other minority Americans.
- **56 small businesses** including 31 "8A" and **small disadvantaged businesses** (SDB's)
- **95 woman-owned** businesses
- **81 veteran-owned** businesses, including 23 owned by **service-disabled veterans**

### Kentucky Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	54	\$129,638,069	-\$11,667,427	-\$23,334,853
Small Businesses	25	\$124,692,236	-\$11,222,302	-\$22,444,603
Small Disadvantaged	31	\$7,712,274	-\$694,105	-\$1,388,209
Veteran-Owned	58	\$8,518,176	-\$766,636	-\$1,533,272
Service-Disabled Veteran	23	\$28,513,252	-\$2,566,193	-\$5,132,386
Black American	21	\$50,961,353	-\$4,586,522	-\$9,173,044
Hispanic American	8	\$16,209,399	-\$1,458,846	-\$2,917,692
Asian-Pacific Owned	7	\$7,846,663	-\$706,200	-\$1,412,399
Women-Owned	95	\$95,389,894	-\$8,585,091	-\$17,170,182





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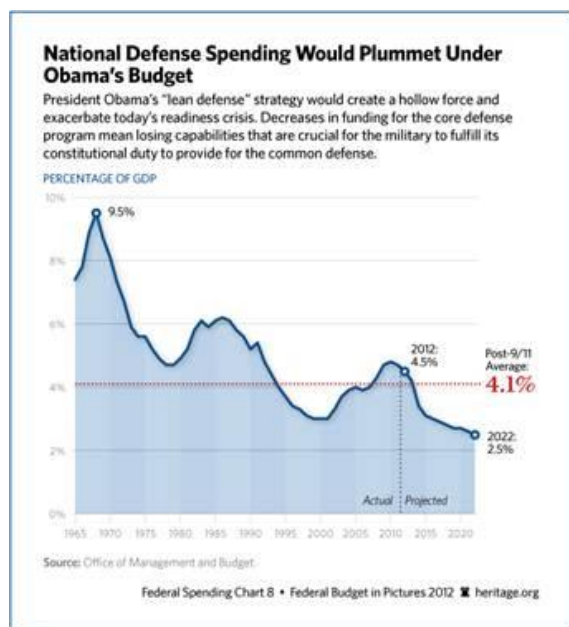
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Louisiana defense prime contractors earned over \$1.96 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Louisiana **defense contractor revenue losses** could be greater than **\$352 million** – each year.

Louisiana defense contractors may have to **lay off workers or even shut down under Sequestration cuts**.

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

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## **Gone.** Louisiana private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Louisiana could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Louisiana could lose 17,751 jobs.
- Louisiana's economy could lose **\$1.05 billion** in lost earnings. Louisiana could see a **\$1.53 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Louisiana is at least 22,312 jobs.

## America's defenses under Sequestration – *Unprepared*

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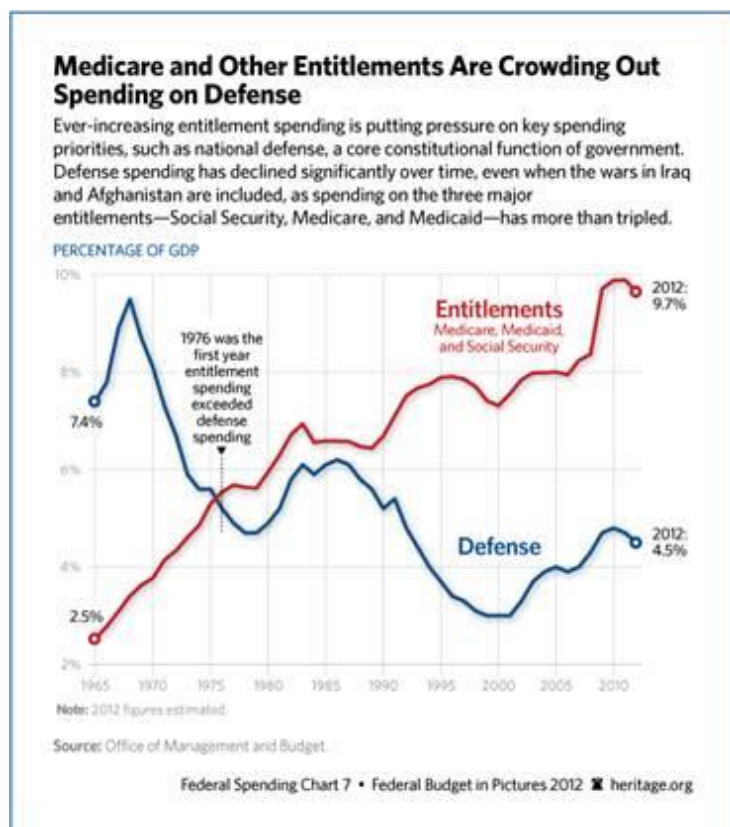
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These Louisiana counties could lose the most revenues:

## Louisiana Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Jefferson	\$9,695,527,165	\$757,002,736	-\$68,130,249	-\$136,260,498
West Baton Rouge	\$1,520,013,159	\$359,219,840	-\$32,329,787	-\$64,659,574
Saint Tammany	\$2,770,797,408	\$346,818,354	-\$31,213,653	-\$62,427,306
E. Baton Rouge	\$2,224,893,727	\$179,584,676	-\$16,162,621	-\$32,325,243
Lafourche	\$1,094,048,265	\$166,361,368	-\$14,972,524	-\$29,945,047



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## Louisiana's businesses – especially small businesses – are at risk.

From 2000-2012, **3,632 Louisiana businesses** provided goods and services for America's national defense. In 2012, many Louisiana businesses were minority owned or other types of small businesses:

- **132 minority-owned businesses**, including 79 owned by Black Americans, 26 owned by Hispanic Americans, 3 owned by Native Americans, 7 owned by Asian-Pacific Americans, and 17 owned by other minority Americans.
- **113 small businesses** including 50 "8A" and **small disadvantaged businesses** (SDB's)
- **132 woman-owned** businesses
- **80 veteran-owned** businesses, including 31 owned by **service-disabled veterans**

### Louisiana Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	132	\$183,049,002	-\$16,474,411	-\$32,948,822
Small Businesses	63	\$120,210,949	-\$10,818,986	-\$21,637,972
Small Disadvantaged	50	\$2,219,780	-\$199,780	-\$399,560
Veteran-Owned	49	\$28,688,527	-\$2,581,968	-\$5,163,935
Service-Disabled Veteran	31	\$30,597,662	-\$2,753,790	-\$5,507,579
Black American	79	\$60,828,110	-\$5,474,530	-\$10,949,060
Hispanic American	26	\$24,020,240	-\$2,161,822	-\$4,323,643
Asian-Pacific Owned	7	\$525,559	-\$47,300	-\$94,601
Women-Owned	132	\$100,604,113	-\$9,054,371	-\$18,108,741



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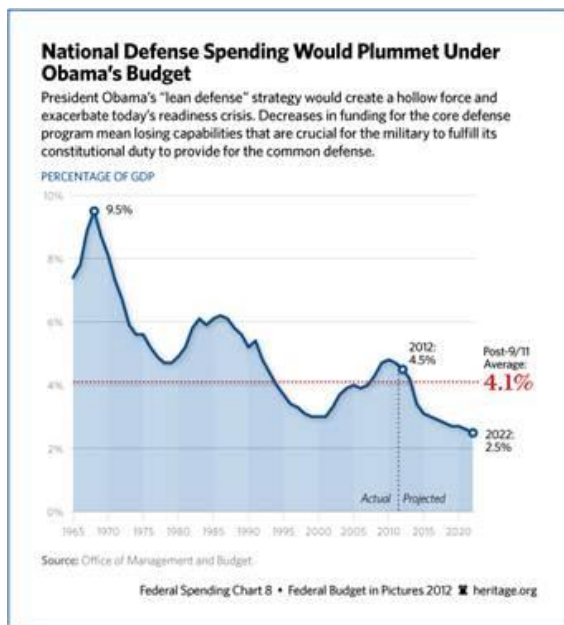
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A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Maine could lose thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- Maine could lose 4,055 jobs.
- Maine's economy could lose **\$239 million** in lost earnings. Maine could see a **\$348 million** decrease in Gross State Product (GSP).

## The Bottom Line: Projected Job Loss for Maine is at least 5,913 jobs.

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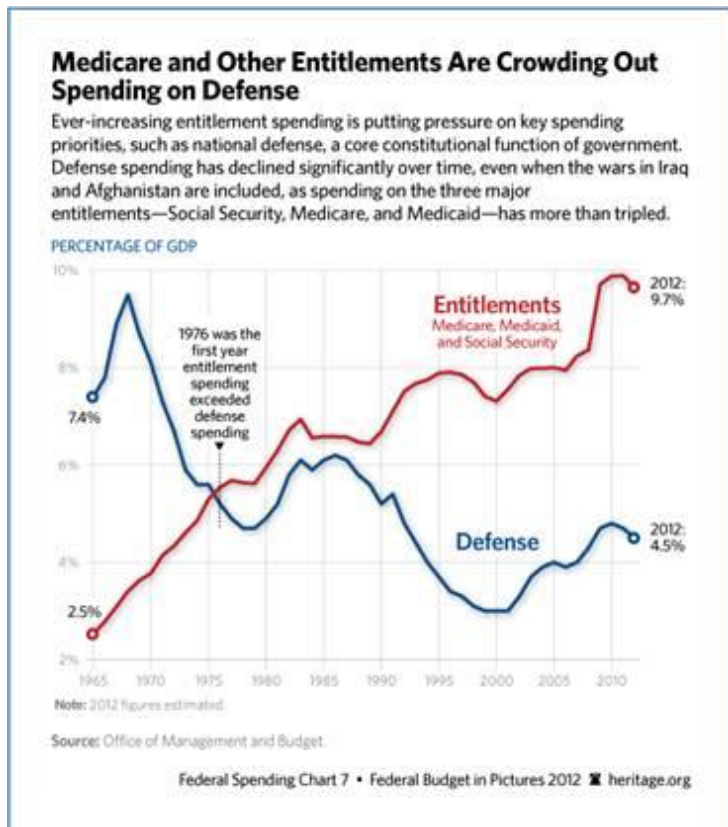


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Sagadahoc	\$13,556,865,328	\$1,129,903,461	-\$101,691,316	-\$203,382,631
Cumberland	\$2,285,039,792	\$295,131,160	-\$26,561,805	-\$53,123,611
Penobscot	\$655,874,115	\$36,077,777	-\$3,247,000	-\$6,494,000
York	\$301,980,074	\$25,493,628	-\$2,294,427	-\$4,588,853
Waldo	\$572,498,040	\$24,145,791	-\$2,173,121	-\$4,346,243



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From 2000-2012, **1,096 Maine businesses** provided goods and services for America's national defense. In 2012, many Maine businesses were minority owned or other types of small businesses:

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- **27 woman-owned** businesses
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Small Businesses	4	\$69,964,557	-\$6,296,810	-\$12,593,621
Small Disadvantaged	6	\$414,809	-\$37,333	-\$74,666
Veteran-Owned	21	\$4,533,184	-\$407,987	-\$815,973
Service-Disabled Veteran	9	\$9,806,657	-\$882,599	-\$1,765,198
Black American	1	\$174,988	-\$15,749	-\$31,498
Women-Owned	27	\$2,579,939	-\$232,195	-\$464,389



# ***The Maryland Defense Breakdown Economic Impact Report***

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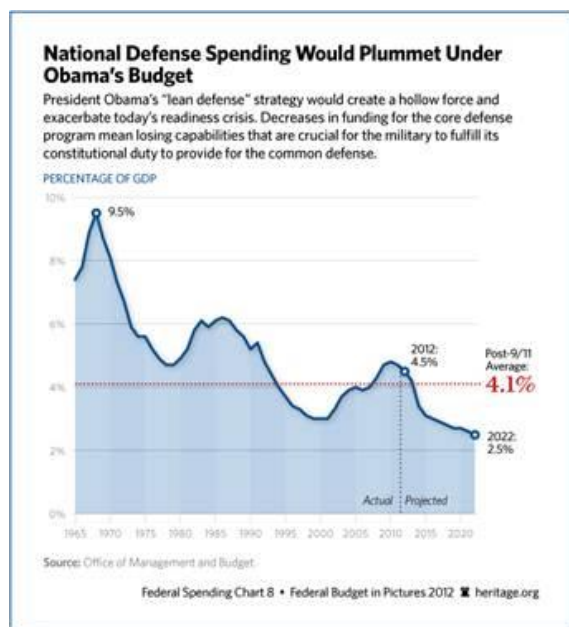
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# Maryland job losses under Sequestration could be permanent.

## Maryland businesses will not escape the 9% and 18% cuts.

Maryland defense prime contractors earned over \$15.14 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Maryland **defense contractor revenue losses** could be greater than **\$2.73 billion** – each year.

Maryland defense contractors may have to **lay off workers or even shut down under Sequestration cuts**.

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

The Navy will be reducing in its carrier fleet - from 11 to 9. The USS Abraham Lincoln is undergoing a four-year overhaul to increase its life span, the USS Enterprise was deactivated, and the USS Harry S. Truman's deployment to the Persian Gulf was canceled

## **Gone.** Maryland private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Maryland could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Maryland could lose 36,227 jobs.
- Maryland's economy could lose **\$2.16 billion** in lost earnings. Maryland could see a **\$3.14 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Maryland is at least 49,829 jobs.

## America's defenses under Sequestration – *Unprepared*

**General Martin Dempsey, Chairman, Joint Chiefs of Staff:** "I will tell you personally, if ever the force is so degraded and so unready and then we're asked to use it, it would be *immoral* to use the force unless it's well trained, well- led and well equipped." 2/12/2013

"We will not be able to find the money we need to achieve the level of sequestration cuts without a dramatic impact in our readiness." 7/18/2013

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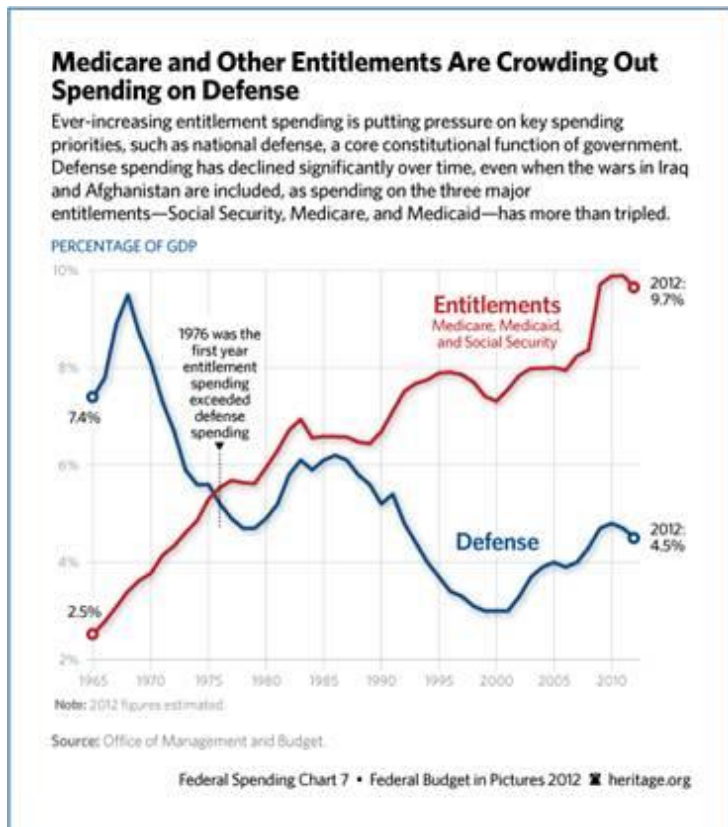
CENTER FOR SECURITY POLICY

# Maryland defense business revenue losses from Sequestration budget cuts could be permanent.

These Maryland counties could lose the most revenues:

**Maryland Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)**

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Montgomery	\$65,141,458,168	\$5,827,906,722	-\$524,511,626	-\$1,049,023,252
Baltimore	\$14,641,767,416	\$2,478,863,843	-\$223,097,755	-\$446,195,509
Howard	\$17,087,776,276	\$1,622,637,434	-\$146,037,375	-\$292,074,750
Anne Arundel	\$18,060,545,026	\$1,546,786,931	-\$139,210,829	-\$278,421,659
Harford	\$4,006,559,762	\$861,307,874	-\$77,517,712	-\$155,035,423



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

"America's military has absorbed \$487 billion in defense cuts under President Obama, with \$500 billion yet to come with sequestration. Refusing to consider reforms to the mandatory spending that is driving our debt crisis, while using our troops as a piggy bank to keep unsustainable spending programs on life support, will have both fiscal and strategic consequences. We urge the President to lead, rather than loop endlessly around a beaten path. It is in his power **to forge a deal that reigns in our debt without levying more taxes on struggling Americans, and without hollowing out an at-war military.**" 2/5/2013



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# Maryland small businesses could be first to go when Sequestration defense budget cuts arrive.

Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Maryland's businesses – especially small businesses – are at risk.

From 2000-2012, **10,022 Maryland businesses** provided goods and services for America's national defense. In 2012, many Maryland businesses were minority owned or other types of small businesses:

- **784 minority-owned businesses**, including 403 owned by Black Americans, 110 owned by Hispanic Americans, 27 owned by Native Americans, 122 owned by Asian-Pacific Americans, and 122 owned by other minority Americans.
- **722 small businesses** including 311 "8A" and **small disadvantaged businesses (SDB's)**
- **670 woman-owned** businesses
- **480 veteran-owned** businesses, including 193 owned by **service-disabled veterans**

### Maryland Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	784	\$2,237,094,519	-\$201,338,515	-\$402,677,029
Small Businesses	411	\$1,416,048,332	-\$127,444,355	-\$254,888,710
Small Disadvantaged	311	\$628,247,458	-\$56,542,273	-\$113,084,547
Veteran-Owned	287	\$286,374,676	-\$25,773,722	-\$51,547,444
Service-Disabled Veteran	193	\$501,773,052	-\$45,159,576	-\$90,319,153
Black American	403	\$823,299,397	-\$74,096,949	-\$148,193,897
Hispanic American	110	\$314,938,894	-\$28,344,502	-\$56,689,003
Asian-Pacific Owned	122	\$559,091,171	-\$50,318,207	-\$100,636,415
Women-Owned	670	\$1,088,174,262	-\$97,935,687	-\$195,871,375





# ***The Massachusetts Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

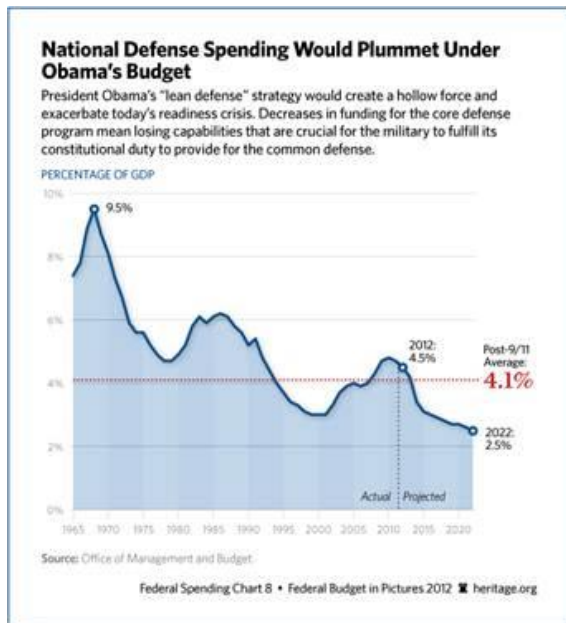
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**Massachusetts will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in Massachusetts in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Massachusetts**, using actual 2011 Massachusetts data. **Massachusetts counties, cities and industries will be hit by these cuts.**

**The Military will be unprepared for the threats they will face.** Both the Army and Air Force National Guard will reduce training. Including a reduction in initial-qualification training as well as advanced training for intelligence specialists

Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



**America's missile defenses will be undermined:**

- The Navy will reduce Ballistic Missile Defense (BMD) Patrols in the Middle East, Atlantic and Mediterranean
- Several SSN (nuclear-powered general-purpose attack) submarine deployments will be cancelled

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**We are facing a growing missile threat from our enemies:**

- The Russian military is developing and deploying an array of new and modernized anti-missile interceptors
- North Korea has also been expanding the capabilities of its rockets and missiles
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# Massachusetts job losses under Sequestration could be permanent.

## Massachusetts businesses will not escape the 9% and 18% cuts.

Massachusetts defense prime contractors earned over \$11.97 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Massachusetts **defense contractor revenue losses** could be greater than **\$2.15 billion** – each year.

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## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

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## **Gone.** Massachusetts private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Massachusetts could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Massachusetts could lose 38,240 jobs.
- Massachusetts' economy could lose **\$2.27 billion** in lost earnings. Massachusetts could see a **\$3.31 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Massachusetts is at least 40,504 jobs.

## America's defenses under Sequestration – *Unprepared*

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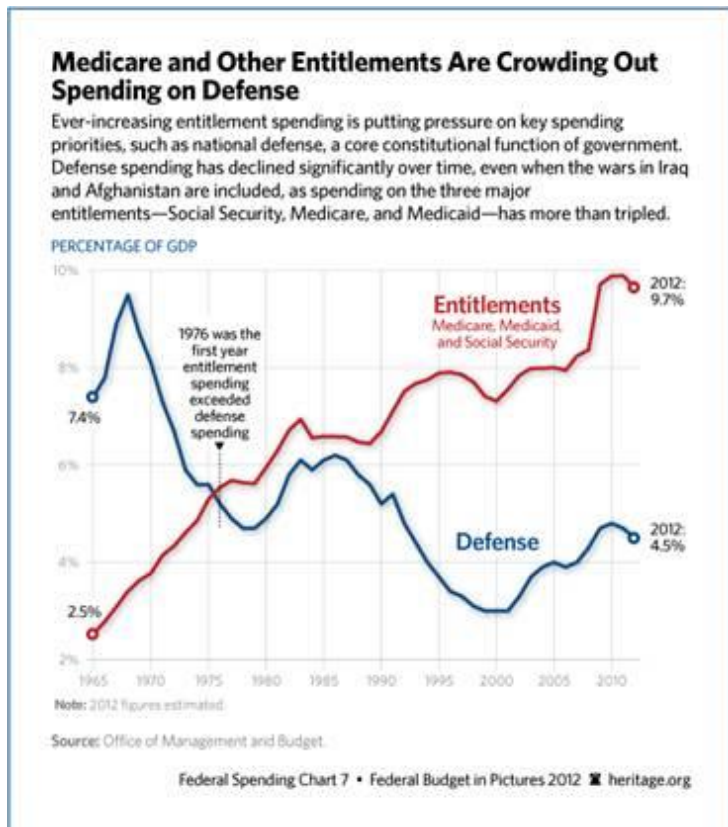
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# Massachusetts defense business revenue losses from Sequestration budget cuts could be permanent.

These Massachusetts counties could lose the most revenues:

## Massachusetts Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Middlesex	\$65,401,559,874	\$5,777,134,701	-\$519,942,144	-\$1,039,884,288
Essex	\$33,506,214,546	\$3,706,084,407	-\$333,547,610	-\$667,095,220
Bristol	\$10,463,671,841	\$901,517,153	-\$81,136,547	-\$162,273,094
Norfolk	\$13,825,772,562	\$638,994,099	-\$57,509,471	-\$115,018,942
Suffolk	\$3,124,940,415	\$397,802,455	-\$35,802,222	-\$71,604,445



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Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Massachusetts' businesses – especially small businesses – are at risk.

From 2000-2012, **6,309 Massachusetts businesses** provided goods and services for America's national defense. In 2012, many Massachusetts businesses were minority owned or other types of small businesses:

- **100 minority-owned businesses**, including 18 owned by Black Americans, 19 owned by Hispanic Americans, 1 owned by Native Americans, 28 owned by Asian-Pacific Americans, and 34 owned by other minority Americans.
- **94 small businesses** including 55 "8A" and **small disadvantaged businesses (SDB's)**
- **189 woman-owned** businesses
- **152 veteran-owned** businesses, including 56 owned by **service-disabled veterans**

### Massachusetts Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	100	\$235,392,813	-\$21,185,354	-\$42,370,708
Small Businesses	39	\$122,807,009	-\$11,052,631	-\$22,105,262
Small Disadvantaged	55	\$61,849,275	-\$5,566,435	-\$11,132,870
Veteran-Owned	96	\$79,909,136	-\$7,191,823	-\$14,383,645
Service-Disabled Veteran	56	\$56,864,567	-\$5,117,811	-\$10,235,622
Black American	18	\$7,788,001	-\$700,920	-\$1,401,840
Hispanic American	19	\$93,097,527	-\$8,378,778	-\$16,757,556
Asian-Pacific Owned	28	\$7,678,415	-\$691,057	-\$1,382,115
Women-Owned	189	\$92,895,386	-\$8,360,585	-\$16,721,170



# ***The Michigan Defense Breakdown Economic Impact Report***

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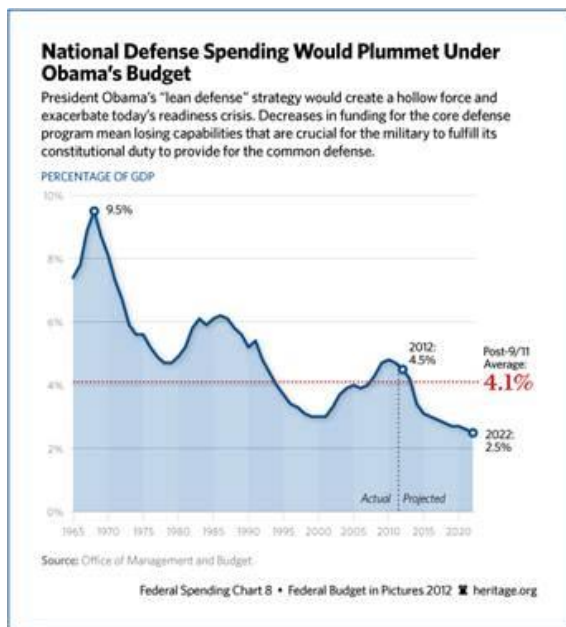
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- The Navy will reduce Ballistic Missile Defense (BMD) Patrols in the Middle East, Atlantic and Mediterranean
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Michigan defense prime contractors earned over \$4.68 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

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A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Michigan could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Michigan could lose 12,398 jobs.
- Michigan's economy could lose **\$732 million** in lost earnings. Michigan could see a **\$1.07 billion** decrease in Gross State Product (GSP).

## The Bottom Line: Projected Job Loss for Michigan is at least 15,117 jobs.

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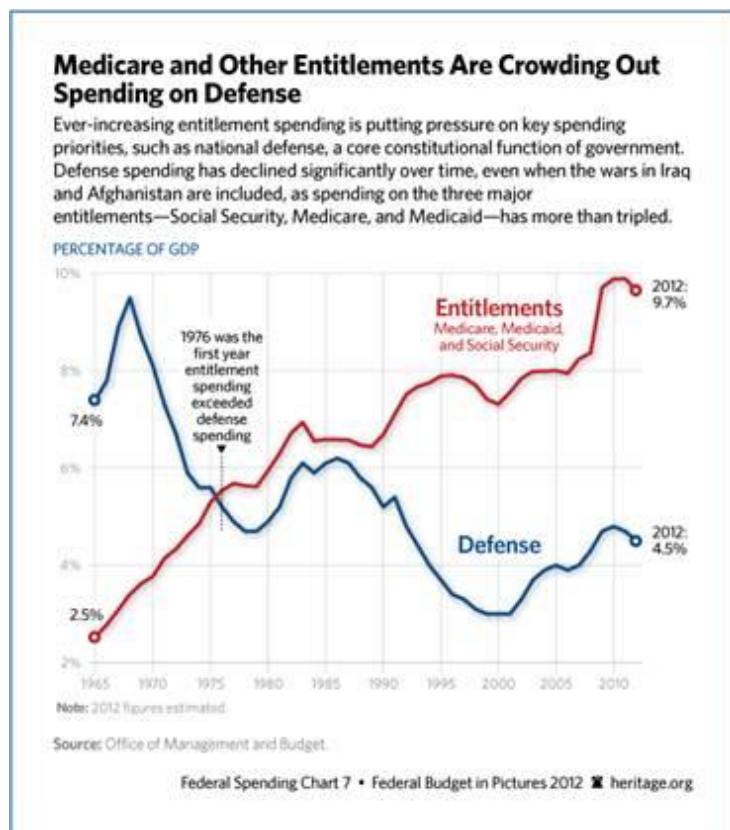


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Macomb	\$30,288,411,434	\$2,313,034,175	-\$208,173,084	-\$416,346,168
Oakland	\$3,056,598,486	\$544,322,669	-\$48,989,042	-\$97,978,084
Wayne	\$4,497,154,154	\$530,384,726	-\$47,734,627	-\$95,469,254
Washtenaw	\$1,979,868,539	\$347,949,441	-\$31,315,451	-\$62,630,902
Wexford	\$1,554,943,925	\$152,158,851	-\$13,694,297	-\$27,388,594



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From 2000-2012, **4,602 Michigan businesses** provided goods and services for America's national defense. In 2012, many Michigan businesses were minority owned or other types of small businesses:

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Minority Owned	133	\$504,177,674	-\$45,375,992	-\$90,751,985
Small Businesses	54	\$178,328,764	-\$16,049,589	-\$32,099,179
Small Disadvantaged	66	\$44,118,892	-\$3,970,700	-\$7,941,401
Veteran-Owned	97	\$137,289,345	-\$12,356,042	-\$24,712,083
Service-Disabled Veteran	60	\$36,353,156	-\$3,271,784	-\$6,543,568
Black American	49	\$42,914,921	-\$3,862,343	-\$7,724,686
Hispanic American	21	\$44,006,897	-\$3,960,621	-\$7,921,242
Asian-Pacific Owned	22	\$6,823,496	-\$614,115	-\$1,228,229
Women-Owned	163	\$71,988,283	-\$6,478,946	-\$12,957,891



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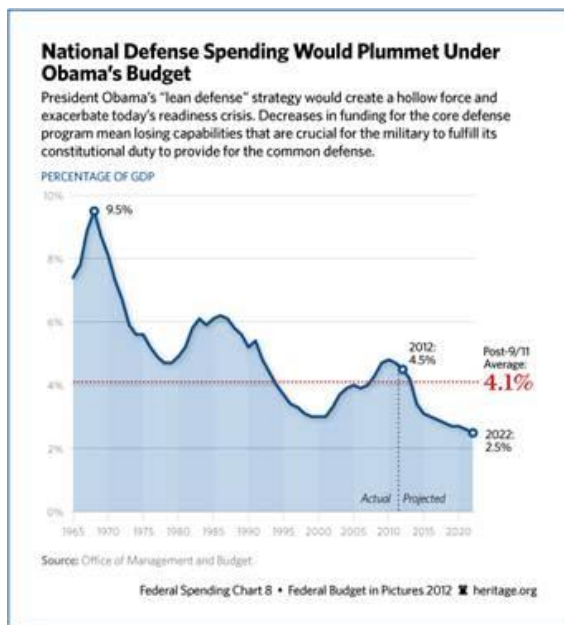
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A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Minnesota could lose thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- Minnesota could lose 4,619 jobs.
- Minnesota's economy could lose **\$273 million** in lost earnings. Minnesota could see a **\$397 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Minnesota is at least 5,623 jobs.

## America's defenses under Sequestration – *Unprepared*

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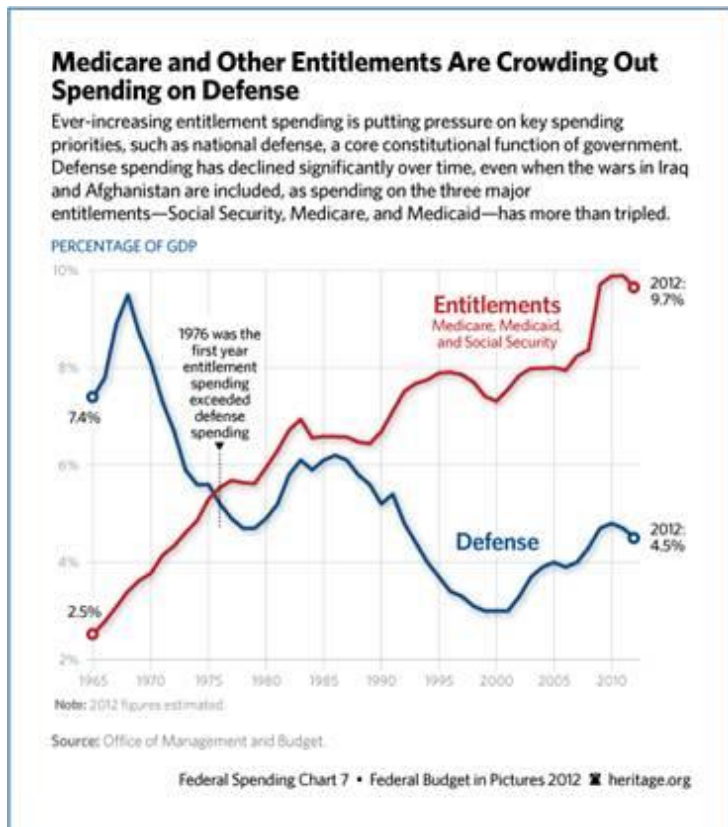
CENTER FOR SECURITY POLICY

# Minnesota defense business revenue losses from Sequestration budget cuts could be permanent.

These Minnesota counties could lose the most revenues:

## Minnesota Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Hennepin	\$14,244,478,813	\$908,937,056	-\$81,804,338	-\$163,608,677
Anoka	\$5,671,740,494	\$576,247,730	-\$51,862,298	-\$103,724,596
Dakota	\$6,009,291,344	\$264,836,361	-\$23,835,273	-\$47,670,547
Ramsey	\$1,067,135,530	\$113,278,965	-\$10,195,107	-\$20,390,215
Saint Louis	\$154,649,660	\$15,280,201	-\$1,375,218	-\$2,750,436



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

"America's military has absorbed \$487 billion in defense cuts under President Obama, with \$500 billion yet to come with sequestration. Refusing to consider reforms to the mandatory spending that is driving our debt crisis, while using our troops as a piggy bank to keep unsustainable spending programs on life support, will have both fiscal and strategic consequences. We urge the President to lead, rather than loop endlessly around a beaten path. It is in his power **to forge a deal that reigns in our debt without levying more taxes on struggling Americans, and without hollowing out an at-war military.**" 2/5/2013



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# Minnesota small businesses could be first to go when Sequestration defense budget cuts arrive.

Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Minnesota's businesses – especially small businesses – are at risk.

From 2000-2012, **3,433 Minnesota businesses** provided goods and services for America's national defense. In 2012, many Minnesota businesses were minority owned or other types of small businesses:

- **46 minority-owned businesses**, including 13 owned by Black Americans, 6 owned by Hispanic Americans, 4 owned by Native Americans, 9 owned by Asian-Pacific Americans, and 14 owned by other minority Americans.
- **61 small businesses** including 42 "8A" and **small disadvantaged businesses** (SDB's)
- **85 woman-owned** businesses
- **86 veteran-owned** businesses, including 31 owned by **service-disabled veterans**

### Minnesota Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	46	\$27,628,341	-\$2,486,551	-\$4,973,102
Small Businesses	19	\$15,056,213	-\$1,355,059	-\$2,710,118
Small Disadvantaged	42	\$8,270,159	-\$744,314	-\$1,488,629
Veteran-Owned	55	\$33,598,529	-\$3,023,868	-\$6,047,735
Service-Disabled Veteran	31	\$9,887,018	-\$889,832	-\$1,779,663
Black American	13	\$3,879,880	-\$349,189	-\$698,378
Hispanic American	6	\$5,084,939	-\$457,645	-\$915,289
Asian-Pacific Owned	9	\$7,132,767	-\$641,949	-\$1,283,898
Women-Owned	85	\$27,593,749	-\$2,483,438	-\$4,966,875





# ***The Mississippi Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

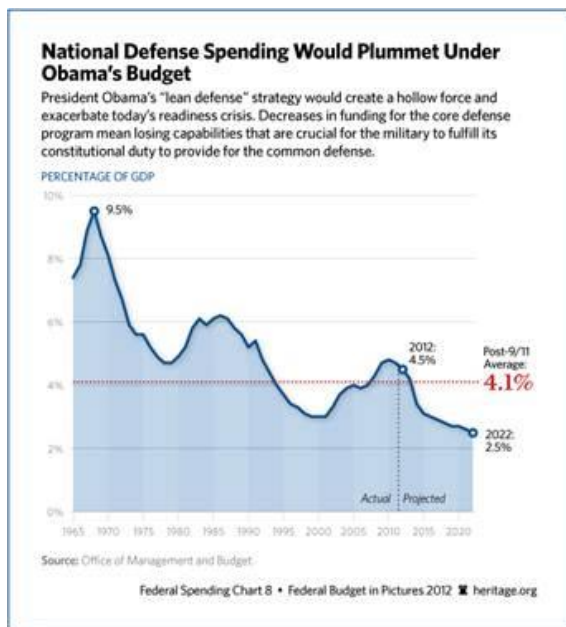
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**Mississippi will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in Mississippi in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Mississippi**, using actual 2011 Mississippi data. **Mississippi counties, cities and industries will be hit by these cuts.**

**The Military will be unprepared for the threats they will face.** Both the Army and Air Force National Guard will reduce training. Including a reduction in initial-qualification training as well as advanced training for intelligence specialists

Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



## **America's missile defenses will be undermined:**

- The Navy will reduce Ballistic Missile Defense (BMD) Patrols in the Middle East, Atlantic and Mediterranean
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**We are facing a growing missile threat from our enemies:**

- The Russian military is developing and deploying an array of new and modernized anti-missile interceptors
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CENTER FOR SECURITY POLICY

# Mississippi job losses under Sequestration could be permanent.

## Mississippi businesses will not escape the 9% and 18% cuts.

Mississippi defense prime contractors earned over \$5.26 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Mississippi **defense contractor revenue losses** could be greater than **\$947 million** – each year.

Mississippi defense contractors may have to **lay off workers or even shut down under Sequestration cuts.**

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

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## **Gone.** Mississippi private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Mississippi could lose thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- Mississippi could lose 4,961 jobs.
- Mississippi's economy could lose **\$293 million** in lost earnings. Mississippi could see a **\$426 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Mississippi is at least 8,891 jobs.

## America's defenses under Sequestration – *Unprepared*

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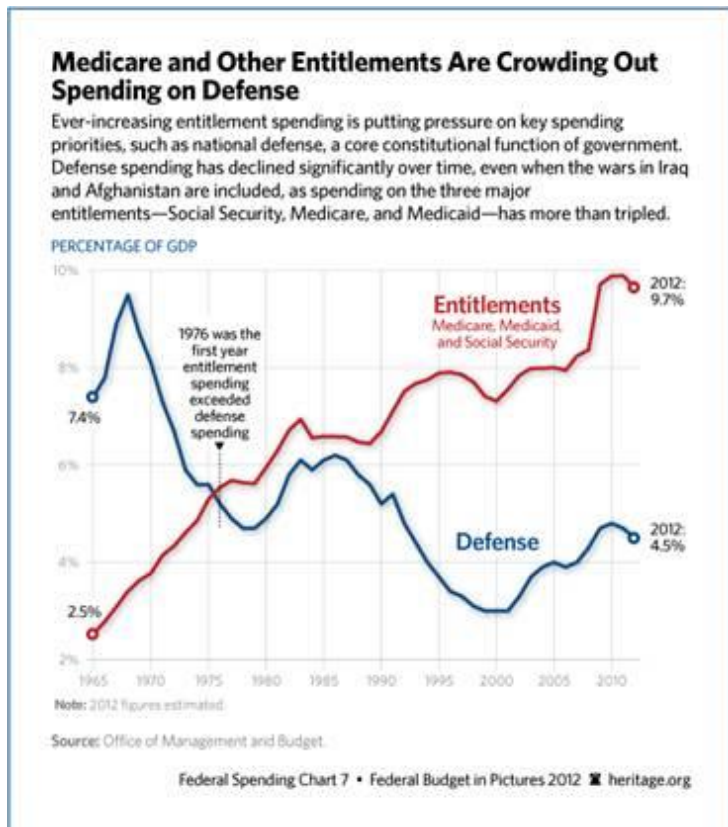
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## Mississippi Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Jackson	\$26,127,686,734	\$4,003,571,057	-\$360,321,409	-\$720,642,819
Madison	\$5,445,053,029	\$752,180,521	-\$67,696,250	-\$135,392,499
Harrison	\$1,367,724,683	\$76,828,357	-\$6,914,552	-\$13,829,105
Warren	\$412,818,665	\$75,054,049	-\$6,754,865	-\$13,509,729
Yalobusha	\$690,132,643	\$67,238,507	-\$6,051,466	-\$12,102,932



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## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
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## Mississippi's businesses – especially small businesses – are at risk.

From 2000-2012, **2,901 Mississippi businesses** provided goods and services for America's national defense. In 2012, many Mississippi businesses were minority owned or other types of small businesses:

- **77 minority-owned businesses**, including 47 owned by Black Americans, 6 owned by Hispanic Americans, 7 owned by Native Americans, 8 owned by Asian-Pacific Americans, and 9 owned by other minority Americans.
- **87 small businesses** including 50 "8A" and **small disadvantaged businesses** (SDB's)
- **125 woman-owned** businesses
- **65 veteran-owned** businesses, including 31 owned by **service-disabled veterans**

### Mississippi Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	77	\$106,216,437	-\$9,559,480	-\$19,118,959
Small Businesses	37	\$70,990,246	-\$6,389,122	-\$12,778,245
Small Disadvantaged	50	\$53,101,708	-\$4,779,154	-\$9,558,308
Veteran-Owned	34	\$23,081,969	-\$2,077,377	-\$4,154,755
Service-Disabled Veteran	31	\$53,673,054	-\$4,830,575	-\$9,661,150
Black American	47	\$76,360,443	-\$6,872,440	-\$13,744,880
Hispanic American	6	\$3,085,322	-\$277,679	-\$555,358
Asian-Pacific Owned	8	\$16,925,141	-\$1,523,263	-\$3,046,526
Women-Owned	125	\$42,822,572	-\$3,854,032	-\$7,708,063



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**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

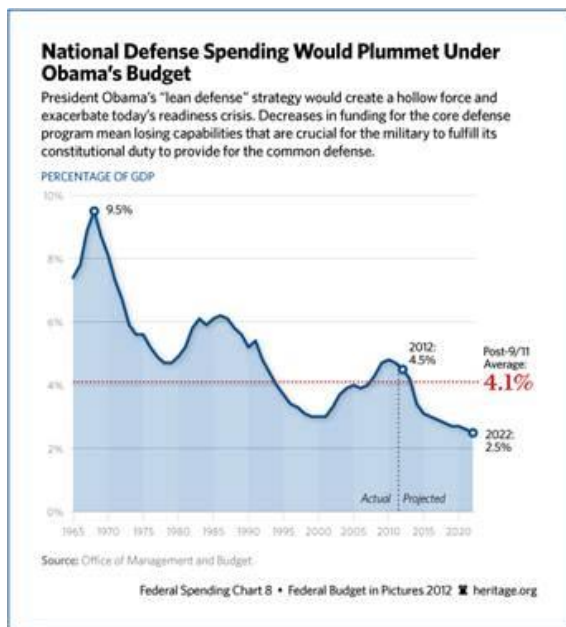
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Missouri defense prime contractors earned over \$13.23 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Missouri **defense contractor revenue losses** could be greater than **\$2.38 billion** – each year.

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## **Gone.** Missouri private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Missouri could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Missouri could lose 31,196 jobs.
- Missouri's economy could lose **\$1.85 billion** in lost earnings. Missouri could see a **\$2.70 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Missouri is at least 36,679 jobs.

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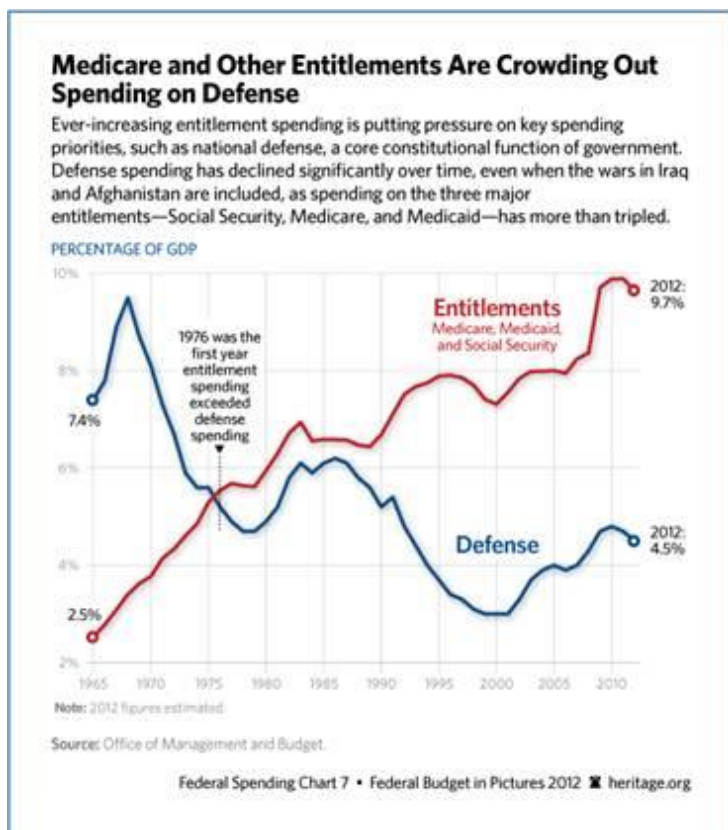


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Saint Louis	\$30,731,946,900	\$11,686,427,045	-\$1,051,778,476	-\$2,103,556,952
Jackson	\$8,924,132,773	\$862,210,743	-\$77,598,970	-\$155,197,940
Saint Louis	\$67,676,289,207	\$151,706,514	-\$13,653,587	-\$27,307,174
Platte	\$928,153,127	\$118,832,645	-\$10,694,938	-\$21,389,877
Saint Charles	\$1,313,513,553	\$109,658,388	-\$9,869,255	-\$19,738,511



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Small Businesses	46	\$127,794,974	-\$11,501,548	-\$23,003,096
Small Disadvantaged	62	\$43,541,153	-\$3,918,704	-\$7,837,408
Veteran-Owned	104	\$41,732,338	-\$3,755,911	-\$7,511,821
Service-Disabled Veteran	46	\$330,476,371	-\$29,742,875	-\$59,485,749
Black American	49	\$337,594,157	-\$30,383,475	-\$60,766,951
Hispanic American	22	\$62,231,845	-\$5,600,866	-\$11,201,733
Asian-Pacific Owned	13	\$10,786,317	-\$970,769	-\$1,941,537
Women-Owned	199	\$121,895,650	-\$10,970,609	-\$21,941,218



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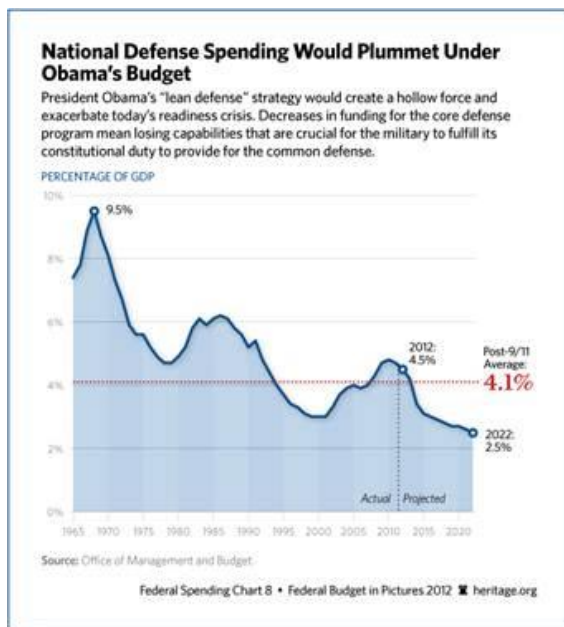
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- Montana could lose 950 jobs.
- Montana's economy could lose **\$56 million** in lost earnings. Montana could see a **\$82 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Montana is at least 1,953 jobs.

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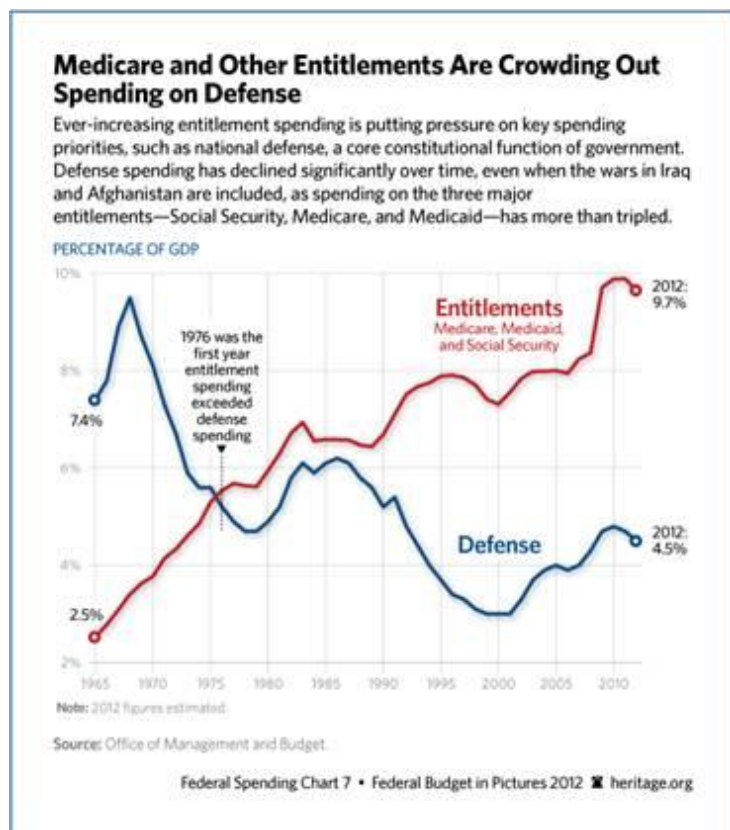
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County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Cascade	\$677,220,910	\$65,368,572	-\$5,883,172	-\$11,766,343
Lake	\$657,078,936	\$55,548,235	-\$4,999,341	-\$9,998,683
Missoula	\$172,087,226	\$24,082,410	-\$2,167,417	-\$4,334,834
Gallatin	\$145,265,073	\$10,928,777	-\$983,590	-\$1,967,180
Roosevelt	\$284,639,651	\$10,166,341	-\$914,971	-\$1,829,941



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

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- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
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- The Marine Corp. will be reducing its size by **8,000** troops.

## Montana's businesses – especially small businesses – are at risk.

From 2000-2012, **1,182 Montana businesses** provided goods and services for America's national defense. In 2012, many Montana businesses were minority owned or other types of small businesses:

- **31 minority-owned businesses**, including 3 owned by Hispanic Americans, 12 owned by Native Americans, 3 owned by Asian-Pacific Americans, and 13 owned by other minority Americans.
- **31 small businesses** including 16 "8A" and **small disadvantaged businesses** (SDB's)
- **55 woman-owned** businesses
- **33 veteran-owned** businesses, including 10 owned by **service-disabled veterans**

### Montana Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	31	\$68,432,423	-\$6,158,918	-\$12,317,837
Small Businesses	15	\$63,456,059	-\$5,711,046	-\$11,422,091
Small Disadvantaged	16	\$10,579,054	-\$952,115	-\$1,904,230
Veteran-Owned	23	\$3,330,514	-\$299,746	-\$599,493
Service-Disabled Veteran	10	\$7,178,203	-\$646,038	-\$1,292,077
Hispanic American	3	\$967,974	-\$87,118	-\$174,235
Asian-Pacific Owned	3	\$850,669	-\$76,560	-\$153,120
Women-Owned	55	\$33,515,523	-\$3,016,397	-\$6,032,794





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**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

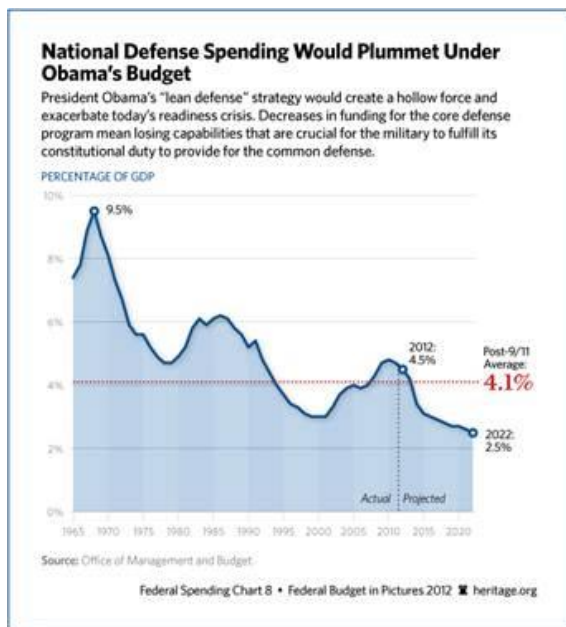
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**Nebraska will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in Nebraska in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Nebraska**, using actual 2011 **Nebraska** data. **Nebraska counties, cities and industries will be hit by these cuts.**

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Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



## **America's missile defenses will be undermined:**

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# Nebraska job losses under Sequestration could be permanent.

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Nebraska defense prime contractors earned over \$846 million in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

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Nebraska defense contractors may have to **lay off workers or even shut down under Sequestration cuts.**

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Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

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## **Gone.** Nebraska private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Nebraska could lose thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- Nebraska could lose **2,405 jobs**.
- Nebraska's economy could lose **\$142 million** in lost earnings. Nebraska could see a **\$207 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Nebraska is at least **4,492 jobs**.

## America's defenses under Sequestration – *Unprepared*

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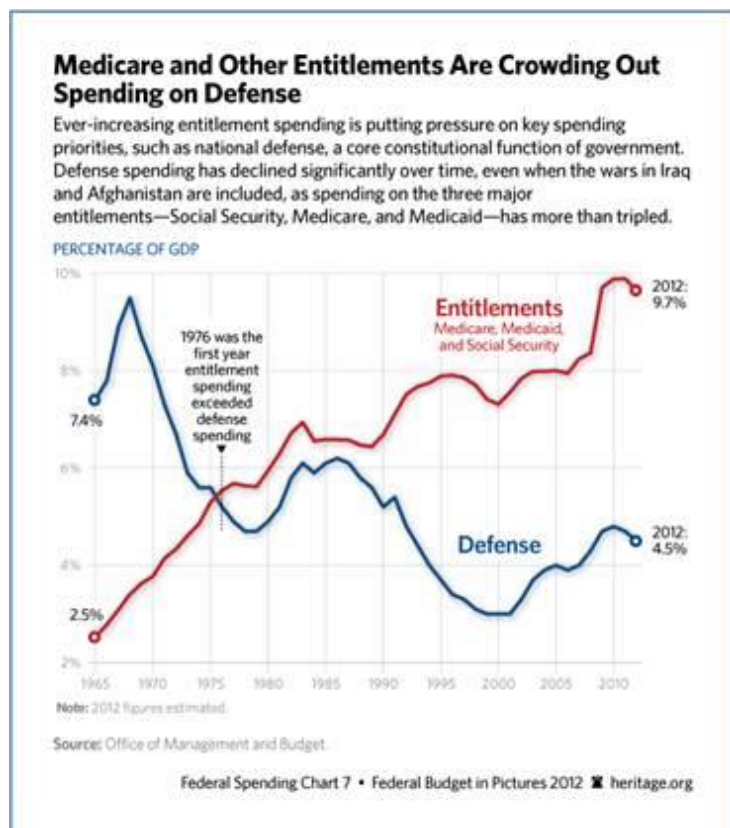
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## Nebraska Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Douglas	\$3,792,476,981	\$531,027,221	-\$47,792,452	-\$95,584,904
Sarpy	\$1,826,450,036	\$195,975,811	-\$17,637,824	-\$35,275,647
Thurston	\$171,075,190	\$57,168,461	-\$5,145,162	-\$10,290,323
Lancaster	\$457,777,175	\$25,403,291	-\$2,286,296	-\$4,572,593
Otoe	\$34,352,605	\$15,513,964	-\$1,396,257	-\$2,792,514



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- **41 woman-owned** businesses
- **47 veteran-owned** businesses, including 26 owned by **service-disabled veterans**

### Nebraska Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	25	\$102,746,934	-\$9,247,224	-\$18,494,449
Small Businesses	16	\$151,293,462	-\$13,616,412	-\$27,232,824
Small Disadvantaged	15	\$9,117,553	-\$820,580	-\$1,641,160
Veteran-Owned	21	\$1,719,515	-\$154,756	-\$309,513
Service-Disabled Veteran	26	\$75,920,988	-\$6,832,889	-\$13,665,778
Black American	9	\$19,731,550	-\$1,775,840	-\$3,551,679
Hispanic American	8	\$12,457,700	-\$1,121,193	-\$2,242,386
Asian-Pacific Owned	3	\$217,204	-\$19,548	-\$39,097
Women-Owned	41	\$19,610,711	-\$1,764,964	-\$3,529,928



# ***The Nevada Defense Breakdown Economic Impact Report***

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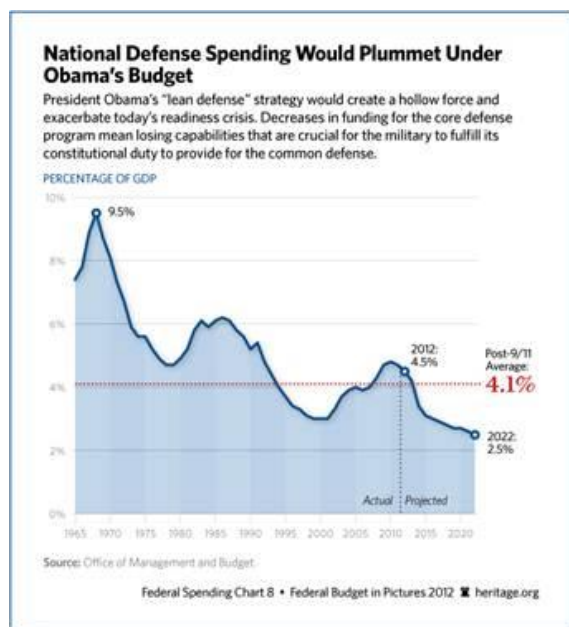
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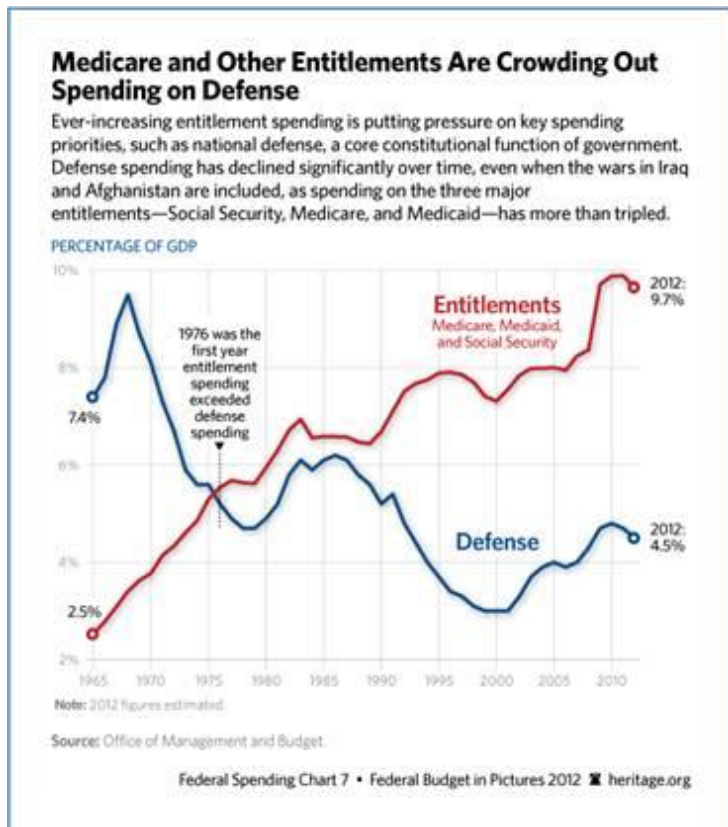


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Clark	\$5,527,373,496	\$393,312,982	-\$35,398,170	-\$70,796,340
Mineral	\$433,983,613	\$46,165,040	-\$4,154,854	-\$8,309,708
Carson City	\$176,759,700	\$16,998,452	-\$1,529,861	-\$3,059,721
Douglas	\$172,731,351	\$14,709,619	-\$1,323,866	-\$2,647,732



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Small Disadvantaged	35	\$30,170,593	-\$2,715,353	-\$5,430,707
Veteran-Owned	43	\$24,252,660	-\$2,182,739	-\$4,365,479
Service-Disabled Veteran	31	\$109,100,757	-\$9,819,069	-\$19,638,137
Black American	15	\$12,232,640	-\$1,100,938	-\$2,201,875
Hispanic American	21	\$19,540,016	-\$1,758,602	-\$3,517,203
Asian-Pacific Owned	16	\$28,929,485	-\$2,603,654	-\$5,207,308
Women-Owned	96	\$1,246,046,458	-\$112,144,186	-\$224,288,371



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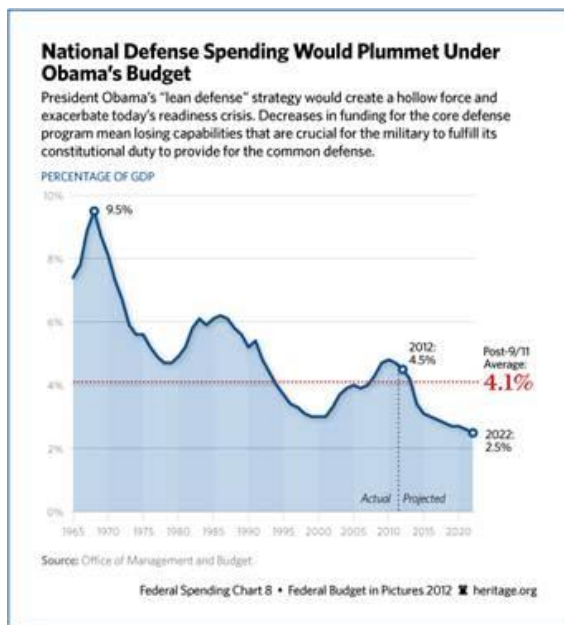
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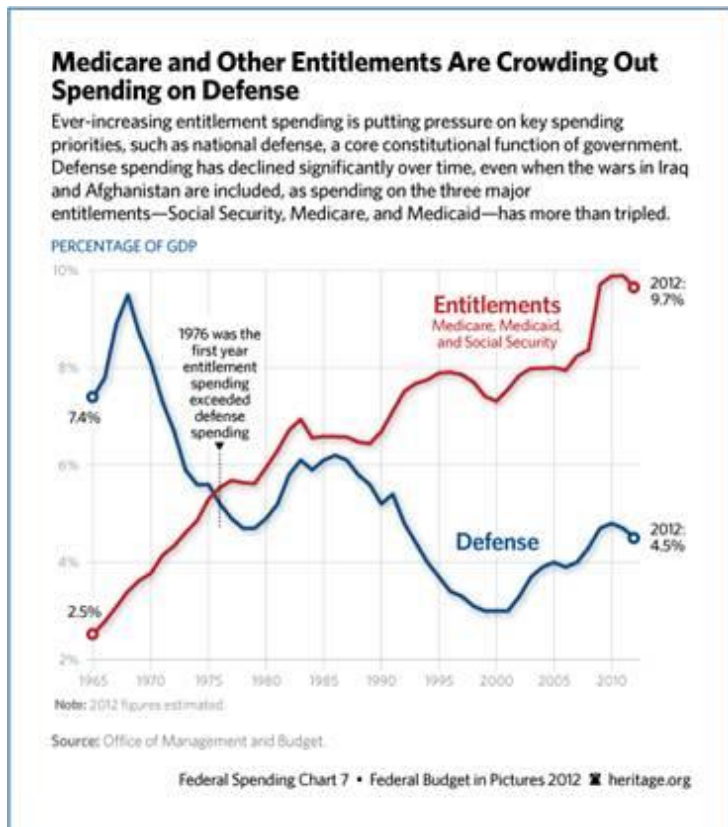
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Rockingham	\$2,200,571,710	\$277,352,352	-\$24,961,713	-\$49,923,425
Sullivan	\$428,935,513	\$137,343,408	-\$12,360,907	-\$24,721,814
Grafton	\$586,271,211	\$48,611,323	-\$4,375,019	-\$8,750,038
Belknap	\$106,990,929	\$10,259,426	-\$923,348	-\$1,846,697



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- The Marine Corp. will be reducing its size by **8,000** troops.

## New Hampshire's businesses – especially small businesses – are at risk.

From 2000-2012, **1,524 New Hampshire businesses** provided goods and services for America's national defense. In 2012, many New Hampshire businesses were minority owned or other types of small businesses:

- **18 minority-owned businesses**, including 4 owned by Black Americans, 4 owned by Hispanic Americans, 1 owned by Native Americans, 4 owned by Asian-Pacific Americans, and 5 owned by other minority Americans.
- **25 small businesses** including 17 "8A" and **small disadvantaged businesses (SDB's)**
- **57 woman-owned** businesses
- **59 veteran-owned** businesses, including 15 owned by **service-disabled veterans**

### New Hampshire Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	18	\$142,291,146	-\$12,806,204	-\$25,612,407
Small Businesses	8	\$140,955,507	-\$12,685,996	-\$25,371,992
Small Disadvantaged	17	\$2,388,839	-\$214,996	-\$429,991
Veteran-Owned	44	\$29,444,006	-\$2,649,961	-\$5,299,921
Service-Disabled Veteran	15	\$144,663,675	-\$13,019,731	-\$26,039,463
Black American	4	\$252,374	-\$22,714	-\$45,427
Hispanic American	4	\$3,104,578	-\$279,412	-\$558,824
Asian-Pacific Owned	4	\$347,296	-\$31,257	-\$62,513
Women-Owned	57	\$7,249,139	-\$652,423	-\$1,304,845





# ***The New Jersey Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

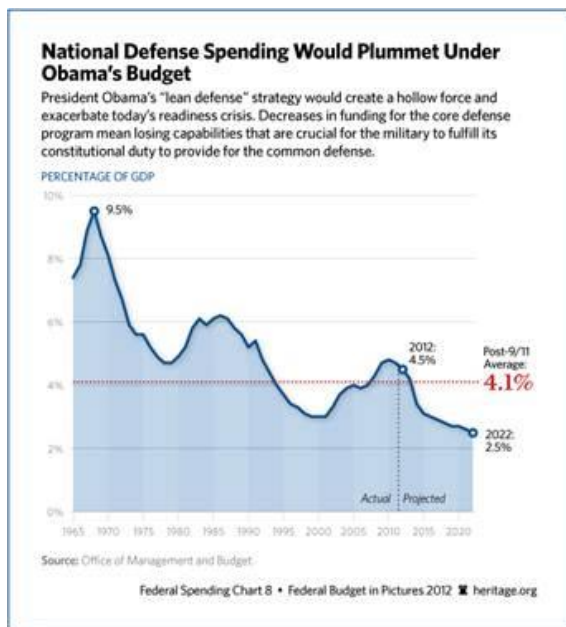
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**New Jersey will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in New Jersey in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **New Jersey**, using actual 2011 New Jersey data. **New Jersey counties, cities and industries will be hit by these cuts.**

**The Military will be unprepared for the threats they will face.** Both the Army and Air Force National Guard will reduce training. Including a reduction in initial-qualification training as well as advanced training for intelligence specialists

Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



**America's missile defenses will be undermined:**

- The Navy will reduce Ballistic Missile Defense (BMD) Patrols in the Middle East, Atlantic and Mediterranean
- Several SSN (nuclear-powered general-purpose attack) submarine deployments will be cancelled

**Sequestration could eliminate the ICBM leg of the nuclear triad**

**We are facing a growing missile threat from our enemies:**

- The Russian military is developing and deploying an array of new and modernized anti-missile interceptors
- North Korea has also been expanding the capabilities of its rockets and missiles
- The Chinese ballistic missile force is expanding in both size and types of missiles

**Secretary of Defense Chuck Hagel:** "[I]f [sequestration cuts] remain in place for FY 2014 and beyond, the size, readiness and technological superiority of our military will be reduced, placing at much greater risk the country's ability to meet our current national security commitments" 7/10/2013

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CENTER FOR SECURITY POLICY

# New Jersey job losses under Sequestration could be permanent.

## New Jersey businesses will not escape the 9% and 18% cuts.

New Jersey defense prime contractors earned over \$7.36 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

New Jersey **defense contractor revenue losses** could be greater than **\$1.33 billion** – each year.

New Jersey defense contractors may have to **lay off workers or even shut down under Sequestration cuts**.

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

The Navy will be reducing in its carrier fleet - from 11 to 9. The USS Abraham Lincoln is undergoing a four-year overhaul to increase its life span, the USS Enterprise was deactivated, and the USS Harry S. Truman's deployment to the Persian Gulf was canceled

## **Gone.** New Jersey private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that New Jersey could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- New Jersey could lose **23,870 jobs**.
- New Jersey's economy could lose **\$1.41 billion** in lost earnings. New Jersey could see a **\$2.05 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for New Jersey is at least **28,786 jobs**.

## America's defenses under Sequestration – *Unprepared*

**General Martin Dempsey, Chairman, Joint Chiefs of Staff:** "I will tell you personally, if ever the force is so degraded and so unready and then we're asked to use it, it would be *immoral* to use the force unless it's well trained, well- led and well equipped." 2/12/2013

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**General Frank J. Grass, Chief, National Guard Bureau:** "As I watch our Guard members again step up as they've always done for 376 plus years in peacetime and war, one of my greatest concerns is about the effects sequestration will have on our nation's outstanding National Guardsmen, as well as on our ability to respond to the governors' needs and our federal mission readiness." 2/12/2013

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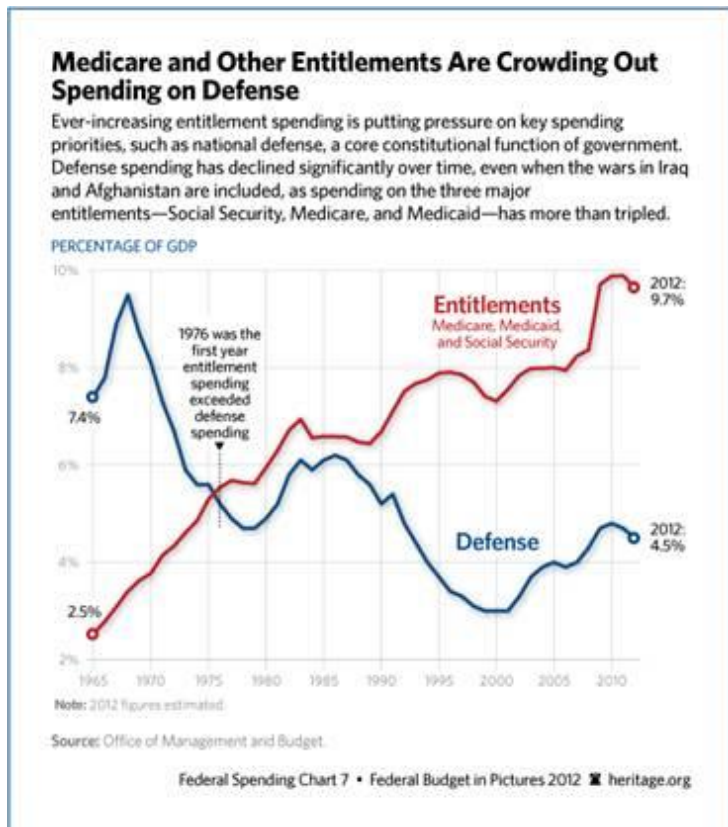
CENTER FOR SECURITY POLICY

# New Jersey defense business revenue losses from Sequestration budget cuts could be permanent.

These New Jersey counties could lose the most revenues:

**New Jersey Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)**

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Monmouth	\$16,040,889,997	\$1,841,135,774	-\$165,702,226	-\$331,404,452
Burlington	\$20,934,301,604	\$1,743,928,360	-\$156,953,559	-\$313,907,117
Bergen	\$5,915,126,979	\$845,590,964	-\$76,103,190	-\$152,206,380
Essex	\$4,029,449,833	\$498,556,045	-\$44,870,046	-\$89,740,092
Camden	\$4,869,703,625	\$486,299,739	-\$43,766,978	-\$87,533,956



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

"America's military has absorbed \$487 billion in defense cuts under President Obama, with \$500 billion yet to come with sequestration. Refusing to consider reforms to the mandatory spending that is driving our debt crisis, while using our troops as a piggy bank to keep unsustainable spending programs on life support, will have both fiscal and strategic consequences. We urge the President to lead, rather than loop endlessly around a beaten path. It is in his power **to forge a deal that reigns in our debt without levying more taxes on struggling Americans, and without hollowing out an at-war military.**" 2/5/2013



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# New Jersey small businesses could be first to go when Sequestration defense budget cuts arrive.

Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## New Jersey's businesses – especially small businesses – are at risk.

From 2000-2012, **6,023 New Jersey businesses** provided goods and services for America's national defense. In 2012, many New Jersey businesses were minority owned or other types of small businesses:

- **240 minority-owned businesses**, including 50 owned by Black Americans, 74 owned by Hispanic Americans, 6 owned by Native Americans, 46 owned by Asian-Pacific Americans, and 64 owned by other minority Americans.
- **199 small businesses** including 108 "8A" and **small disadvantaged businesses** (SDB's)
- **278 woman-owned** businesses
- **180 veteran-owned** businesses, including 57 owned by **service-disabled veterans**

### New Jersey Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	240	\$621,910,807	-\$55,971,975	-\$111,943,950
Small Businesses	91	\$423,446,611	-\$38,110,197	-\$76,220,393
Small Disadvantaged	108	\$125,479,903	-\$11,293,192	-\$22,586,383
Veteran-Owned	123	\$93,404,843	-\$8,406,436	-\$16,812,872
Service-Disabled Veteran	57	\$163,606,249	-\$14,724,563	-\$29,449,126
Black American	50	\$123,252,910	-\$11,092,762	-\$22,185,525
Hispanic American	74	\$198,636,399	-\$17,877,277	-\$35,754,553
Asian-Pacific Owned	46	\$124,115,520	-\$11,170,397	-\$22,340,794
Women-Owned	278	\$317,074,130	-\$28,536,673	-\$57,073,346



# ***The New Mexico Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

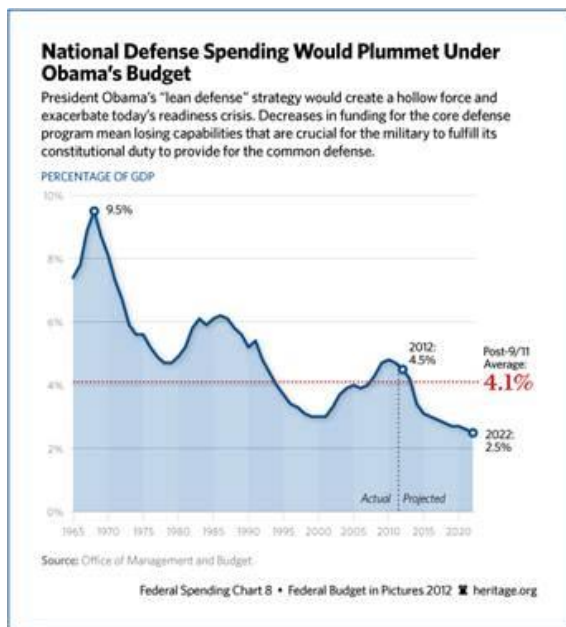
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**Sequestration will destroy jobs and businesses in New Mexico in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **New Mexico**, using actual 2011 **New Mexico** data. **New Mexico counties, cities and industries will be hit by these cuts.**

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CENTER FOR SECURITY POLICY

# New Mexico job losses under Sequestration could be permanent.

## New Mexico businesses will not escape the 9% and 18% cuts.

New Mexico defense prime contractors earned over \$908 million in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

New Mexico **defense contractor revenue losses** could be greater than **\$164 million** – each year.

New Mexico defense contractors may have to **lay off workers or even shut down under Sequestration cuts**.

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

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## **Gone.** New Mexico private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that New Mexico could lose thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- New Mexico could lose 4,619 jobs.
- New Mexico's economy could lose **\$273 million** in lost earnings. New Mexico could see a **\$397 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for New Mexico is at least 8,216 jobs.

## America's defenses under Sequestration – *Unprepared*

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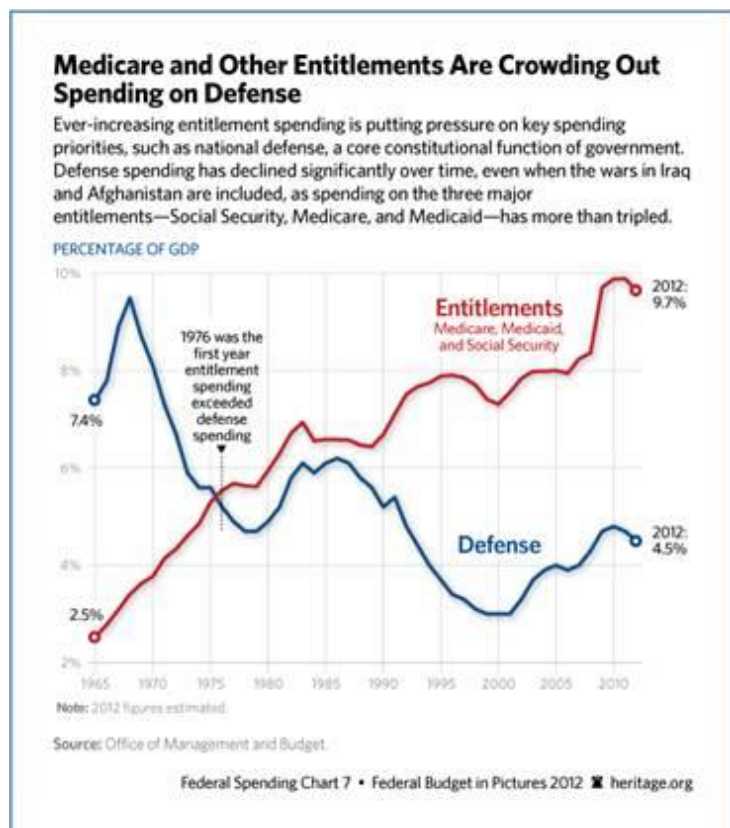


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These New Mexico counties could lose the most revenues:

## New Mexico Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Bernalillo	\$7,377,185,119	\$557,384,033	-\$50,164,565	-\$100,329,130
Dona Ana	\$2,231,776,777	\$181,312,090	-\$16,318,089	-\$32,636,177
Rio Arriba	\$469,407,485	\$63,474,145	-\$5,712,673	-\$11,425,347
Otero	\$413,483,387	\$22,953,315	-\$2,065,798	-\$4,131,597
Colfax	\$37,015,465	\$15,756,549	-\$1,418,089	-\$2,836,179



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Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## New Mexico's businesses – especially small businesses – are at risk.

From 2000-2012, **2,210 New Mexico businesses** provided goods and services for America's national defense. In 2012, many New Mexico businesses were minority owned or other types of small businesses:

- **188 minority-owned businesses**, including 6 owned by Black Americans, 129 owned by Hispanic Americans, 17 owned by Native Americans, 10 owned by Asian-Pacific Americans, and 26 owned by other minority Americans.
- **164 small businesses** including 69 "8A" and **small disadvantaged businesses** (SDB's)
- **134 woman-owned** businesses
- **76 veteran-owned** businesses, including 33 owned by **service-disabled veterans**

### New Mexico Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	188	\$296,942,611	-\$26,724,836	-\$53,449,672
Small Businesses	95	\$153,493,039	-\$13,814,374	-\$27,628,748
Small Disadvantaged	69	\$102,500,449	-\$9,225,041	-\$18,450,082
Veteran-Owned	43	\$13,168,239	-\$1,185,142	-\$2,370,283
Service-Disabled Veteran	33	\$43,895,733	-\$3,950,616	-\$7,901,232
Black American	6	\$11,294,388	-\$1,016,495	-\$2,032,990
Hispanic American	129	\$182,597,984	-\$16,433,819	-\$32,867,638
Asian-Pacific Owned	10	\$5,650,830	-\$508,575	-\$1,017,149
Women-Owned	134	\$87,424,303	-\$7,868,188	-\$15,736,375



# ***The New York Defense Breakdown Economic Impact Report***

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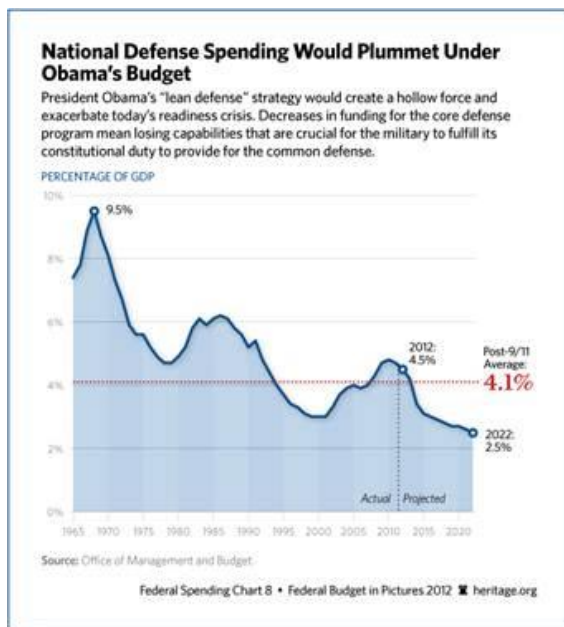
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## **New York will lose jobs and businesses under Sequestration Defense cuts.**

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CENTER FOR SECURITY POLICY

# New York job losses under Sequestration could be permanent.

## New York businesses will not escape the 9% and 18% cuts.

New York defense prime contractors earned over \$8.32 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

New York **defense contractor revenue losses** could be greater than **\$1.50 billion** – each year.

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A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that New York could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- New York could lose 26,768 jobs.
- New York's economy could lose **\$1.58 billion** in lost earnings. New York could see a **\$2.30 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for New York is at least 34,773 jobs.

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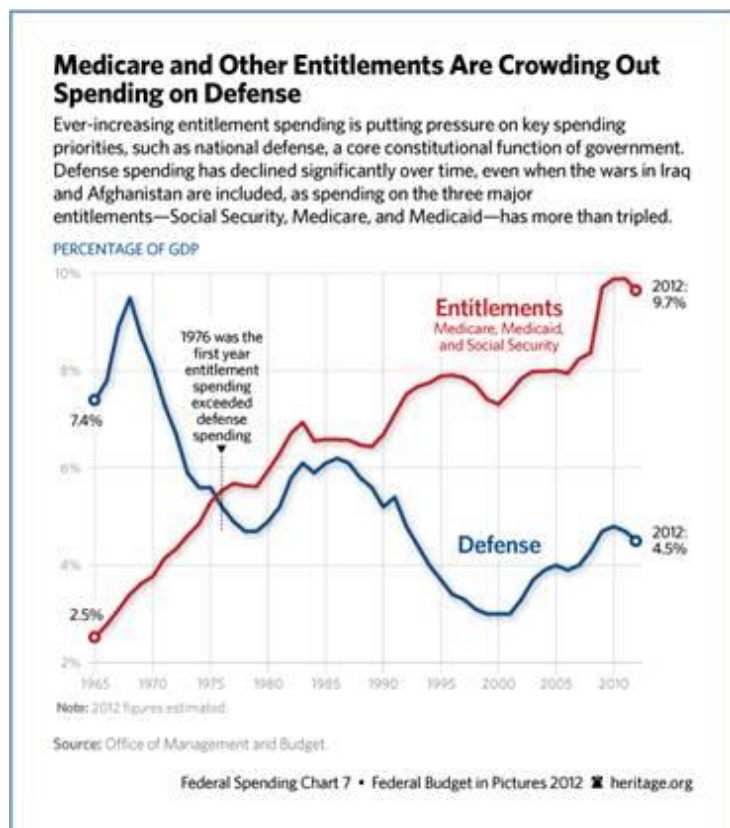
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County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Nassau	\$14,913,069,593	\$2,223,967,317	-\$200,157,066	-\$400,314,133
Tioga	\$10,412,864,663	\$1,044,188,021	-\$93,976,926	-\$187,953,851
Onondaga	\$8,203,041,117	\$936,577,904	-\$84,292,015	-\$168,584,029
New York	\$7,819,900,186	\$924,726,371	-\$83,225,377	-\$166,450,753
Monroe	\$9,243,200,873	\$776,366,028	-\$69,872,945	-\$139,745,891



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- The Army will lose **80,000** active- duty troops.
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## New York's businesses – especially small businesses – are at risk.

From 2000-2012, **8,973 New York businesses** provided goods and services for America's national defense. In 2012, many New York businesses were minority owned or other types of small businesses:

- **225 minority-owned businesses**, including 69 owned by Black Americans, 58 owned by Hispanic Americans, 9 owned by Native Americans, 45 owned by Asian-Pacific Americans, and 44 owned by other minority Americans.
- **214 small businesses** including 140 "8A" and **small disadvantaged businesses** (SDB's)
- **379 woman-owned** businesses
- **245 veteran-owned** businesses, including 71 owned by **service-disabled veterans**

### New York Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	225	\$279,274,852	-\$25,134,738	-\$50,269,475
Small Businesses	74	\$135,906,926	-\$12,231,624	-\$24,463,248
Small Disadvantaged	140	\$143,846,431	-\$12,946,179	-\$25,892,359
Veteran-Owned	174	\$130,211,465	-\$11,719,032	-\$23,438,065
Service-Disabled Veteran	71	\$61,461,493	-\$5,531,535	-\$11,063,069
Black American	69	\$48,131,806	-\$4,331,863	-\$8,663,725
Hispanic American	58	\$33,216,151	-\$2,989,454	-\$5,978,907
Asian-Pacific Owned	45	\$66,221,107	-\$5,959,900	-\$11,919,800
Women-Owned	379	\$242,159,368	-\$21,794,344	-\$43,588,688





# ***The North Carolina Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

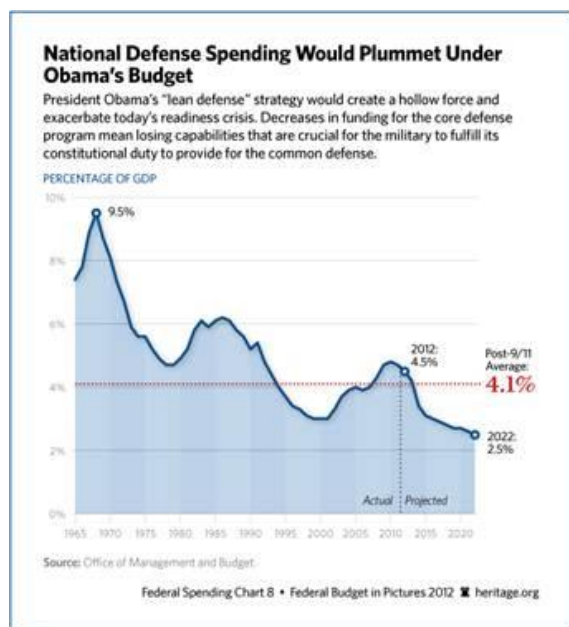
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**North Carolina will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in North Carolina in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **North Carolina**, using actual 2011 North Carolina data. **North Carolina counties, cities and industries will be hit by these cuts.**

**The Military will be unprepared for the threats they will face.** Both the Army and Air Force National Guard will reduce training. Including a reduction in initial-qualification training as well as advanced training for intelligence specialists

Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



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- The Navy will reduce Ballistic Missile Defense (BMD) Patrols in the Middle East, Atlantic and Mediterranean
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**Sequestration could eliminate the ICBM leg of the nuclear triad**

**We are facing a growing missile threat from our enemies:**

- The Russian military is developing and deploying an array of new and modernized anti-missile interceptors
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**Secretary of Defense Chuck Hagel:** "[I]f [sequestration cuts] remain in place for FY 2014 and beyond, the size, readiness and technological superiority of our military will be reduced, placing at much greater risk the country's ability to meet our current national security commitments" 7/10/2013

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CENTER FOR SECURITY POLICY

# North Carolina job losses under Sequestration could be permanent.

## North Carolina businesses will not escape the 9% and 18% cuts.

North Carolina defense prime contractors earned over \$1.63 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

North Carolina **defense contractor revenue losses** could be greater than **\$293 million** – each year.

North Carolina defense contractors may have to **lay off workers or even shut down under Sequestration cuts.**

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

The Navy will be reducing in its carrier fleet - from 11 to 9. The USS Abraham Lincoln is undergoing a four-year overhaul to increase its life span, the USS Enterprise was deactivated, and the USS Harry S. Truman's deployment to the Persian Gulf was canceled

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## **Gone.** North Carolina private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that N. Carolina could lose tens of thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- North Carolina could lose 11,019 jobs.
- North Carolina's economy could lose **\$650 million** in lost earnings. North Carolina could see a **\$947 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for North Carolina is at least 35,471 jobs.

## America's defenses under Sequestration – *Unprepared*

**General Martin Dempsey, Chairman, Joint Chiefs of Staff:** "I will tell you personally, if ever the force is so degraded and so unready and then we're asked to use it, it would be *immoral* to use the force unless it's well trained, well- led and well equipped." 2/12/2013

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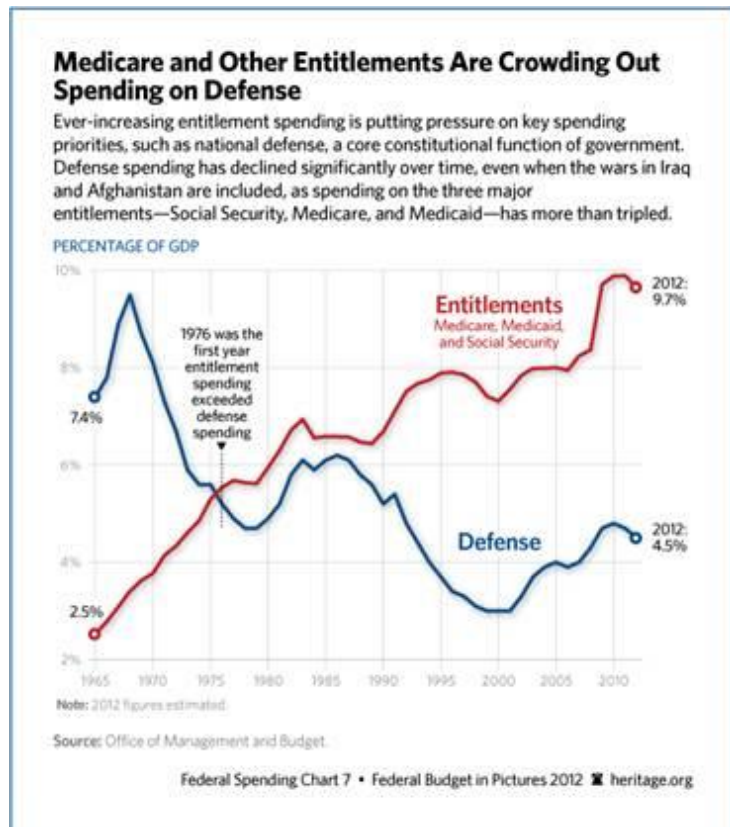
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# North Carolina defense business revenue losses from Sequestration budget cuts could be permanent.

These North Carolina counties could lose the most revenues:

## North Carolina Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Guilford	\$2,367,277,385	\$182,169,490	-\$16,395,255	-\$32,790,510
Wake	\$2,103,714,968	\$181,793,845	-\$16,361,447	-\$32,722,893
Onslow	\$1,210,825,347	\$149,210,086	-\$13,428,908	-\$26,857,817
Mecklenburg	\$4,482,531,698	\$116,418,414	-\$10,477,658	-\$20,955,315
Durham	\$1,415,582,246	\$85,685,791	-\$7,711,721	-\$15,423,443



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

"America's military has absorbed \$487 billion in defense cuts under President Obama, with \$500 billion yet to come with sequestration. Refusing to consider reforms to the mandatory spending that is driving our debt crisis, while using our troops as a piggy bank to keep unsustainable spending programs on life support, will have both fiscal and strategic consequences. We urge the President to lead, rather than loop endlessly around a beaten path. It is in his power **to forge a deal that reigns in our debt without levying more taxes on struggling Americans, and without hollowing out an at-war military.**" 2/5/2013



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Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## North Carolina's businesses – especially small businesses – are at risk.

From 2000-2012, **6,772 North Carolina businesses** provided goods and services for America's national defense. In 2012, many North Carolina businesses were minority owned or other types of small businesses:

- **205 minority-owned businesses**, including 102 owned by Black Americans, 30 owned by Hispanic Americans, 16 owned by Native Americans, 19 owned by Asian-Pacific Americans, and 38 owned by other minority Americans.
- **199 small businesses** including 121 "8A" and **small disadvantaged businesses (SDB's)**
- **330 woman-owned** businesses
- **309 veteran-owned** businesses, including 148 owned by **service-disabled veterans**

### North Carolina Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	205	\$278,460,238	-\$25,061,422	-\$50,122,845
Small Businesses	78	\$214,116,386	-\$19,270,476	-\$38,540,951
Small Disadvantaged	121	\$125,670,187	-\$11,310,317	-\$22,620,635
Veteran-Owned	161	\$114,375,918	-\$10,293,833	-\$20,587,666
Service-Disabled Veteran	148	\$237,483,293	-\$21,373,497	-\$42,746,994
Black American	102	\$63,148,040	-\$5,683,324	-\$11,366,648
Hispanic American	30	\$118,286,438	-\$10,645,780	-\$21,291,560
Asian-Pacific Owned	19	\$15,250,395	-\$1,372,536	-\$2,745,071
Women-Owned	330	\$148,155,063	-\$13,333,956	-\$26,667,912



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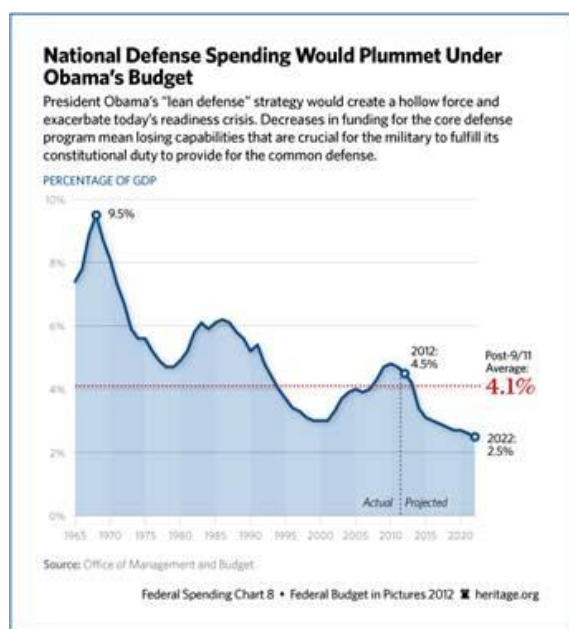
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North Dakota defense prime contractors earned over \$135 million in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

North Dakota **defense contractor revenue losses** could be greater than **\$24 million** – each year.

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## **Gone.** North Dakota private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that North Dakota could lose hundreds of private sector jobs and tens of millions of dollars under the Sequestration law:

- North Dakota could lose 875 jobs.
- North Dakota's economy could lose **\$52 million** in lost earnings. North Dakota could see a **\$75 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for North Dakota is at least 2,554 jobs.

## America's defenses under Sequestration – *Unprepared*

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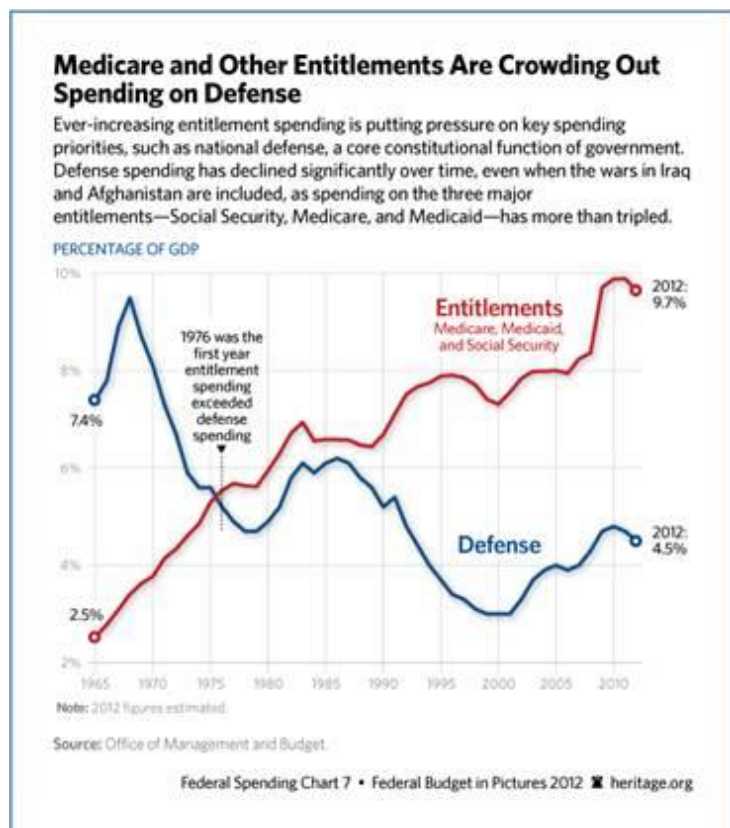


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These North Dakota counties could lose the most revenues:

**North Dakota Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)**

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Barnes	\$72,083,003	\$31,459,754	-\$2,831,378	-\$5,662,756
Ward	\$649,525,065	\$27,275,305	-\$2,454,778	-\$4,909,555
Grand Forks	\$473,147,436	\$25,133,631	-\$2,262,027	-\$4,524,054
Cass	\$357,755,525	\$22,807,512	-\$2,052,676	-\$4,105,352
Mountrail	\$55,444,495	\$6,223,739	-\$560,137	-\$1,120,273



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## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
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## North Dakota's businesses – especially small businesses – are at risk.

From 2000-2012, **1,112 North Dakota businesses** provided goods and services for America's national defense. In 2012, many North Dakota businesses were minority owned or other types of small businesses:

- **24 minority-owned businesses**, including 1 owned by Black Americans, 1 owned by Hispanic Americans, 5 owned by Native Americans, and 17 owned by other minority Americans.
- **25 small businesses** including 10 "8A" and **small disadvantaged businesses** (SDB's)
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- **27 veteran-owned** businesses, including 8 owned by **service-disabled veterans**

### North Dakota Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	24	\$14,226,846	-\$1,280,416	-\$2,560,832
Small Businesses	15	\$32,038,346	-\$2,883,451	-\$5,766,903
Small Disadvantaged	10	\$5,465,541	-\$491,899	-\$983,797
Veteran-Owned	19	\$3,450,406	-\$310,537	-\$621,073
Service-Disabled Veteran	8	\$3,618,234	-\$325,641	-\$651,282
Black American	1	\$16,800	-\$1,512	-\$3,024
Hispanic American	1	\$12,600	-\$1,134	-\$2,268
Women-Owned	29	\$19,178,043	-\$1,726,024	-\$3,452,048



# ***The Ohio Defense Breakdown Economic Impact Report***

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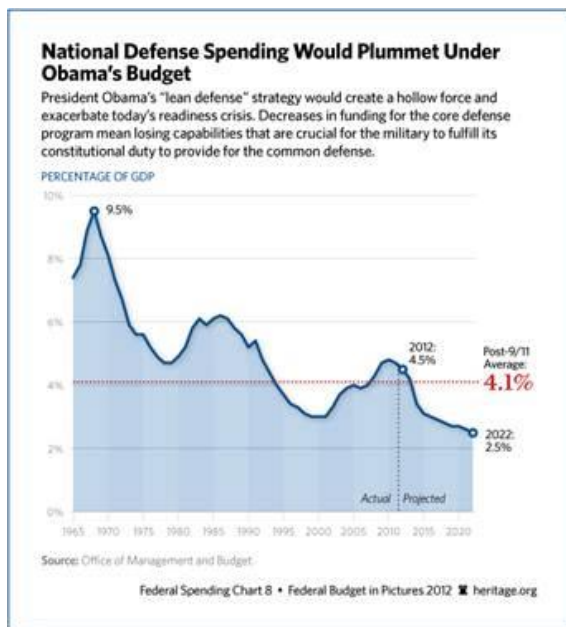
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Ohio defense prime contractors earned over \$6.33 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

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A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Ohio could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Ohio could lose 18,424 jobs.
- Ohio's economy could lose **\$1.09 billion** in lost earnings. Ohio could see a **\$1.58 billion** decrease in Gross State Product (GSP).

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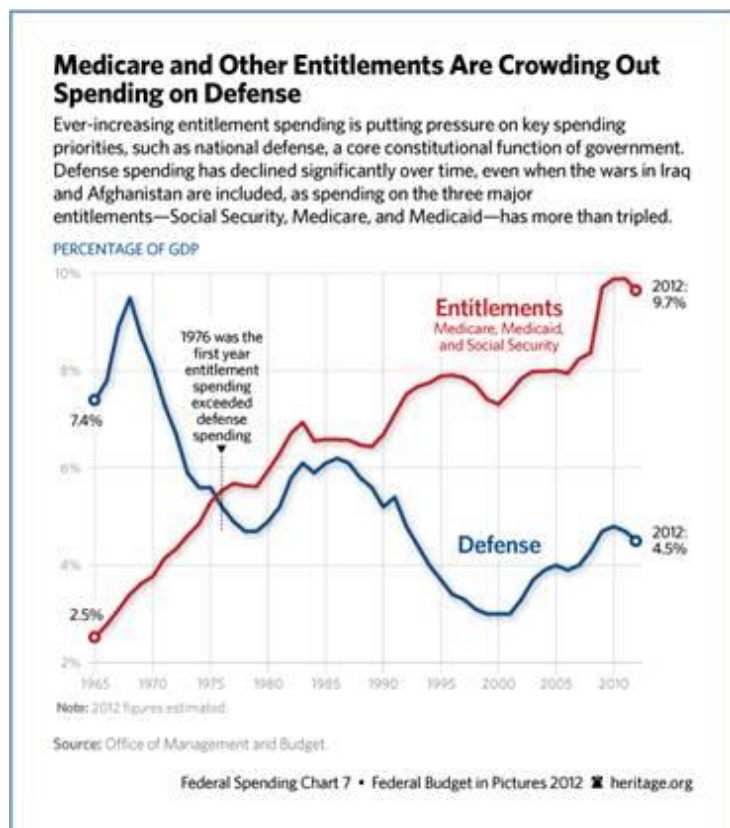
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Franklin	\$15,269,144,190	\$2,114,787,028	-\$190,330,840	-\$380,661,680
Hamilton	\$21,937,868,847	\$1,832,069,268	-\$164,886,241	-\$329,772,481
Montgomery	\$5,105,626,708	\$479,881,584	-\$43,189,344	-\$86,378,689
Greene	\$6,467,789,705	\$368,929,133	-\$33,203,623	-\$66,407,247
Cuyahoga	\$3,375,225,869	\$311,308,131	-\$28,017,733	-\$56,035,466



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## Ohio's businesses – especially small businesses – are at risk.

From 2000-2012, **7,103 Ohio businesses** provided goods and services for America's national defense. In 2012, many Ohio businesses were minority owned or other types of small businesses:

- **234 minority-owned businesses**, including 100 owned by Black Americans, 22 owned by Hispanic Americans, 11 owned by Native Americans, 39 owned by Asian-Pacific Americans, and 62 owned by other minority Americans.
- **213 small businesses** including 137 "8A" and **small disadvantaged businesses** (SDB's)
- **269 woman-owned** businesses
- **242 veteran-owned** businesses, including 69 owned by **service-disabled veterans**

### Ohio Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	234	\$624,369,404	-\$56,193,249	-\$112,386,497
Small Businesses	76	\$180,366,935	-\$16,233,025	-\$32,466,050
Small Disadvantaged	137	\$271,936,132	-\$24,474,253	-\$48,948,506
Veteran-Owned	173	\$173,383,232	-\$15,604,492	-\$31,208,983
Service-Disabled Veteran	69	\$913,059,430	-\$82,175,352	-\$164,350,704
Black American	100	\$210,168,630	-\$18,915,177	-\$37,830,355
Hispanic American	22	\$22,874,241	-\$2,058,682	-\$4,117,364
Asian-Pacific Owned	39	\$239,121,238	-\$21,520,912	-\$43,041,825
Women-Owned	269	\$428,002,438	-\$38,520,221	-\$77,040,442





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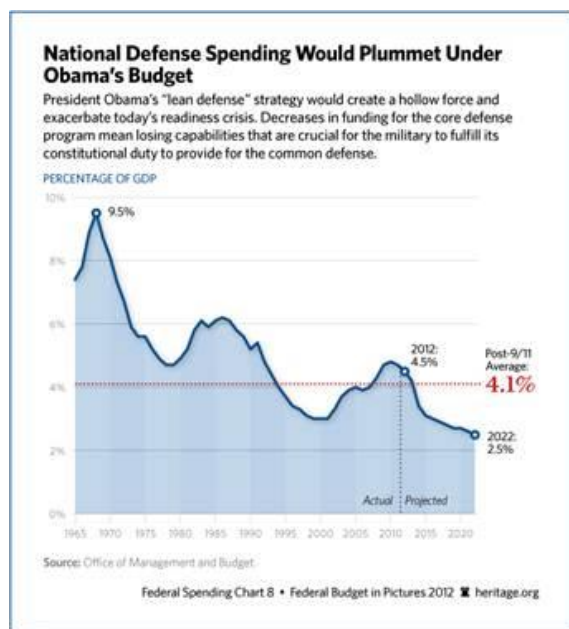
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Sequestration could eliminate the ICBM leg of the nuclear triad

**We are facing a growing missile threat from our enemies:**

- The Russian military is developing and deploying an array of new and modernized anti-missile interceptors
- North Korea has also been expanding the capabilities of its rockets and missiles
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**Secretary of Defense Chuck Hagel:** "[I]f [sequestration cuts] remain in place for FY 2014 and beyond, the size, readiness and technological superiority of our military will be reduced, placing at much greater risk the country's ability to meet our current national security commitments" 7/10/2013

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CENTER FOR SECURITY POLICY

# Oklahoma job losses under Sequestration could be permanent.

## Oklahoma businesses will not escape the 9% and 18% cuts.

Oklahoma defense prime contractors earned over \$2.35 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Oklahoma **defense contractor revenue losses** could be greater than **\$424 million** – each year.

Oklahoma defense contractors may have to **lay off workers or even shut down under Sequestration cuts**.

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

The Navy will be reducing in its carrier fleet - from 11 to 9. The USS Abraham Lincoln is undergoing a four-year overhaul to increase its life span, the USS Enterprise was deactivated, and the USS Harry S. Truman's deployment to the Persian Gulf was canceled

## **Gone.** Oklahoma private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Oklahoma could lose thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- Oklahoma could lose 7,326 jobs.
- Oklahoma's economy could lose **\$432 million** in lost earnings. Oklahoma could see a **\$629 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Oklahoma is at least 16,467 jobs.

## America's defenses under Sequestration – *Unprepared*

**General Martin Dempsey, Chairman, Joint Chiefs of Staff:** "I will tell you personally, if ever the force is so degraded and so unready and then we're asked to use it, it would be *immoral* to use the force unless it's well trained, well- led and well equipped." 2/12/2013

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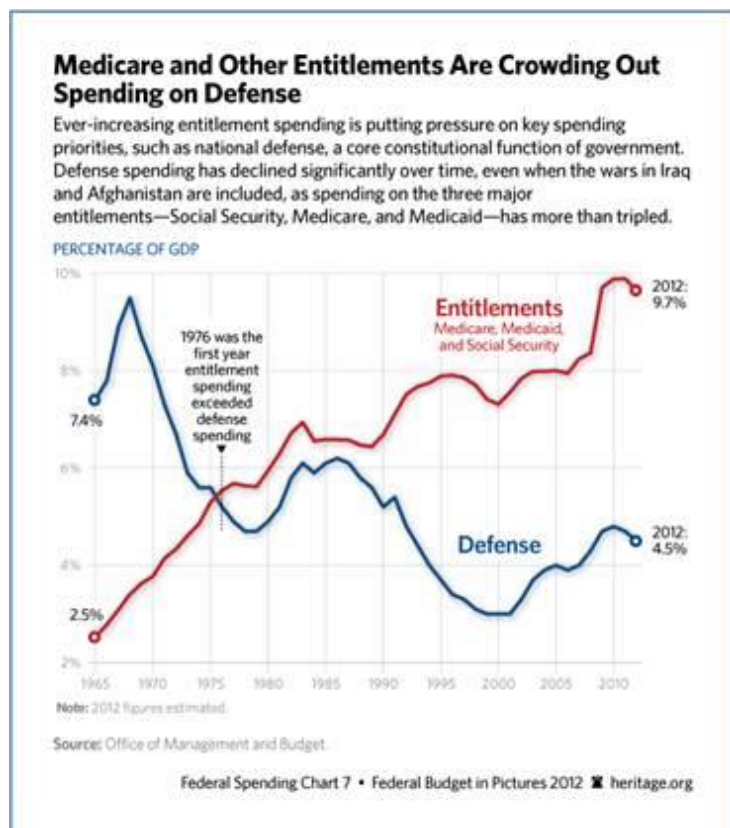
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# Oklahoma defense business revenue losses from Sequestration budget cuts could be permanent.

These Oklahoma counties could lose the most revenues:

## Oklahoma Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Oklahoma	\$12,050,354,819	\$950,011,631	-\$85,501,050	-\$171,002,100
Tulsa	\$3,789,351,518	\$627,493,617	-\$56,474,428	-\$112,948,856
Washington	\$2,144,343,509	\$296,708,917	-\$26,703,804	-\$53,407,607
Bryan	\$838,966,215	\$67,479,423	-\$6,073,148	-\$12,146,297
Ottawa	\$278,425,507	\$54,625,090	-\$4,916,258	-\$9,832,517



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

"America's military has absorbed \$487 billion in defense cuts under President Obama, with \$500 billion yet to come with sequestration. Refusing to consider reforms to the mandatory spending that is driving our debt crisis, while using our troops as a piggy bank to keep unsustainable spending programs on life support, will have both fiscal and strategic consequences. We urge the President to lead, rather than loop endlessly around a beaten path. It is in his power **to forge a deal that reigns in our debt without levying more taxes on struggling Americans, and without hollowing out an at-war military.**" 2/5/2013



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# Oklahoma small businesses could be first to go when Sequestration defense budget cuts arrive.

Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Oklahoma's businesses – especially small businesses – are at risk.

From 2000-2012, **3,439 Oklahoma businesses** provided goods and services for America's national defense. In 2012, many Oklahoma businesses were minority owned or other types of small businesses:

- **191 minority-owned businesses**, including 33 owned by Black Americans, 14 owned by Hispanic Americans, 55 owned by Native Americans, 9 owned by Asian-Pacific Americans, and 80 owned by other minority Americans.
- **157 small businesses** including 69 "8A" and **small disadvantaged businesses** (SDB's)
- **196 woman-owned** businesses
- **141 veteran-owned** businesses, including 42 owned by **service-disabled veterans**

### Oklahoma Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	191	\$550,720,380	-\$49,564,836	-\$99,129,672
Small Businesses	88	\$423,761,830	-\$38,138,566	-\$76,277,132
Small Disadvantaged	69	\$149,941,745	-\$13,494,758	-\$26,989,515
Veteran-Owned	99	\$75,020,050	-\$6,751,805	-\$13,503,610
Service-Disabled Veteran	42	\$76,125,183	-\$6,851,267	-\$13,702,533
Black American	33	\$70,014,770	-\$6,301,330	-\$12,602,659
Hispanic American	14	\$13,778,415	-\$1,240,057	-\$2,480,115
Asian-Pacific Owned	9	\$9,150,358	-\$823,532	-\$1,647,065
Women-Owned	196	\$139,460,366	-\$12,551,433	-\$25,102,867



# ***The Oregon Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

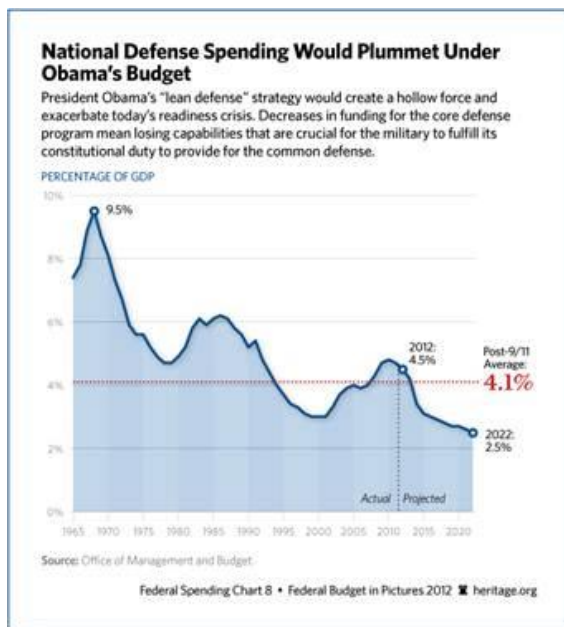
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**Oregon will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in Oregon in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Oregon**, using actual 2011 **Oregon** data. **Oregon counties, cities and industries will be hit by these cuts.**

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Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



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## Oregon businesses will not escape the 9% and 18% cuts.

Oregon defense prime contractors earned over \$1.09 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Oregon **defense contractor revenue losses** could be greater than **\$197 million** – each year.

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## **Gone.** Oregon private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Oregon could lose thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- Oregon could lose **2,707 jobs**.
- Oregon's economy could lose **\$160 million** in lost earnings. Oregon could see a **\$233 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Oregon is at least **3,866 jobs**.

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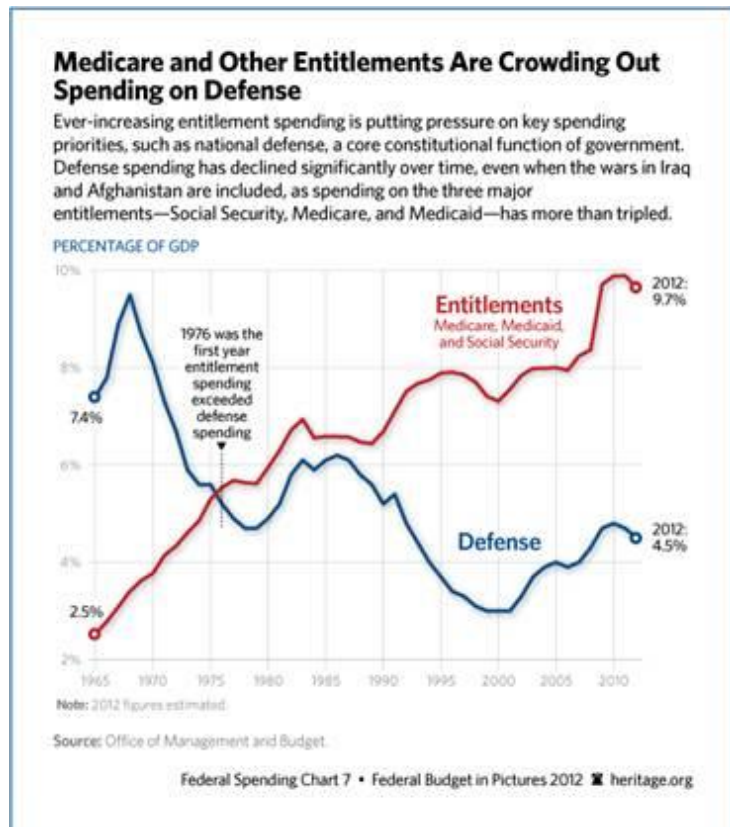


# Oregon defense business revenue losses from Sequestration budget cuts could be permanent.

These Oregon counties could lose the most revenues:

## Oregon Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Umatilla	\$1,525,963,674	\$289,053,871	-\$26,014,849	-\$52,029,699
Multnomah	\$3,806,564,795	\$194,213,290	-\$17,479,197	-\$34,958,394
Yamhill	\$553,881,931	\$151,187,987	-\$13,606,919	-\$27,213,839
Clackamas	\$1,684,845,555	\$145,322,795	-\$13,079,052	-\$26,158,104
Marion	\$360,772,338	\$109,867,798	-\$9,888,102	-\$19,776,204



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## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Oregon's businesses – especially small businesses – are at risk.

From 2000-2012, **2,881 Oregon businesses** provided goods and services for America's national defense. In 2012, many Oregon businesses were minority owned or other types of small businesses:

- **50 minority-owned businesses**, including 4 owned by Black Americans, 11 owned by Hispanic Americans, 7 owned by Native Americans, 17 owned by Asian-Pacific Americans, and 11 owned by other minority Americans.
- **54 small businesses** including 38 "8A" and **small disadvantaged businesses** (SDB's)
- **104 woman-owned** businesses
- **76 veteran-owned** businesses, including 18 owned by **service-disabled veterans**

### Oregon Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	50	\$20,472,429	-\$1,842,519	-\$3,685,037
Small Businesses	16	\$4,763,971	-\$428,757	-\$857,515
Small Disadvantaged	38	\$20,409,755	-\$1,836,878	-\$3,673,756
Veteran-Owned	58	\$122,510,930	-\$11,025,984	-\$22,051,968
Service-Disabled Veteran	18	\$3,682,642	-\$331,438	-\$662,876
Black American	4	\$435,090	-\$39,158	-\$78,316
Hispanic American	11	\$2,181,015	-\$196,291	-\$392,583
Asian-Pacific Owned	17	\$15,728,337	-\$1,415,550	-\$2,831,101
Women-Owned	104	\$40,832,214	-\$3,674,899	-\$7,349,799



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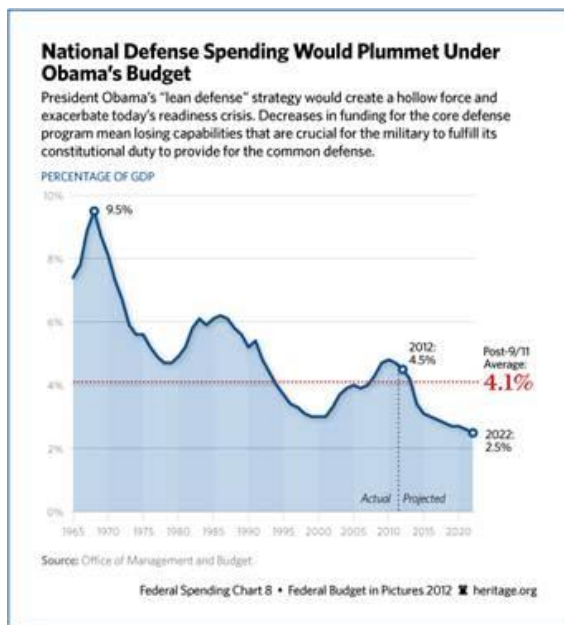
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CENTER FOR SECURITY POLICY

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Pennsylvania defense prime contractors earned over \$10.63 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Pennsylvania **defense contractor revenue losses** could be greater than **\$1.91 billion** – each year.

Pennsylvania defense contractors may have to **lay off workers or even shut down under Sequestration cuts.**

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## **Gone.** Pennsylvania private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Pennsylvania could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Pennsylvania could lose 36,157 jobs.
- Pennsylvania's economy could lose **\$2.13 billion** in lost earnings. Pennsylvania could see a **\$3.11 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Pennsylvania is at least 43,803 jobs.

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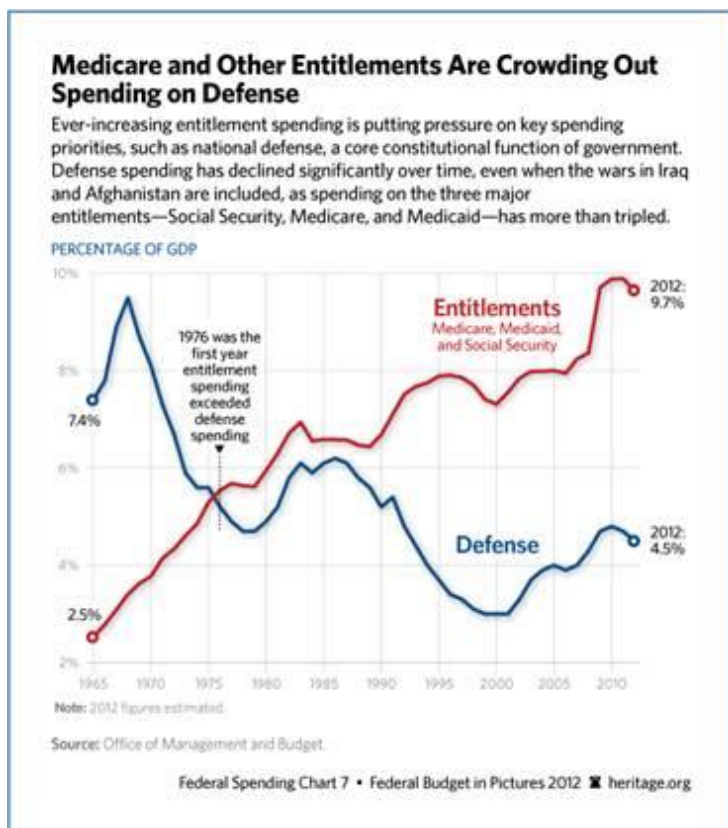
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Delaware	\$29,146,920,659	\$3,221,017,298	-\$289,891,568	-\$579,783,137
Montgomery	\$9,922,502,118	\$1,623,488,979	-\$146,114,014	-\$292,228,028
Allegheny	\$18,321,921,788	\$1,445,085,186	-\$130,057,672	-\$260,115,344
York	\$15,783,931,983	\$911,775,119	-\$82,059,764	-\$164,119,528
Bucks	\$5,329,164,694	\$568,151,357	-\$51,133,624	-\$102,267,248



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Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	166	\$405,168,585	-\$36,465,174	-\$72,930,348
Small Businesses	72	\$315,178,334	-\$28,366,051	-\$56,732,102
Small Disadvantaged	118	\$156,252,718	-\$14,062,745	-\$28,125,490
Veteran-Owned	216	\$79,420,626	-\$7,147,857	-\$14,295,713
Service-Disabled Veteran	81	\$334,009,600	-\$30,060,865	-\$60,121,730
Black American	49	\$10,238,877	-\$921,499	-\$1,842,998
Hispanic American	29	\$59,876,188	-\$5,388,857	-\$10,777,714
Asian-Pacific Owned	35	\$146,510,174	-\$13,185,916	-\$26,371,832
Women-Owned	344	\$234,597,928	-\$21,113,814	-\$42,227,629





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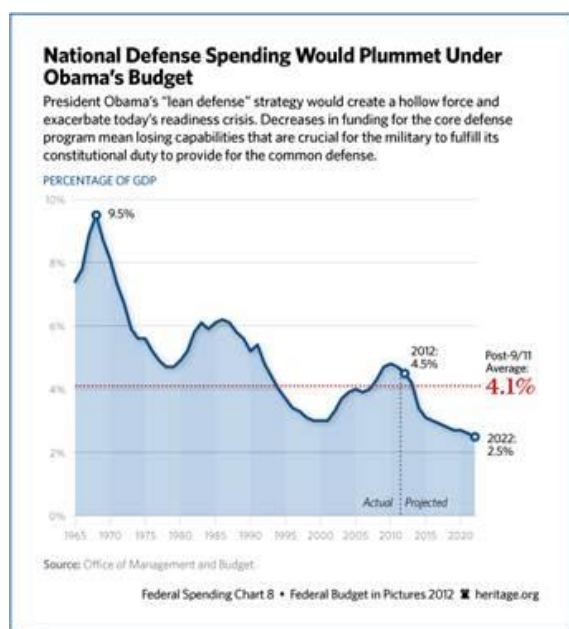
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A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Rhode Island could lose thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- Rhode Island could lose 2,355 jobs.
- Rhode Island's economy could lose **\$139 million** in lost earnings. Rhode Island could see a **\$202 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Rhode Island is at least 3,696 jobs.

## America's defenses under Sequestration – *Unprepared*

**General Martin Dempsey, Chairman, Joint Chiefs of Staff:** "I will tell you personally, if ever the force is so degraded and so unready and then we're asked to use it, it would be *immoral* to use the force unless it's well trained, well- led and well equipped." 2/12/2013

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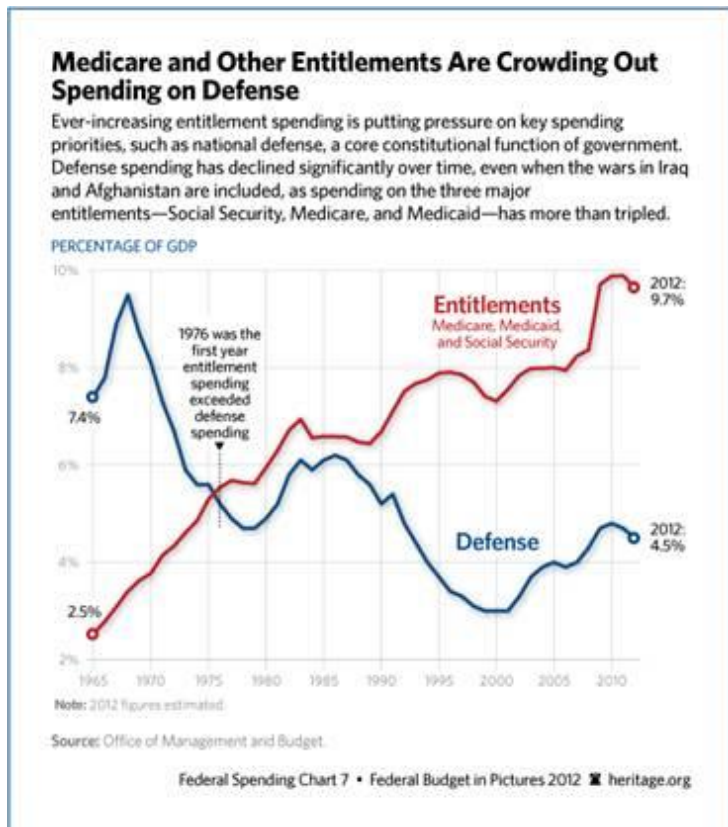
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# Rhode Island defense business revenue losses from Sequestration budget cuts could be permanent.

These Rhode Island counties could lose the most revenues:

**Rhode Island Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)**

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Newport	\$3,799,170,869	\$335,730,473	-\$30,215,744	-\$60,431,488
Providence	\$658,233,413	\$102,076,551	-\$9,186,890	-\$18,373,780
Washington	\$178,325,865	\$16,359,272	-\$1,472,335	-\$2,944,669
Kent	\$91,406,361	\$7,876,844	-\$708,916	-\$1,417,832
Bristol	\$60,325,119	\$5,002,067	-\$450,186	-\$900,372



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

"America's military has absorbed \$487 billion in defense cuts under President Obama, with \$500 billion yet to come with sequestration. Refusing to consider reforms to the mandatory spending that is driving our debt crisis, while using our troops as a piggy bank to keep unsustainable spending programs on life support, will have both fiscal and strategic consequences. We urge the President to lead, rather than loop endlessly around a beaten path. It is in his power **to forge a deal that reigns in our debt without levying more taxes on struggling Americans, and without hollowing out an at-war military.**" 2/5/2013



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# Rhode Island small businesses could be first to go when Sequestration defense budget cuts arrive.

Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Rhode Island's businesses – especially small businesses – are at risk.

From 2000-2012, **996 Rhode Island businesses** provided goods and services for America's national defense. In 2012, many Rhode Island businesses were minority owned or other types of small businesses:

- **5 minority-owned businesses**, including 1 owned by Black Americans, 1 owned by Hispanic Americans, 1 owned by Native Americans, and 2 owned by other minority Americans.
- **10 small businesses** including 8 "8A" and **small disadvantaged businesses** (SDB's)
- **36 woman-owned** businesses
- **28 veteran-owned** businesses, including 9 owned by **service-disabled veterans**

### Rhode Island Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	5	\$588,177	-\$52,936	-\$105,872
Small Businesses	2	\$194,124	-\$17,471	-\$34,942
Small Disadvantaged	8	\$2,805,350	-\$252,482	-\$504,963
Veteran-Owned	19	\$65,698,899	-\$5,912,901	-\$11,825,802
Service-Disabled Veteran	9	\$4,107,770	-\$369,699	-\$739,399
Black American	1	\$131,949	-\$11,875	-\$23,751
Hispanic American	1	\$46,960	-\$4,226	-\$8,453
Women-Owned	36	\$2,670,148	-\$240,313	-\$480,627



# ***The South Carolina Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

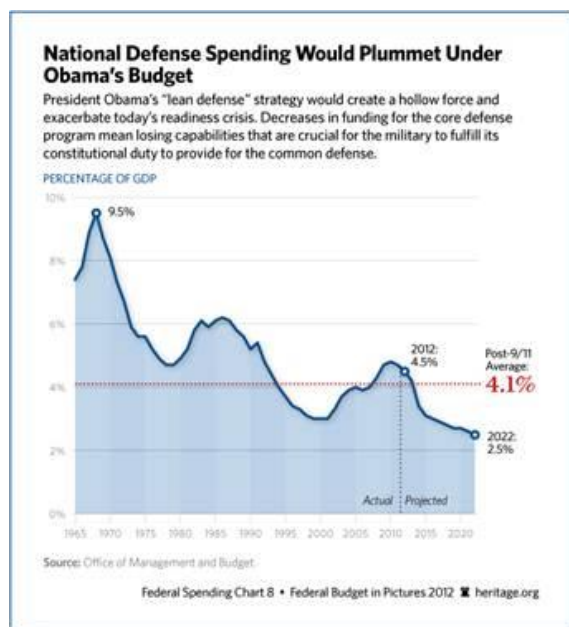
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**South Carolina will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in South Carolina in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **South Carolina**, using actual 2011 South Carolina data. **South Carolina counties, cities and industries will be hit by these cuts.**

**The Military will be unprepared for the threats they will face.** Both the Army and Air Force National Guard will reduce training. Including a reduction in initial-qualification training as well as advanced training for intelligence specialists

Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



**America's missile defenses will be undermined:**

- The Navy will reduce Ballistic Missile Defense (BMD) Patrols in the Middle East, Atlantic and Mediterranean
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**We are facing a growing missile threat from our enemies:**

- The Russian military is developing and deploying an array of new and modernized anti-missile interceptors
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# South Carolina job losses under Sequestration could be permanent.

## South Carolina businesses will not escape the 9% and 18% cuts.

South Carolina defense prime contractors earned over \$3.79 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

South Carolina **defense contractor revenue losses** could be greater than **\$683 million** – each year.

South Carolina defense contractors may have to **lay off workers or even shut down under Sequestration cuts.**

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

The Navy will be reducing in its carrier fleet - from 11 to 9. The USS Abraham Lincoln is undergoing a four-year overhaul to increase its life span, the USS Enterprise was deactivated, and the USS Harry S. Truman's deployment to the Persian Gulf was canceled

## **Gone.** South Carolina private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that S. Carolina could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- South Carolina could lose 13,666 jobs.
- South Carolina's economy could lose **\$807 million** in lost earnings. South Carolina could see a **\$1.17 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for South Carolina is at least 21,687 jobs.

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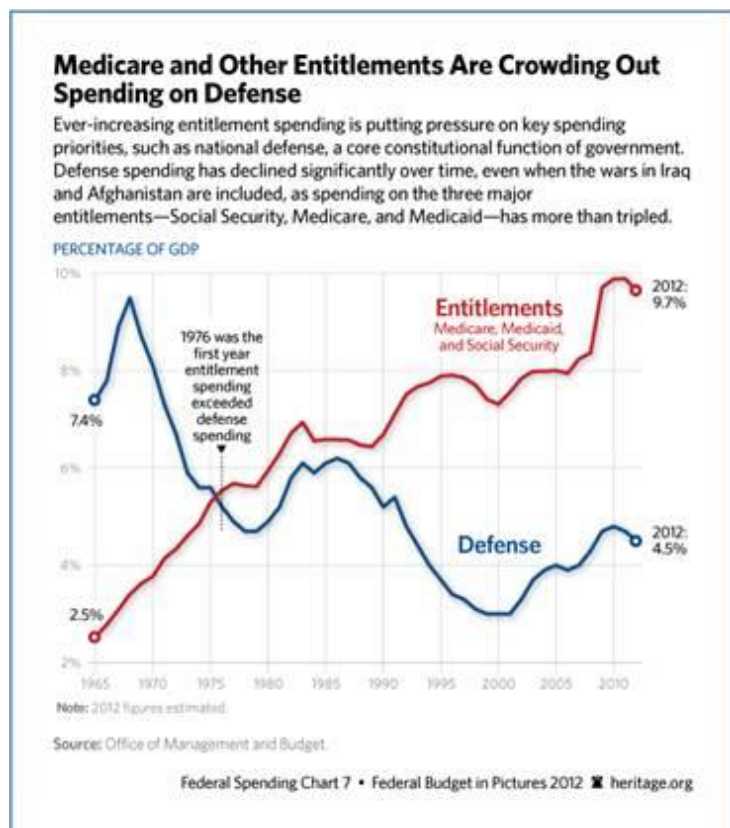


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## South Carolina Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Greenville	\$11,160,446,090	\$2,144,416,548	-\$192,997,497	-\$385,994,994
Charleston	\$4,406,612,334	\$507,652,962	-\$45,688,768	-\$91,377,537
Berkeley	\$5,407,497,885	\$399,504,482	-\$35,955,405	-\$71,910,810
Richland	\$2,783,704,672	\$230,073,388	-\$20,706,606	-\$41,413,211
Aiken	\$1,798,179,987	\$137,767,595	-\$12,399,084	-\$24,798,168



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- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
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## South Carolina's businesses – especially small businesses – are at risk.

From 2000-2012, **3,456 South Carolina businesses** provided goods and services for America's national defense. In 2012, many South Carolina businesses were minority owned or other types of small businesses:

- **100 minority-owned businesses**, including 58 owned by Black Americans, 14 owned by Hispanic Americans, 3 owned by Native Americans, 13 owned by Asian-Pacific Americans, and 12 owned by other minority Americans.
- **92 small businesses** including 44 "8A" and **small disadvantaged businesses (SDB's)**
- **162 woman-owned** businesses
- **163 veteran-owned** businesses, including 69 owned by **service-disabled veterans**

### South Carolina Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	100	\$237,499,698	-\$21,374,974	-\$42,749,947
Small Businesses	48	\$312,579,537	-\$28,132,159	-\$56,264,319
Small Disadvantaged	44	\$8,689,553	-\$782,060	-\$1,564,120
Veteran-Owned	94	\$138,824,349	-\$12,494,192	-\$24,988,384
Service-Disabled Veteran	69	\$89,750,647	-\$8,077,559	-\$16,155,117
Black American	58	\$92,904,000	-\$8,361,360	-\$16,722,721
Hispanic American	14	\$76,574,154	-\$6,891,674	-\$13,783,348
Asian-Pacific Owned	13	\$8,183,640	-\$736,528	-\$1,473,055
Women-Owned	162	\$153,536,266	-\$13,818,264	-\$27,636,529



# ***The South Dakota Defense Breakdown Economic Impact Report***

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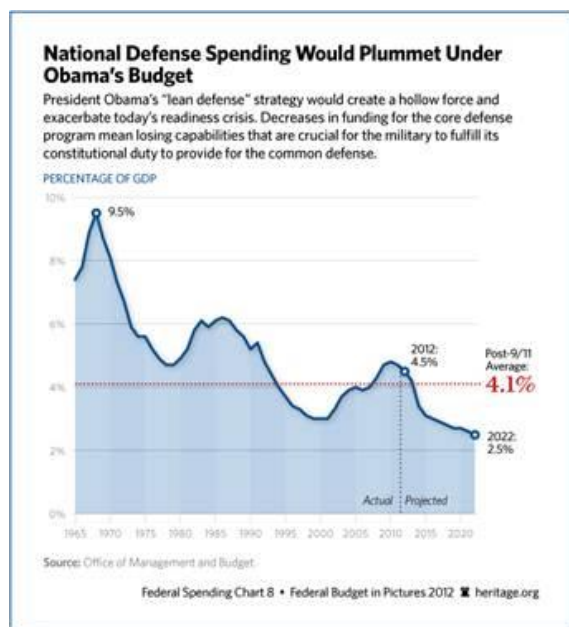
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South Dakota defense prime contractors earned over \$422 million in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

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A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that South Dakota could lose thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- South Dakota could lose 1,701 jobs.
- South Dakota's economy could lose **\$100 million** in lost earnings. South Dakota could see a **\$146 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for South Dakota is at least 2,700 jobs.

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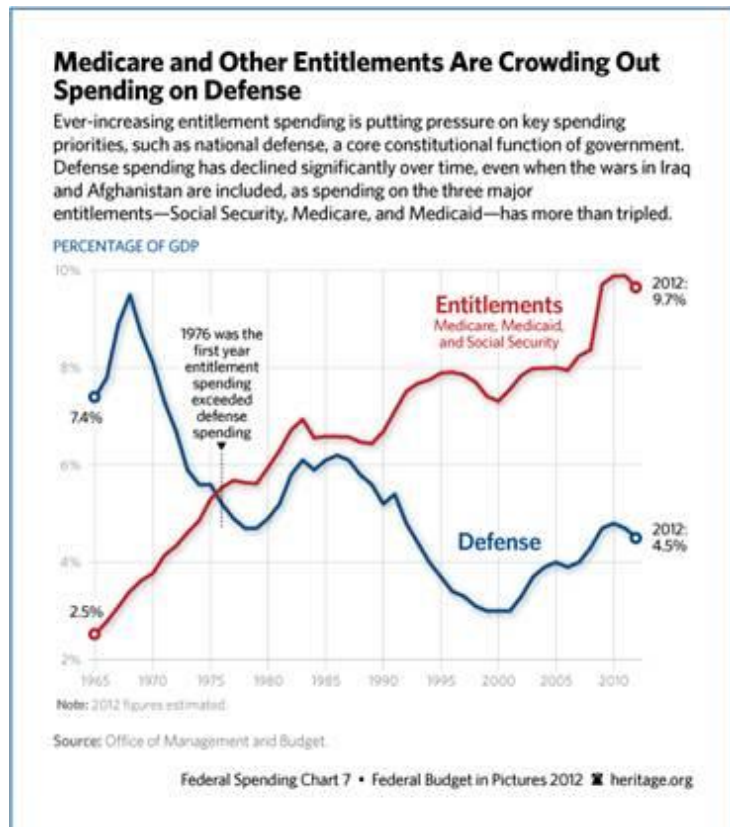
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County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Union	\$2,339,540,249	\$247,091,029	-\$22,238,193	-\$44,476,387
Minnehaha	\$333,878,243	\$83,078,044	-\$7,477,024	-\$14,954,049
Pennington	\$677,337,400	\$54,354,408	-\$4,891,897	-\$9,783,794
Stanley	\$39,797,558	\$17,147,784	-\$1,543,301	-\$3,086,601
Meade	\$10,914,678	\$4,277,953	-\$385,016	-\$770,032



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## South Dakota's businesses – especially small businesses – are at risk.

From 2000-2012, **1,282 South Dakota businesses** provided goods and services for America's national defense. In 2012, many South Dakota businesses were minority owned or other types of small businesses:

- **24 minority-owned businesses**, including 1 owned by Black Americans, 7 owned by Hispanic Americans, 8 owned by Native Americans, and 8 owned by other minority Americans.
- **25 small businesses** including 18 "8A" and **small disadvantaged businesses** (SDB's)
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Minority Owned	24	\$62,466,994	-\$5,622,030	-\$11,244,059
Small Businesses	7	\$59,976,389	-\$5,397,875	-\$10,795,750
Small Disadvantaged	18	\$12,549,714	-\$1,129,474	-\$2,258,949
Veteran-Owned	30	\$7,214,700	-\$649,323	-\$1,298,646
Service-Disabled Veteran	12	\$12,070,653	-\$1,086,359	-\$2,172,718
Black American	1	\$41,222	-\$3,710	-\$7,420
Hispanic American	7	\$2,743,959	-\$246,956	-\$493,913
Women-Owned	42	\$12,241,230	-\$1,101,711	-\$2,203,421





# ***The Tennessee Defense Breakdown Economic Impact Report***

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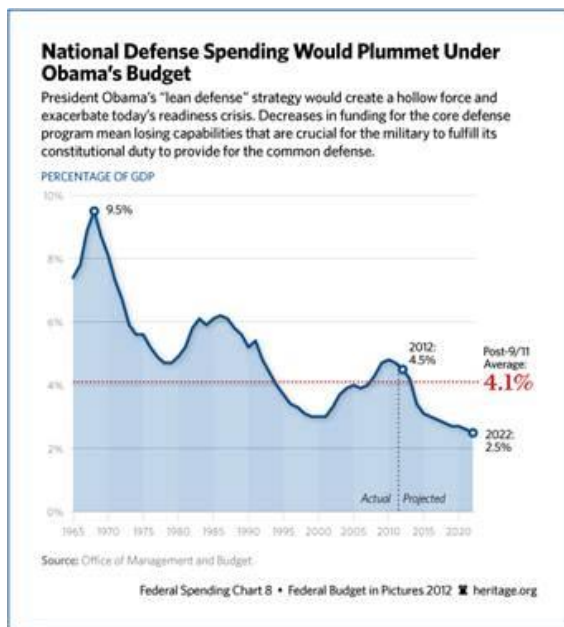
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# Tennessee job losses under Sequestration could be permanent.

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Tennessee defense prime contractors earned over \$3.56 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Tennessee **defense contractor revenue losses** could be greater than **\$640 million** – each year.

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## **Gone.** Tennessee private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Tennessee could lose thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- Tennessee could lose 9,419 jobs.
- Tennessee's economy could lose **\$556 million** in lost earnings. Tennessee could see a **\$809 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Tennessee is at least 11,996 jobs.

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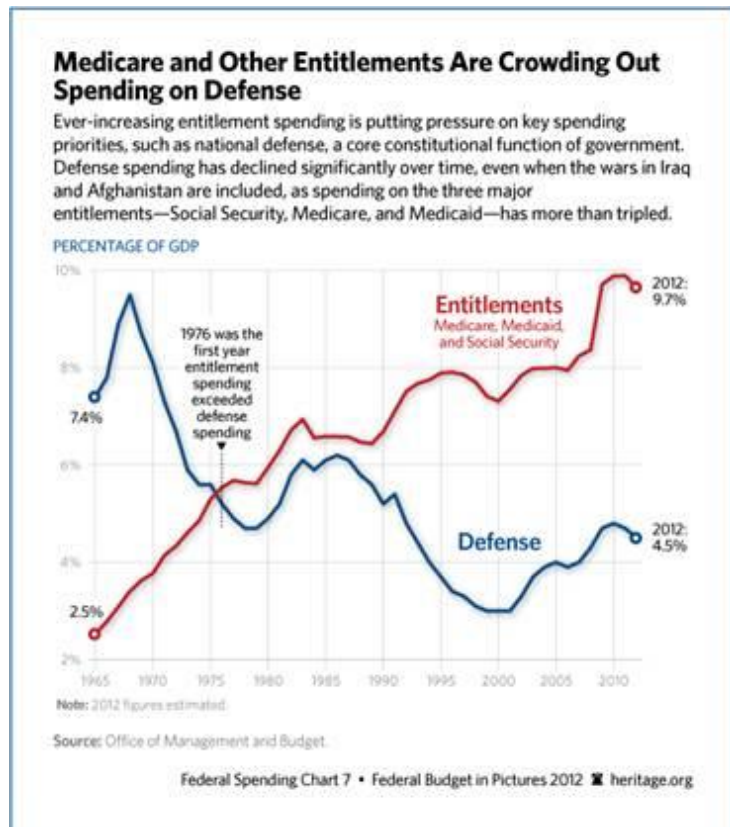
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These Tennessee counties could lose the most revenues:

## Tennessee Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Shelby	\$12,864,583,197	\$1,452,225,895	-\$130,700,336	-\$261,400,671
Coffee	\$7,685,924,529	\$716,476,424	-\$64,482,881	-\$128,965,761
Sullivan	\$1,236,860,959	\$270,914,020	-\$24,382,263	-\$48,764,526
Knox	\$2,523,494,139	\$268,995,119	-\$24,209,562	-\$48,419,123
Anderson	\$1,443,351,592	\$145,565,669	-\$13,100,911	-\$26,201,821



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

"America's military has absorbed \$487 billion in defense cuts under President Obama, with \$500 billion yet to come with sequestration. Refusing to consider reforms to the mandatory spending that is driving our debt crisis, while using our troops as a piggy bank to keep unsustainable spending programs on life support, will have both fiscal and strategic consequences. We urge the President to lead, rather than loop endlessly around a beaten path. It is in his power **to forge a deal that reigns in our debt without levying more taxes on struggling Americans, and without hollowing out an at-war military.**" 2/5/2013



CENTER FOR SECURITY POLICY

# Tennessee small businesses could be first to go when Sequestration defense budget cuts arrive.

Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Tennessee's businesses – especially small businesses – are at risk.

From 2000-2012, **3,783 Tennessee businesses** provided goods and services for America's national defense. In 2012, many Tennessee businesses were minority owned or other types of small businesses:

- **110 minority-owned businesses**, including 53 owned by Black Americans, 18 owned by Hispanic Americans, 6 owned by Native Americans, 14 owned by Asian-Pacific Americans, and 19 owned by other minority Americans.
- **113 small businesses** including 54 "8A" and **small disadvantaged businesses** (SDB's)
- **159 woman-owned** businesses
- **133 veteran-owned** businesses, including 62 owned by **service-disabled veterans**

### Tennessee Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	110	\$272,335,072	-\$24,510,157	-\$49,020,315
Small Businesses	59	\$194,558,157	-\$17,510,235	-\$35,020,470
Small Disadvantaged	54	\$32,888,870	-\$2,959,998	-\$5,919,997
Veteran-Owned	71	\$211,488,396	-\$19,033,956	-\$38,067,913
Service-Disabled Veteran	62	\$95,646,463	-\$8,608,182	-\$17,216,364
Black American	53	\$101,256,177	-\$9,113,056	-\$18,226,113
Hispanic American	18	\$19,840,922	-\$1,785,683	-\$3,571,366
Asian-Pacific Owned	14	\$10,933,469	-\$984,012	-\$1,968,024
Women-Owned	159	\$164,577,483	-\$14,811,974	-\$29,623,948



# ***The Texas Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

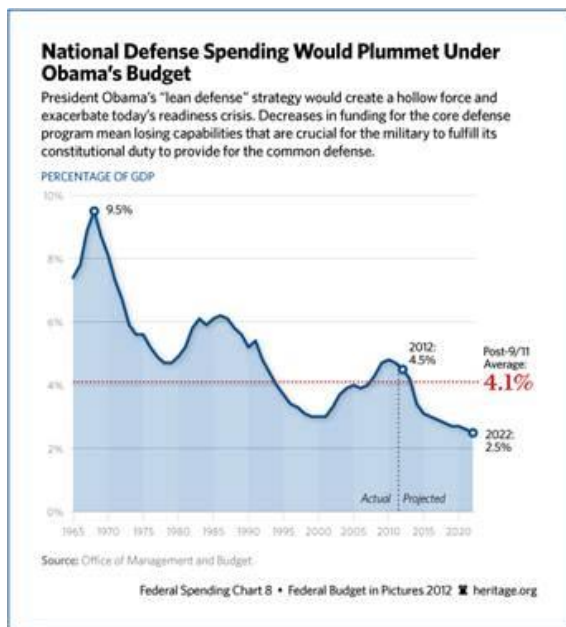
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**Texas will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in Texas in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Texas**, using actual 2011 Texas data. **Texas counties, cities and industries will be hit by these cuts.**

**The Military will be unprepared for the threats they will face.** Both the Army and Air Force National Guard will reduce training. Including a reduction in initial-qualification training as well as advanced training for intelligence specialists

Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



**America's missile defenses will be undermined:**

- The Navy will reduce Ballistic Missile Defense (BMD) Patrols in the Middle East, Atlantic and Mediterranean
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**Sequestration could eliminate the ICBM leg of the nuclear triad**

**We are facing a growing missile threat from our enemies:**

- The Russian military is developing and deploying an array of new and modernized anti-missile interceptors
- North Korea has also been expanding the capabilities of its rockets and missiles
- The Chinese ballistic missile force is expanding in both size and types of missiles

**Secretary of Defense Chuck Hagel:** "[I]f [sequestration cuts] remain in place for FY 2014 and beyond, the size, readiness and technological superiority of our military will be reduced, placing at much greater risk the country's ability to meet our current national security commitments" 7/10/2013

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CENTER FOR SECURITY POLICY

# Texas job losses under Sequestration could be permanent.

## Texas businesses will not escape the 9% and 18% cuts.

Texas defense prime contractors earned over \$37.38 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Texas **defense contractor revenue losses** could be greater than **\$6.73 billion** – each year.

Texas defense contractors may have to **lay off workers or even shut down under Sequestration cuts.**

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

The Navy will be reducing in its carrier fleet - from 11 to 9. The USS Abraham Lincoln is undergoing a four-year overhaul to increase its life span, the USS Enterprise was deactivated, and the USS Harry S. Truman's deployment to the Persian Gulf was canceled

## **Gone.** Texas private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Texas could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Texas could lose **91,575 jobs**.
- Texas' economy could lose **\$5.44 billion** in lost earnings. Texas could see a **\$7.92 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Texas is at least **125,514 jobs**.

## America's defenses under Sequestration – *Unprepared*

**General Martin Dempsey, Chairman, Joint Chiefs of Staff:** "I will tell you personally, if ever the force is so degraded and so unready and then we're asked to use it, it would be *immoral* to use the force unless it's well trained, well- led and well equipped." 2/12/2013

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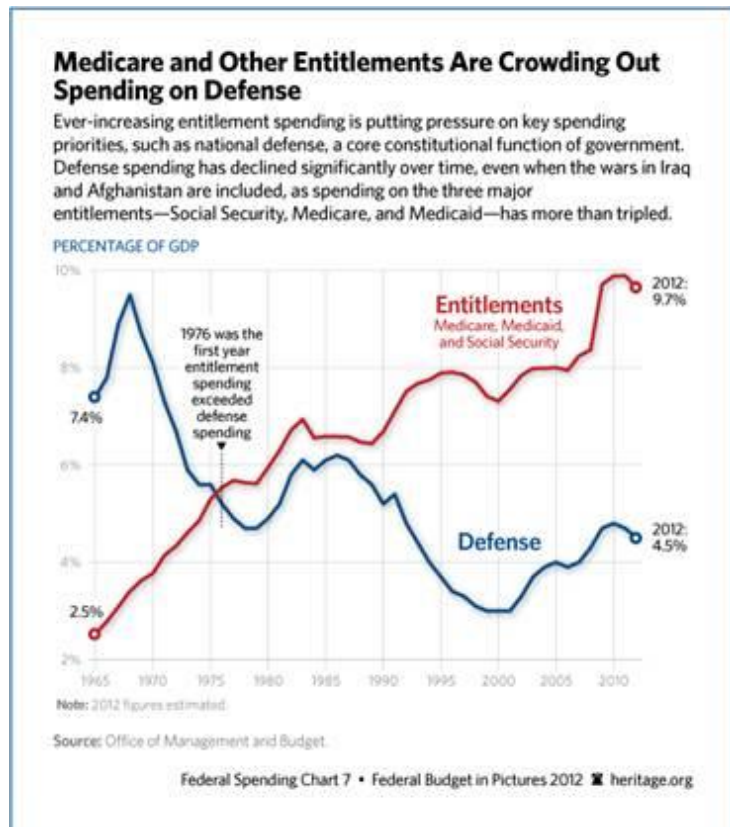


# Texas defense business revenue losses from Sequestration budget cuts could be permanent.

These Texas counties could lose the most revenues:

## Texas Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Tarrant	\$136,356,963,466	\$14,121,781,800	-\$1,270,960,413	-\$2,541,920,825
Harris	\$72,522,695,847	\$4,450,774,287	-\$400,569,702	-\$801,139,403
Bexar	\$35,149,207,656	\$4,062,291,258	-\$365,606,228	-\$731,212,455
Potter	\$20,893,873,252	\$2,894,180,343	-\$260,476,241	-\$520,952,482
Dallas	\$34,755,877,160	\$2,856,094,552	-\$257,048,520	-\$514,097,040



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Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Texas' businesses – especially small businesses – are at risk.

From 2000-2012, **16,060 Texas businesses** provided goods and services for America's national defense. In 2012, many Texas businesses were minority owned or other types of small businesses:

- **1,004 minority-owned businesses**, including 197 owned by Black Americans, 556 owned by Hispanic Americans, 44 owned by Native Americans, 77 owned by Asian-Pacific Americans, and 130 owned by other minority Americans.
- **825 small businesses** including 399 "8A" and **small disadvantaged businesses** (SDB's)
- **894 woman-owned** businesses
- **688 veteran-owned** businesses, including 272 owned by **service-disabled veterans**

### Texas Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	1,004	\$2,278,765,244	-\$205,088,880	-\$410,177,760
Small Businesses	426	\$1,438,850,497	-\$129,496,550	-\$258,993,100
Small Disadvantaged	399	\$416,227,664	-\$37,460,491	-\$74,920,982
Veteran-Owned	416	\$1,522,776,097	-\$137,049,854	-\$274,099,708
Service-Disabled Veteran	272	\$1,031,943,397	-\$92,874,909	-\$185,749,819
Black American	197	\$504,981,821	-\$45,448,366	-\$90,896,731
Hispanic American	556	\$1,323,465,275	-\$119,111,879	-\$238,223,759
Asian-Pacific Owned	77	\$50,207,619	-\$4,518,686	-\$9,037,372
Women-Owned	894	\$807,803,167	-\$72,702,288	-\$145,404,576



# ***The Utah Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

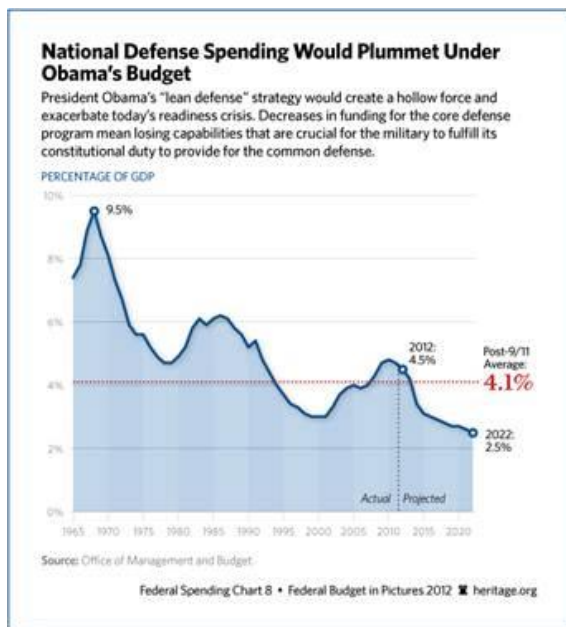
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**Utah will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in Utah in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Utah**, using actual 2011 Utah data. **Utah counties, cities and industries will be hit by these cuts.**

**The Military will be unprepared for the threats they will face.** Both the Army and Air Force National Guard will reduce training. Including a reduction in initial-qualification training as well as advanced training for intelligence specialists

Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



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CENTER FOR SECURITY POLICY

# Utah job losses under Sequestration could be permanent.

## Utah businesses will not escape the 9% and 18% cuts.

Utah defense prime contractors earned over \$2.31 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Utah **defense contractor revenue losses** could be greater than **\$416 million** – each year.

Utah defense contractors may have to **lay off workers or even shut down under Sequestration cuts.**

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

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## **Gone.** Utah private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Utah could lose thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- Utah could lose 7,658 jobs.
- Utah's economy could lose **\$452 million** in lost earnings. Utah could see a **\$658 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Utah is at least 12,402 jobs.

## America's defenses under Sequestration – *Unprepared*

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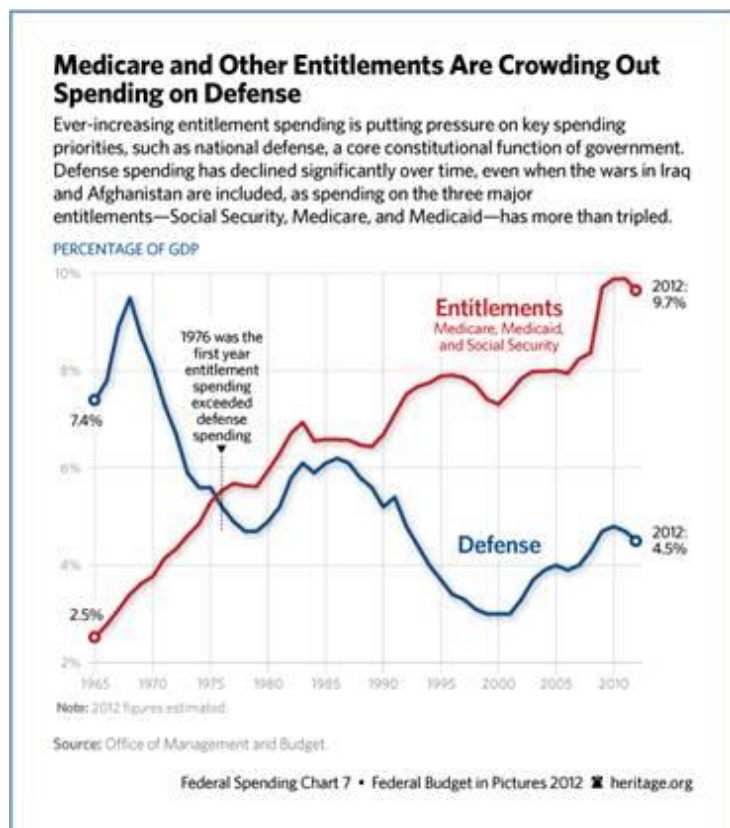
CENTER FOR SECURITY POLICY

# Utah defense business revenue losses from Sequestration budget cuts could be permanent.

These Utah counties could lose the most revenues:

## Utah Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Salt Lake	\$9,274,732,654	\$956,983,563	-\$86,128,524	-\$172,257,048
Davis	\$9,521,946,130	\$665,440,161	-\$59,889,617	-\$119,779,234
Tooele	\$1,876,984,800	\$325,108,021	-\$29,259,723	-\$58,519,446
Weber	\$1,071,103,461	\$102,295,379	-\$9,206,584	-\$18,413,169
Utah	\$623,350,842	\$95,665,861	-\$8,609,928	-\$17,219,856



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## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Utah's businesses – especially small businesses – are at risk.

From 2000-2012, **2,692 Utah businesses** provided goods and services for America's national defense. In 2012, many Utah businesses were minority owned or other types of small businesses:

- **83 minority-owned businesses**, including 3 owned by Black Americans, 29 owned by Hispanic Americans, 10 owned by Native Americans, 29 owned by Asian-Pacific Americans, and 12 owned by other minority Americans.
- **88 small businesses** including 47 "8A" and **small disadvantaged businesses** (SDB's)
- **109 woman-owned** businesses
- **68 veteran-owned** businesses, including 23 owned by **service-disabled veterans**

### Utah Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	83	\$239,182,507	-\$21,526,426	-\$43,052,853
Small Businesses	41	\$162,283,308	-\$14,605,498	-\$29,210,997
Small Disadvantaged	47	\$130,429,341	-\$11,738,641	-\$23,477,282
Veteran-Owned	45	\$18,147,660	-\$1,633,289	-\$3,266,579
Service-Disabled Veteran	23	\$20,592,627	-\$1,853,337	-\$3,706,673
Black American	3	\$156,550	-\$14,090	-\$28,179
Hispanic American	29	\$80,612,059	-\$7,255,086	-\$14,510,171
Asian-Pacific Owned	29	\$94,694,255	-\$8,522,483	-\$17,044,967
Women-Owned	109	\$114,657,617	-\$10,319,186	-\$20,638,372





# ***The Vermont Defense Breakdown Economic Impact Report***

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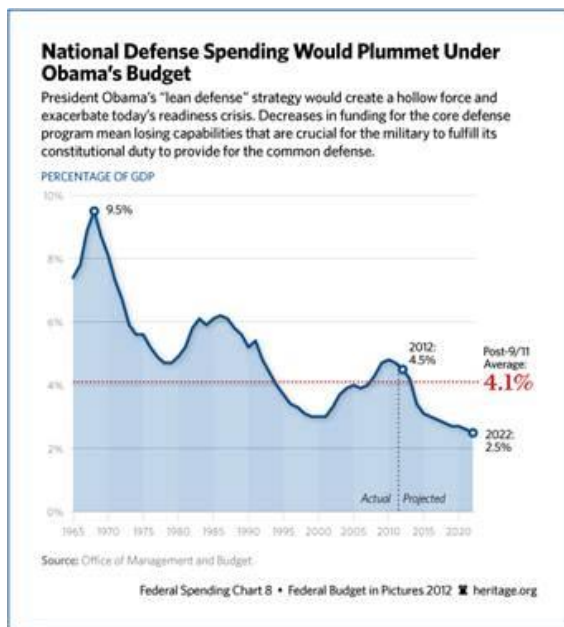
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**Vermont will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in Vermont in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Vermont**, using actual 2011 Vermont data. **Vermont counties, cities and industries will be hit by these cuts.**

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CENTER FOR SECURITY POLICY

# Vermont job losses under Sequestration could be permanent.

## Vermont businesses will not escape the 9% and 18% cuts.

Vermont defense prime contractors earned over \$570 million in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Vermont **defense contractor revenue losses** could be greater than **\$103 million** – each year.

Vermont defense contractors may have to **lay off workers or even shut down under Sequestration cuts.**

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## **Gone.** Vermont private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Vermont could lose thousands of private sector jobs and hundreds of millions of dollars under the Sequestration law:

- Vermont could lose **2,164 jobs**.
- Vermont's economy could lose **\$128 million** in lost earnings. Vermont could see a **\$186 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Vermont is at least **2,440 jobs**.

## America's defenses under Sequestration – *Unprepared*

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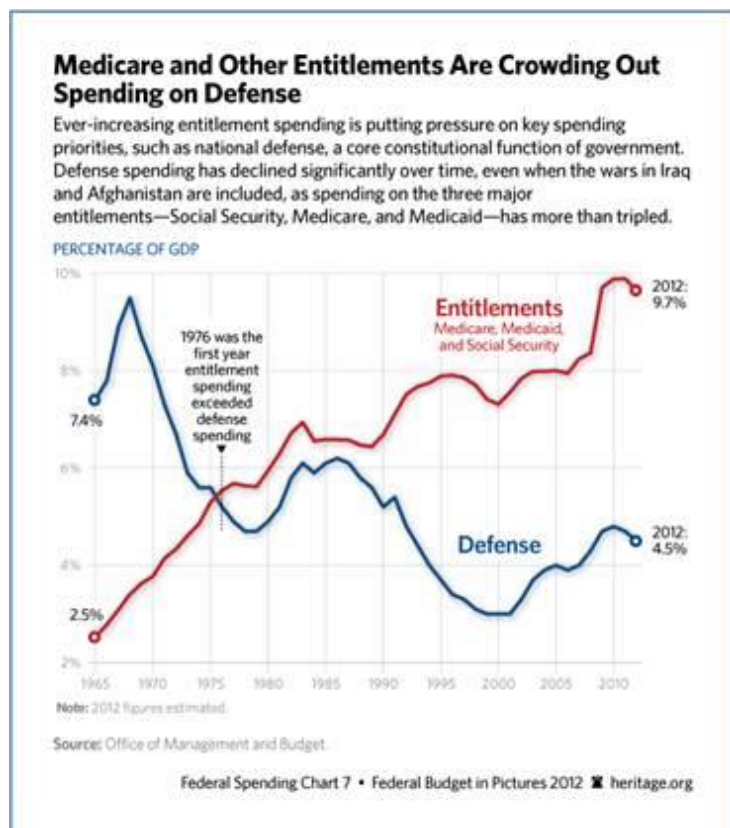
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Chittenden	\$6,790,525,298	\$433,788,855	-\$39,040,999	-\$78,081,997
Addison	\$778,275,715	\$89,925,188	-\$8,093,267	-\$16,186,534
Rutland	\$118,247,073	\$19,270,958	-\$1,734,386	-\$3,468,773
Washington	\$82,321,280	\$13,692,412	-\$1,232,317	-\$2,464,634
Caledonia	\$45,445,390	\$3,949,631	-\$355,467	-\$710,934



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CENTER FOR SECURITY POLICY

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Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Vermont's businesses – especially small businesses – are at risk.

From 2000-2012, **687 Vermont businesses** provided goods and services for America's national defense. In 2012, many Vermont businesses were minority owned or other types of small businesses:

- **2 minority-owned businesses**, including 2 owned by Asian-Pacific Americans.
- **2 small businesses** including 2 "8A" and **small disadvantaged businesses** (SDB's)
- **21 woman-owned** businesses
- **14 veteran-owned** businesses, including 3 owned by **service-disabled veterans**

### Vermont Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	2	\$18,770	-\$1,689	-\$3,379
Small Disadvantaged	2	\$22,513	-\$2,026	-\$4,052
Veteran-Owned	11	\$19,403,822	-\$1,746,344	-\$3,492,688
Service-Disabled Veteran	3	\$222,010	-\$19,981	-\$39,962
Asian-Pacific Owned	2	\$18,770	-\$1,689	-\$3,379
Women-Owned	21	\$608,955	-\$54,806	-\$109,612



# ***The Virginia Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

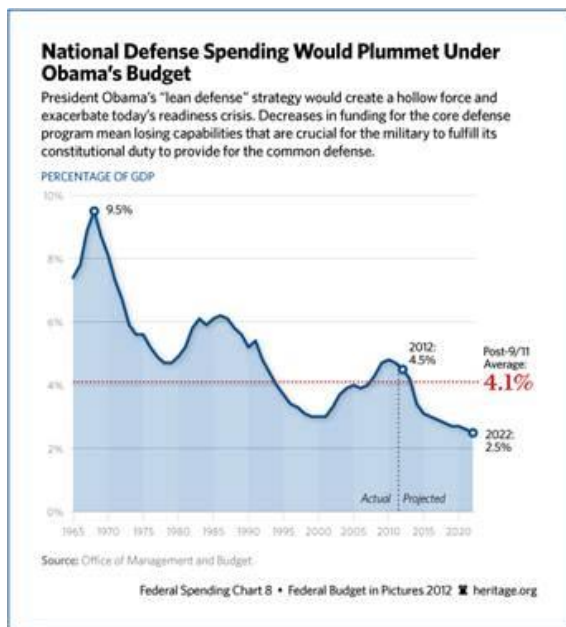
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**Virginia will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in Virginia in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Virginia**, using actual 2011 **Virginia** data. **Virginia counties, cities and industries will be hit by these cuts.**

**The Military will be unprepared for the threats they will face.** Both the Army and Air Force National Guard will reduce training. Including a reduction in initial-qualification training as well as advanced training for intelligence specialists

Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



**America's missile defenses will be undermined:**

- The Navy will reduce Ballistic Missile Defense (BMD) Patrols in the Middle East, Atlantic and Mediterranean
- Several SSN (nuclear-powered general-purpose attack) submarine deployments will be cancelled

**Sequestration could eliminate the ICBM leg of the nuclear triad**

**We are facing a growing missile threat from our enemies:**

- The Russian military is developing and deploying an array of new and modernized anti-missile interceptors
- North Korea has also been expanding the capabilities of its rockets and missiles
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**Secretary of Defense Chuck Hagel:** "[I]f [sequestration cuts] remain in place for FY 2014 and beyond, the size, readiness and technological superiority of our military will be reduced, placing at much greater risk the country's ability to meet our current national security commitments" 7/10/2013

**Former Secretary of Defense Leon Panetta:** "We'd be shooting ourselves in the head." 9/22/2011



CENTER FOR SECURITY POLICY

# Virginia job losses under Sequestration could be permanent.

## Virginia businesses will not escape the 9% and 18% cuts.

Virginia defense prime contractors earned over \$52.61 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Virginia **defense contractor revenue losses** could be greater than **\$9.47 billion** – each year.

Virginia defense contractors may have to **lay off workers or even shut down** under Sequestration cuts.

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

The Navy will be reducing in its carrier fleet - from 11 to 9. The USS Abraham Lincoln is undergoing a four-year overhaul to increase its life span, the USS Enterprise was deactivated, and the USS Harry S. Truman's deployment to the Persian Gulf was canceled

---

## **Gone.** Virginia private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Virginia could lose hundreds of thousands of private sector jobs and tens of billions of dollars under the Sequestration law:

- Virginia could lose **122,770 jobs**.
- Virginia's economy could lose **\$7.24 billion** in lost earnings. Virginia could see a **\$10.54 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Virginia is at least **155,725 jobs**.

## America's defenses under Sequestration – *Unprepared*

**General Martin Dempsey, Chairman, Joint Chiefs of Staff:** "I will tell you personally, if ever the force is so degraded and so unready and then we're asked to use it, it would be *immoral* to use the force unless it's well trained, well- led and well equipped." 2/12/2013

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**General Frank J. Grass, Chief, National Guard Bureau:** "As I watch our Guard members again step up as they've always done for 376 plus years in peacetime and war, one of my greatest concerns is about the effects sequestration will have on our nation's outstanding National Guardsmen, as well as on our ability to respond to the governors' needs and our federal mission readiness." 2/12/2013

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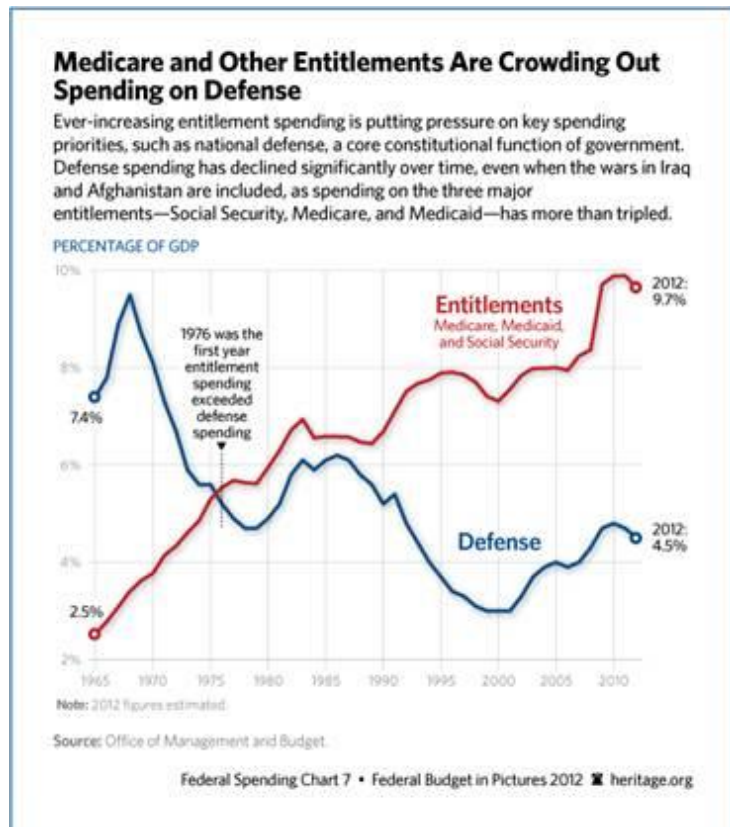


# Virginia defense business revenue losses from Sequestration budget cuts could be permanent.

These Virginia counties could lose the most revenues:

## Virginia Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Fairfax	\$246,795,002,833	\$29,046,929,773	-\$2,614,223,783	-\$5,228,447,567
Arlington	\$85,989,285,072	\$7,043,293,298	-\$633,896,422	-\$1,267,792,844
Norfolk City	\$18,086,730,162	\$2,501,253,916	-\$225,112,861	-\$450,225,723
Virginia Beach	\$19,717,402,103	\$2,369,563,305	-\$213,260,706	-\$426,521,412
Loudoun	\$23,919,491,818	\$2,131,693,334	-\$191,852,408	-\$383,704,815



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

"America's military has absorbed \$487 billion in defense cuts under President Obama, with \$500 billion yet to come with sequestration. Refusing to consider reforms to the mandatory spending that is driving our debt crisis, while using our troops as a piggy bank to keep unsustainable spending programs on life support, will have both fiscal and strategic consequences. We urge the President to lead, rather than loop endlessly around a beaten path. It is in his power **to forge a deal that reigns in our debt without levying more taxes on struggling Americans, and without hollowing out an at-war military.**" 2/5/2013



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## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Virginia's businesses – especially small businesses – are at risk.

From 2000-2012, **14,683 Virginia businesses** provided goods and services for America's national defense. In 2012, many Virginia businesses were minority owned or other types of small businesses:

- **1,079 minority-owned businesses**, including 371 owned by Black Americans, 206 owned by Hispanic Americans, 72 owned by Native Americans, 242 owned by Asian-Pacific Americans, and 188 owned by other minority Americans.
- **992 small businesses** including 446 "8A" and **small disadvantaged businesses** (SDB's)
- **986 woman-owned** businesses
- **1,136 veteran-owned** businesses, including 532 owned by **service-disabled veterans**

### Virginia Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	1,079	\$6,654,705,275	-\$598,923,499	-\$1,197,846,997
Small Businesses	546	\$3,865,445,317	-\$347,890,092	-\$695,780,185
Small Disadvantaged	446	\$2,289,928,326	-\$206,093,558	-\$412,187,115
Veteran-Owned	604	\$2,567,683,684	-\$231,091,541	-\$462,183,081
Service-Disabled Veteran	532	\$3,570,848,980	-\$321,376,421	-\$642,752,842
Black American	371	\$1,676,737,789	-\$150,906,407	-\$301,812,814
Hispanic American	206	\$1,244,579,174	-\$112,012,130	-\$224,024,260
Asian-Pacific Owned	242	\$2,174,539,528	-\$195,708,565	-\$391,417,131
Women-Owned	986	\$1,943,689,682	-\$174,932,078	-\$349,864,157



# ***The Washington Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

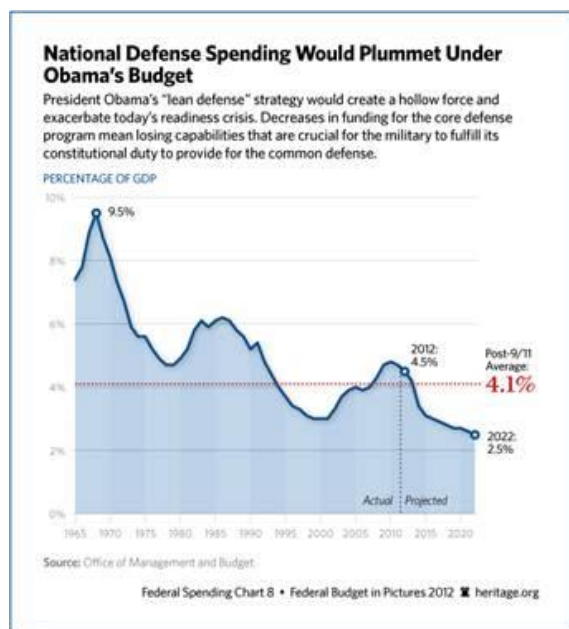
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**Sequestration will destroy jobs and businesses in Washington in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Washington**, using actual 2011 Washington data. **Washington counties, cities and industries will be hit by these cuts.**

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CENTER FOR SECURITY POLICY

# Washington job losses under Sequestration could be permanent.

## Washington businesses will not escape the 9% and 18% cuts.

Washington defense prime contractors earned over \$7.85 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Washington **defense contractor revenue losses** could be greater than **\$1.41 billion** – each year.

Washington defense contractors may have to **lay off workers or even shut down under Sequestration cuts**.

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

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## **Gone.** Washington private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Washington could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Washington could lose 15,648 jobs.
- Washington's economy could lose **\$924 million** in lost earnings. Washington could see a **\$1.34 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Washington is at least 30,337 jobs.

## America's defenses under Sequestration – *Unprepared*

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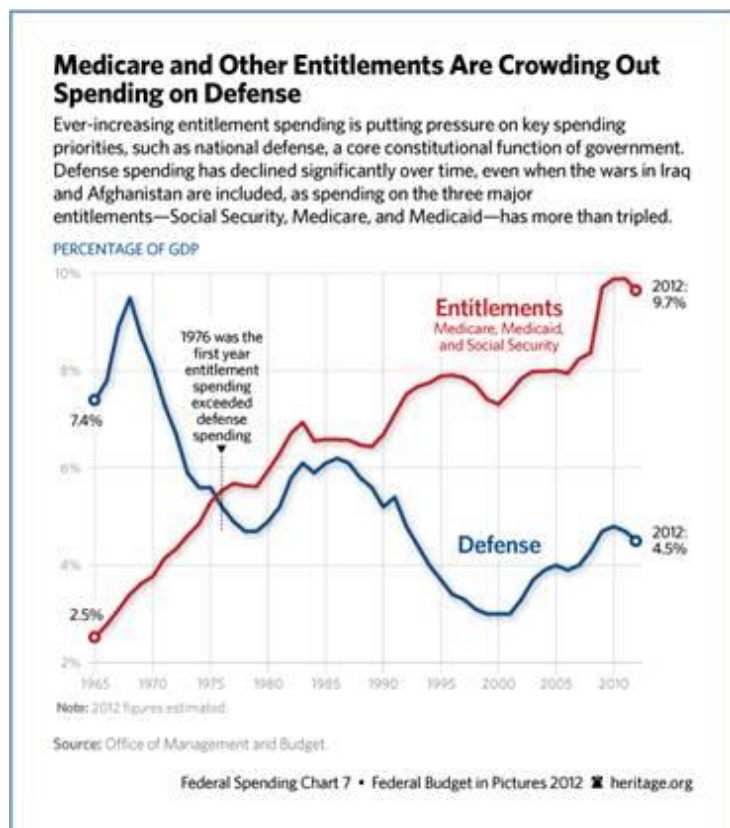
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These Washington counties could lose the most revenues:

## Washington Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
King	\$36,512,129,020	\$6,175,741,557	-\$555,816,762	-\$1,111,633,524
Pierce	\$3,025,177,148	\$338,242,114	-\$30,441,791	-\$60,883,583
Klickitat	\$515,570,375	\$251,606,064	-\$22,644,547	-\$45,289,093
Spokane	\$1,720,391,305	\$194,206,116	-\$17,478,551	-\$34,957,102
Skagit	\$347,958,917	\$164,164,843	-\$14,774,836	-\$29,549,673



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## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Washington's businesses – especially small businesses – are at risk.

From 2000-2012, **7,040 Washington businesses** provided goods and services for America's national defense. In 2012, many Washington businesses were minority owned or other types of small businesses:

- **205 minority-owned businesses**, including 34 owned by Black Americans, 37 owned by Hispanic Americans, 32 owned by Native Americans, 59 owned by Asian-Pacific Americans, and 43 owned by other minority Americans.
- **176 small businesses** including 105 "8A" and **small disadvantaged businesses** (SDB's)
- **280 woman-owned** businesses
- **240 veteran-owned** businesses, including 90 owned by **service-disabled veterans**

### Washington Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	205	\$5,513,985,579	-\$496,258,722	-\$992,517,444
Small Businesses	71	\$165,448,019	-\$14,890,322	-\$29,780,645
Small Disadvantaged	105	\$127,162,377	-\$11,444,614	-\$22,889,229
Veteran-Owned	150	\$65,410,996	-\$5,886,990	-\$11,773,980
Service-Disabled Veteran	90	\$181,985,300	-\$16,378,678	-\$32,757,355
Black American	34	\$29,290,993	-\$2,636,189	-\$5,272,379
Hispanic American	37	\$5,231,557,632	-\$470,840,206	-\$941,680,411
Asian-Pacific Owned	59	\$70,487,682	-\$6,343,892	-\$12,687,783
Women-Owned	280	\$134,304,722	-\$12,087,425	-\$24,174,851





# ***The Washington, D.C. Defense Breakdown Economic Impact Report***

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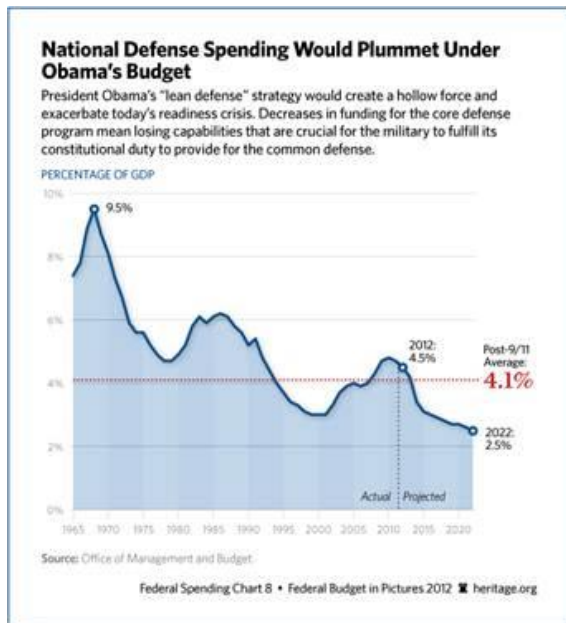
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**Washington, D.C. will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in Washington, D.C. in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Washington, D.C.**, using actual 2011 Washington, D.C. data. **Washington, D.C. counties, cities and industries will be hit by these cuts.**

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# Washington, D.C. job losses under Sequestration could be permanent.

## Washington, D.C. businesses will not escape the 9% and 18% cuts.

Washington, D.C. defense prime contractors earned over \$2.52 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Washington, D.C. **defense contractor revenue losses** could be greater than **\$453 million** – each year.

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A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Washington DC could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Washington, D.C. could lose 14,129 jobs.
- Washington, D.C.'s economy could lose **\$834 million** in lost earnings. Washington, D.C. could see a **\$1.21 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Washington, D.C. is at least 20,388 jobs.

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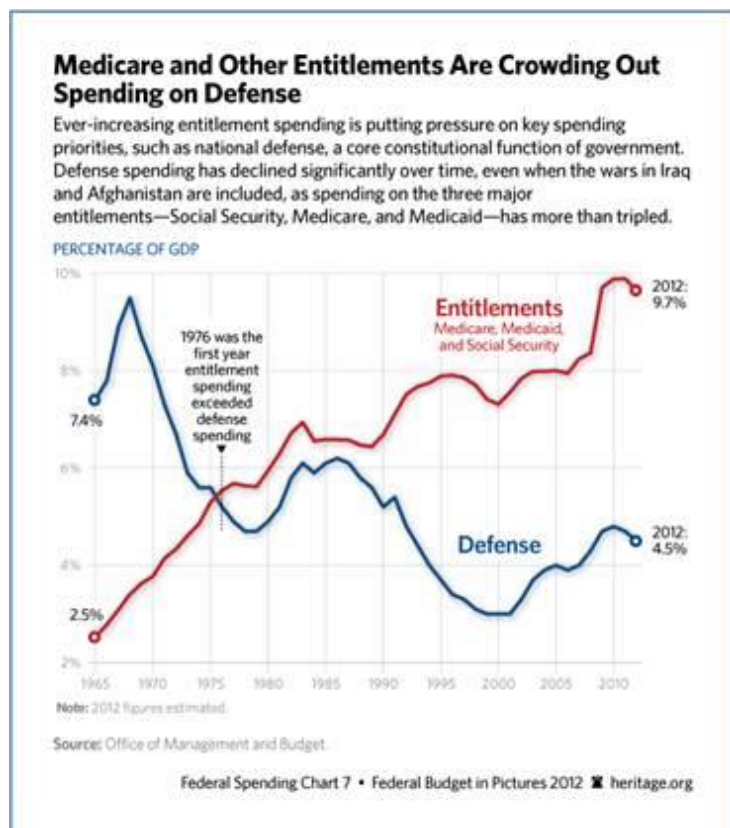
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These Washington, D.C. counties could lose the most revenues:

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County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
D.C.	\$21,874,020,905	\$2,153,477,094	-\$193,812,946	-\$387,625,892



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- **153 minority-owned businesses**, including 113 owned by Black Americans, 14 owned by Hispanic Americans, 13 owned by Asian-Pacific Americans, and 13 owned by other minority Americans.
- **129 small businesses** including 50 "8A" and **small disadvantaged businesses** (SDB's)
- **89 woman-owned** businesses
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Minority Owned	153	\$300,294,039	-\$27,026,465	-\$54,052,929
Small Businesses	79	\$227,334,274	-\$20,460,085	-\$40,920,171
Small Disadvantaged	50	\$41,872,698	-\$3,768,543	-\$7,537,086
Veteran-Owned	32	\$176,147,183	-\$15,853,247	-\$31,706,494
Service-Disabled Veteran	29	\$128,573,338	-\$11,571,601	-\$23,143,202
Black American	113	\$255,746,257	-\$23,017,164	-\$46,034,328
Hispanic American	14	\$9,045,767	-\$814,119	-\$1,628,238
Asian-Pacific Owned	13	\$19,286,750	-\$1,735,808	-\$3,471,615
Women-Owned	89	\$87,681,040	-\$7,891,294	-\$15,782,588



# ***The West Virginia Defense Breakdown Economic Impact Report***

**Our military is carrying an unfair burden of deficit cuts.** Our Defense budget has absorbed **over 50%** of deficit reduction – yet it accounts for **less than 20%** of federal spending.

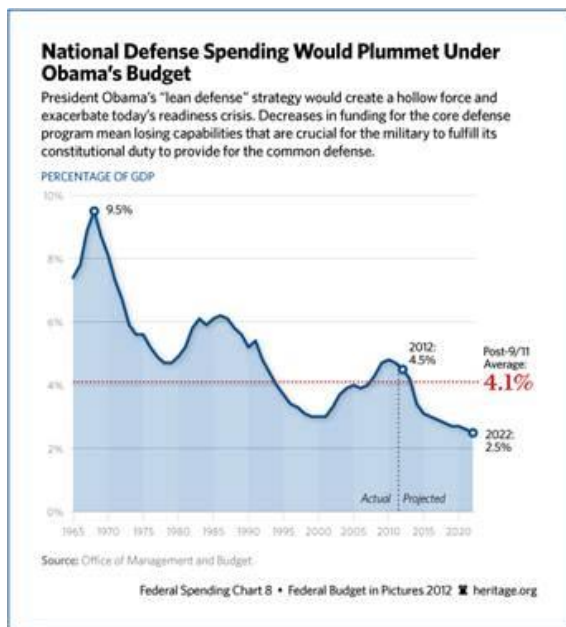
**The burden will be worse under the Sequestration Budget Cuts – *unless* the President and Congress take action.** The 2011 Sequestration law will cut the Defense budget by \$500 billion over the next 9 years – totaling about **18%** a year including earlier 2013 – 2021 cuts.

**West Virginia will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in West Virginia in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **West Virginia**, using actual 2011 West Virginia data. **West Virginia counties, cities and industries will be hit by these cuts.**

**The Military will be unprepared for the threats they will face.** Both the Army and Air Force National Guard will reduce training. Including a reduction in initial-qualification training as well as advanced training for intelligence specialists

Army estimates state that **78%** of all non-deploying or non-forward stationed units will be required to curtail training



## **America's missile defenses will be undermined:**

- The Navy will reduce Ballistic Missile Defense (BMD) Patrols in the Middle East, Atlantic and Mediterranean
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Sequestration could eliminate the ICBM leg of the nuclear triad

**We are facing a growing missile threat from our enemies:**

- The Russian military is developing and deploying an array of new and modernized anti-missile interceptors
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CENTER FOR SECURITY POLICY

# West Virginia job losses under Sequestration could be permanent.

## West Virginia businesses will not escape the 9% and 18% cuts.

West Virginia defense prime contractors earned over \$218 million in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

West Virginia **defense contractor revenue losses** could be greater than **\$39 million** – each year.

West Virginia defense contractors may have to **lay off workers or even shut down under Sequestration cuts.**

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

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## **Gone.** West Virginia private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that West Virginia could lose thousands of private sector jobs and tens of millions of dollars under the Sequestration law:

- West Virginia could lose 1,047 jobs.
- West Virginia's economy could lose **\$62 million** in lost earnings. West Virginia could see a **\$90 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for West Virginia is at least 1,783 jobs.

## America's defenses under Sequestration – *Unprepared*

**General Martin Dempsey, Chairman, Joint Chiefs of Staff:** "I will tell you personally, if ever the force is so degraded and so unready and then we're asked to use it, it would be *immoral* to use the force unless it's well trained, well- led and well equipped." 2/12/2013

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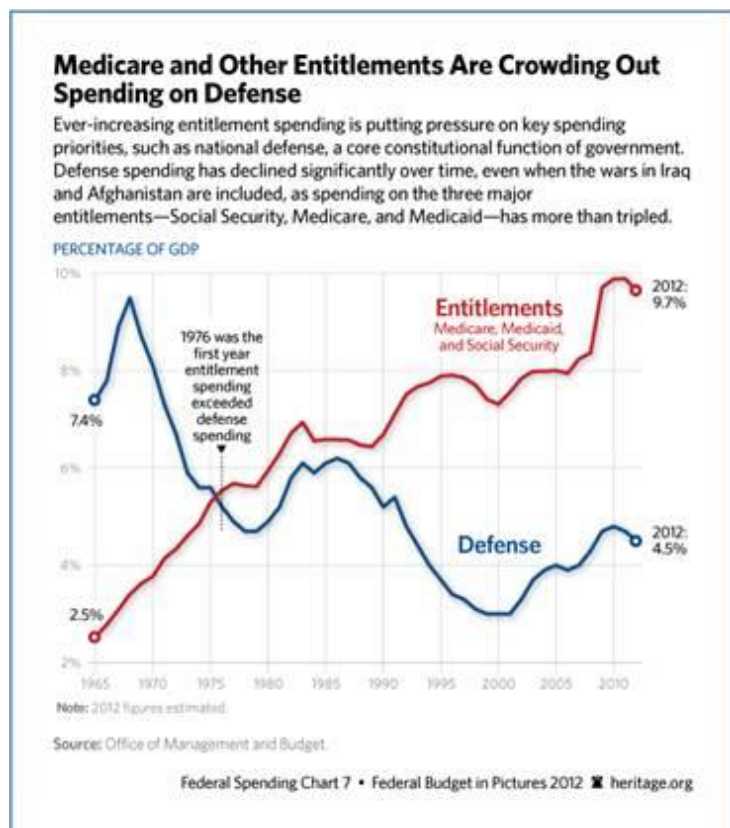


# West Virginia defense business revenue losses from Sequestration budget cuts could be permanent.

These West Virginia counties could lose the most revenues:

**West Virginia Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)**

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Roane	\$73,838,556	\$62,474,155	-\$5,622,674	-\$11,245,348
Mineral	\$772,186,429	\$53,049,125	-\$4,774,421	-\$9,548,843
Monongalia	\$243,789,346	\$31,649,160	-\$2,848,425	-\$5,696,849
Berkeley	\$87,963,097	\$14,042,706	-\$1,263,844	-\$2,527,687
Kanawha	\$239,536,406	\$8,248,078	-\$742,327	-\$1,484,654



## America has an alternative to Sequestration.

**Representative Howard P. "Buck" McKeon (R-CA), Chairman of the House Armed Services Committee, and Senator James Inhofe (R-OK), Ranking Member of the Senate Armed Services Committee, Joint Statement:**

"America's military has absorbed \$487 billion in defense cuts under President Obama, with \$500 billion yet to come with sequestration. Refusing to consider reforms to the mandatory spending that is driving our debt crisis, while using our troops as a piggy bank to keep unsustainable spending programs on life support, will have both fiscal and strategic consequences. We urge the President to lead, rather than loop endlessly around a beaten path. It is in his power **to forge a deal that reigns in our debt without levying more taxes on struggling Americans, and without hollowing out an at-war military.**" 2/5/2013



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# West Virginia small businesses could be first to go when Sequestration defense budget cuts arrive.

Branches of the military have already announced cuts including lay-offs of temporary and contract workers, cuts in training, furloughs, reductions in force structure, longer deployments, maintenance delays and contract cancellations.

## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## West Virginia's businesses – especially small businesses – are at risk.

From 2000-2012, **1,071 West Virginia businesses** provided goods and services for America's national defense. In 2012, many West Virginia businesses were minority owned or other types of small businesses:

- **15 minority-owned businesses**, including 5 owned by Black Americans, 3 owned by Hispanic Americans, 3 owned by Native Americans, and 4 owned by other minority Americans.
- **24 small businesses** including 13 "8A" and **small disadvantaged businesses** (SDB's)
- **41 woman-owned** businesses
- **39 veteran-owned** businesses, including 11 owned by **service-disabled veterans**

### West Virginia Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	15	\$9,997,709	-\$899,794	-\$1,799,588
Small Businesses	11	\$14,169,386	-\$1,275,245	-\$2,550,490
Small Disadvantaged	13	\$17,384,685	-\$1,564,622	-\$3,129,243
Veteran-Owned	28	\$10,718,392	-\$964,655	-\$1,929,311
Service-Disabled Veteran	11	\$17,562,439	-\$1,580,620	-\$3,161,239
Black American	5	\$2,961,319	-\$266,519	-\$533,037
Hispanic American	3	\$1,846,412	-\$166,177	-\$332,354
Women-Owned	41	\$12,246,660	-\$1,102,199	-\$2,204,399



# ***The Wisconsin Defense Breakdown Economic Impact Report***

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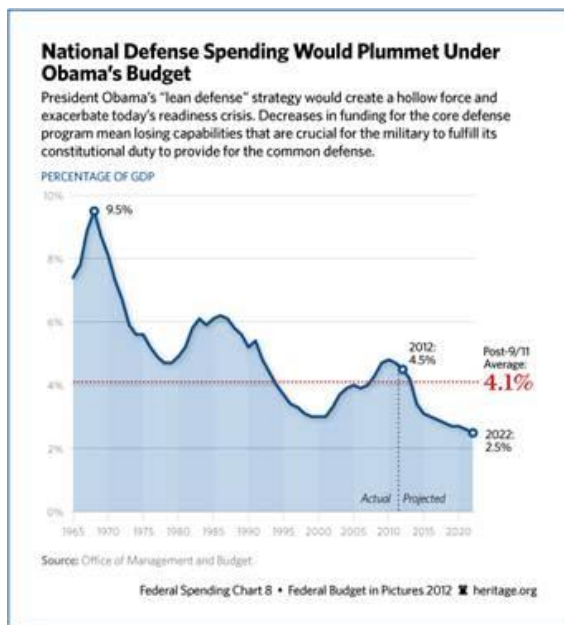
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**Wisconsin will lose jobs and businesses under Sequestration Defense cuts.**

**Sequestration will destroy jobs and businesses in Wisconsin in 2013.** This report shows how average 2013 defense budget reductions of at least **9%** plus the additional Sequestration cuts totaling up to **18%** could affect **Wisconsin**, using actual 2011 Wisconsin data. **Wisconsin counties, cities and industries will be hit by these cuts.**

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CENTER FOR SECURITY POLICY

# Wisconsin job losses under Sequestration could be permanent.

## Wisconsin businesses will not escape the 9% and 18% cuts.

Wisconsin defense prime contractors earned over \$2.91 billion in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

Wisconsin **defense contractor revenue losses** could be greater than **\$524 million** – each year.

Wisconsin defense contractors may have to **lay off workers or even shut down under Sequestration cuts**.

## **Gone.** The USA military's ability to get to threats

Air Force will be reducing depot maintenance workloads by a third -- Affecting C-17 Globemaster III military transport aircraft, C-130 Hercules military transport aircraft and the KC-135 Stratotanker aerial refueling aircraft.

The Navy will be reducing in its carrier fleet - from 11 to 9. The USS Abraham Lincoln is undergoing a four-year overhaul to increase its life span, the USS Enterprise was deactivated, and the USS Harry S. Truman's deployment to the Persian Gulf was canceled

## **Gone.** Wisconsin private sector jobs will be cut, as well as state earnings.

A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Wisconsin could lose tens of thousands of private sector jobs and billions of dollars under the Sequestration law:

- Wisconsin could lose 25,731 jobs.
- Wisconsin's economy could lose **\$1.52 billion** in lost earnings. Wisconsin could see a **\$2.21 billion** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Wisconsin is at least 26,775 jobs.

## America's defenses under Sequestration – *Unprepared*

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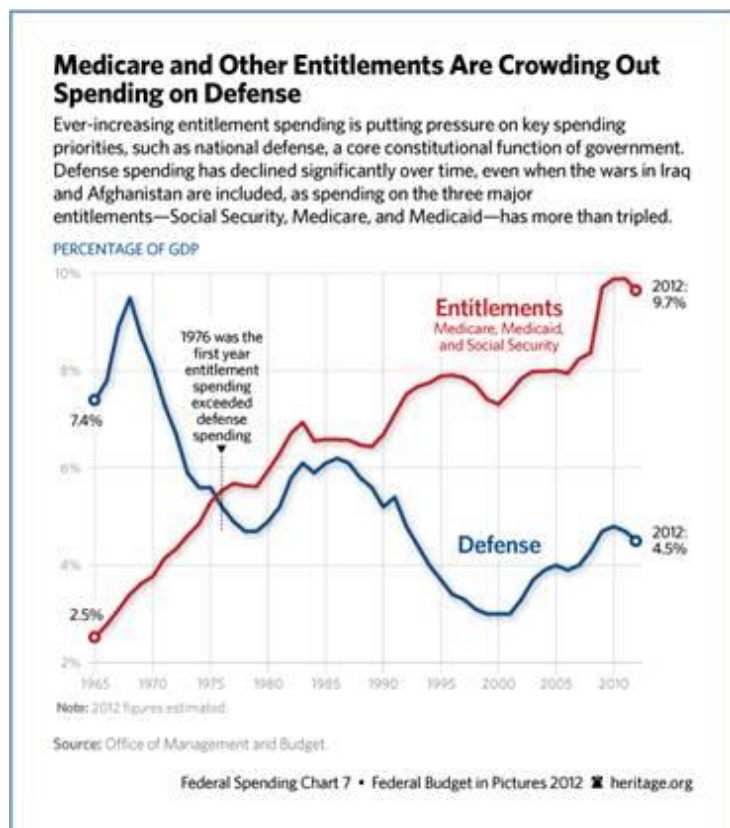
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# Wisconsin defense business revenue losses from Sequestration budget cuts could be permanent.

These Wisconsin counties could lose the most revenues:

## Wisconsin Top 5 Counties Projected Contract Revenue Reductions (National Average % Cuts)

County Name	2000-2012 Revenue	2012 Revenue (Baseline)	2013-2021 Annual Revenue Reduced By At Least 9%	Under Sequestration: 2013-2021 Annual Revenue Reduced By At Least 18%
Winnebago	\$29,376,084,622	\$1,535,501,979	-\$138,195,184	-\$276,390,367
La Crosse	\$1,987,475,066	\$345,269,238	-\$31,074,233	-\$62,148,465
Milwaukee	\$3,275,719,733	\$238,617,029	-\$21,475,533	-\$42,951,067
Waukesha	\$1,445,456,087	\$160,431,368	-\$14,438,824	-\$28,877,647
Rock	\$1,407,356,723	\$147,680,071	-\$13,291,207	-\$26,582,414



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## Our troop size will diminish

- Over **200,000** soldiers could, ultimately be eliminated from the Army's active duty, National Guard and Reserve.
- The Army will lose **80,000** active- duty troops.
- The Air Force will remove approximately **9,900** personnel from their ranks within the next five years.
- The Marine Corp. will be reducing its size by **8,000** troops.

## Wisconsin's businesses – especially small businesses – are at risk.

From 2000-2012, **3,196 Wisconsin businesses** provided goods and services for America's national defense. In 2012, many Wisconsin businesses were minority owned or other types of small businesses:

- **49 minority-owned businesses**, including 11 owned by Black Americans, 12 owned by Hispanic Americans, 4 owned by Native Americans, 7 owned by Asian-Pacific Americans, and 15 owned by other minority Americans.
- **49 small businesses** including 34 "8A" and **small disadvantaged businesses** (SDB's)
- **94 woman-owned** businesses
- **85 veteran-owned** businesses, including 31 owned by **service-disabled veterans**

### Wisconsin Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	49	\$101,670,625	-\$9,150,357	-\$18,300,713
Small Businesses	15	\$60,741,356	-\$5,466,722	-\$10,933,445
Small Disadvantaged	34	\$47,959,078	-\$4,316,317	-\$8,632,634
Veteran-Owned	54	\$7,406,473	-\$666,583	-\$1,333,165
Service-Disabled Veteran	31	\$116,868,221	-\$10,518,140	-\$21,036,281
Black American	11	\$27,826,666	-\$2,504,400	-\$5,008,800
Hispanic American	12	\$8,459,231	-\$761,331	-\$1,522,662
Asian-Pacific Owned	7	\$8,748,683	-\$787,382	-\$1,574,763
Women-Owned	94	\$23,264,024	-\$2,093,762	-\$4,187,524





# ***The Wyoming Defense Breakdown Economic Impact Report***

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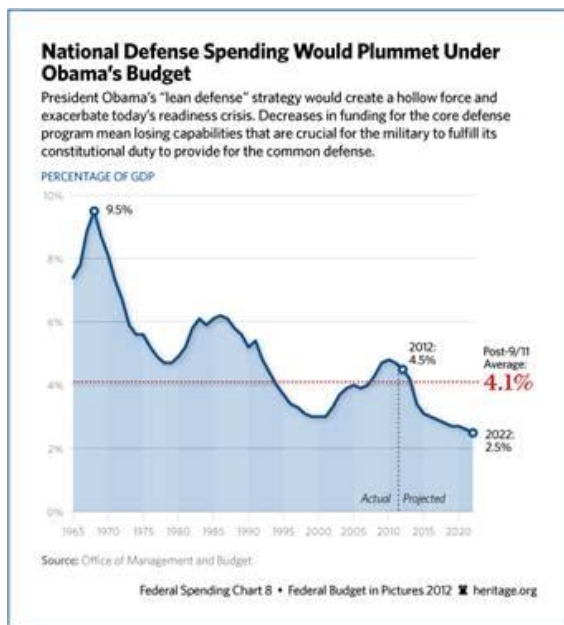
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# Wyoming job losses under Sequestration could be permanent.

## Wyoming businesses will not escape the 9% and 18% cuts.

Wyoming defense prime contractors earned over \$56 million in 2012 protecting America, but now they **face 18% revenue cuts** under Sequestration - starting in 2013.

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A 2011 nationwide economic impact study from the Center for Regional Analysis at George Mason University predicts that Wyoming could lose hundreds of private sector jobs and tens of millions of dollars under the Sequestration law:

- Wyoming could lose 473 jobs.
- Wyoming's economy could lose **\$28 million** in lost earnings. Wyoming could see a **\$41 million** decrease in Gross State Product (GSP).

## **The Bottom Line:** Projected Job Loss for Wyoming is at least 1,339 jobs.

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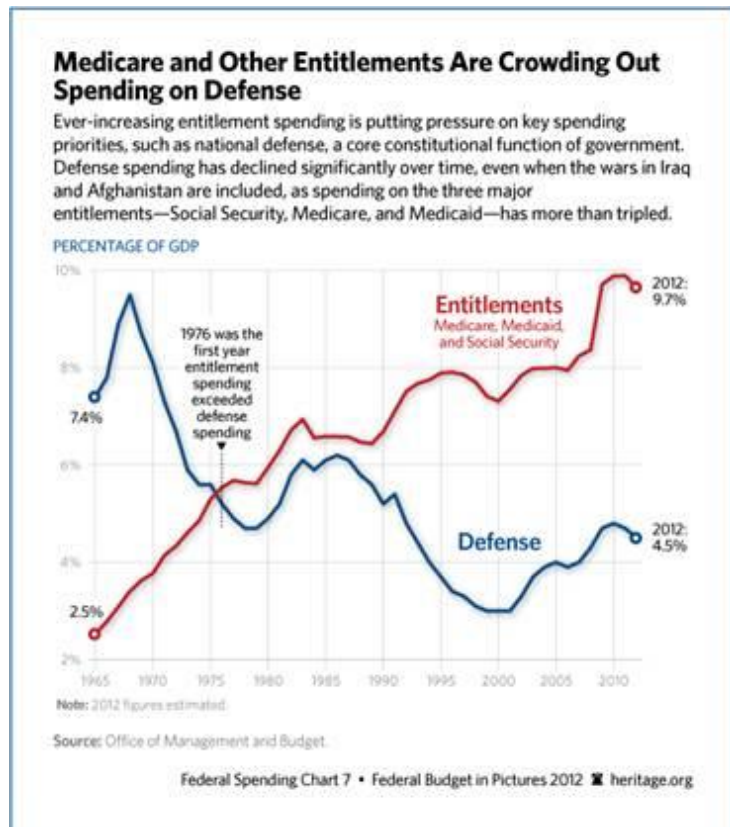
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Laramie	\$185,776,102	\$41,769,510	-\$3,759,256	-\$7,518,512
Natrona	\$58,233,976	\$3,649,555	-\$328,460	-\$656,920
Big Horn	\$35,357,342	\$2,850,000	-\$256,500	-\$513,000
Albany	\$46,491,384	\$2,769,609	-\$249,265	-\$498,530
Teton	\$18,466,657	\$2,638,576	-\$237,472	-\$474,944



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## Wyoming's businesses – especially small businesses – are at risk.

From 2000-2012, **521 Wyoming businesses** provided goods and services for America's national defense. In 2012, many Wyoming businesses were minority owned or other types of small businesses:

- **9 minority-owned businesses**, including 5 owned by Hispanic Americans, 1 owned by Native Americans, 2 owned by Asian-Pacific Americans, and 1 owned by other minority Americans.
- **9 small businesses** including 5 "8A" and **small disadvantaged businesses** (SDB's)
- **15 woman-owned** businesses
- **21 veteran-owned** businesses, including 9 owned by **service-disabled veterans**

### Wyoming Defense Businesses Projected Revenue Reductions Based On National Average

Type of Business	Numbers of This Business Type 2012	Revenue for This Business Type 2012	Revenue Losses for Business Type 2012 - at Least 9% Reduction	Revenue Losses for Business Type 2012 - at Least 18% Reduction
Minority Owned	9	\$2,295,281	-\$206,575	-\$413,151
Small Businesses	4	\$7,416,188	-\$667,457	-\$1,334,914
Small Disadvantaged	5	\$1,939,100	-\$174,519	-\$349,038
Veteran-Owned	12	\$424,503	-\$38,205	-\$76,411
Service-Disabled Veteran	9	\$1,560,066	-\$140,406	-\$280,812
Hispanic American	5	\$1,152,154	-\$103,694	-\$207,388
Asian-Pacific Owned	2	\$816,874	-\$73,519	-\$147,037
Women-Owned	15	\$9,054,082	-\$814,867	-\$1,629,735

